



# AT CAPITAL DAILY MARKET UPDATE – March 28, 2016

## Overview

The DSEX closed at 4302.6 points, down by 53.4 points. The total transaction was worth BDT 3.0 bn.

Price of 70 issues appreciated whereas 210 issues declined and 41 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,302.6	(1.2%)	(4.6%)	(7.1%)
DSES	1,045.0	(1.2%)	(5.0%)	(5.6%)
DS30	1,630.8	(1.2%)	(5.3%)	(6.8%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,407,942.3	2,433,615.6	(1.1%)
	USD MM	30,658.8	30,985.7	(1.1%)
TURNOVER	BDT MM	2,979.2	2,781.1	+7.1%
	USD MM	37.9	35.4	+7.1%
VOLUME	MILLION SHARES	93.8	94.1	(0.4%)

## Market Commentary:

Market continued to post negative return for the fifth consecutive session following daylong strike called by Jamat-E-Islam. Market started negative which was continued steadily throughout the session as bearish participation of the investors continues. Major bourse DSEX ended at 4302.6 which is 1.2% lower than the previous session. Turnover stood at BDT 3.0bn which is 7.1% higher than the last trading session.

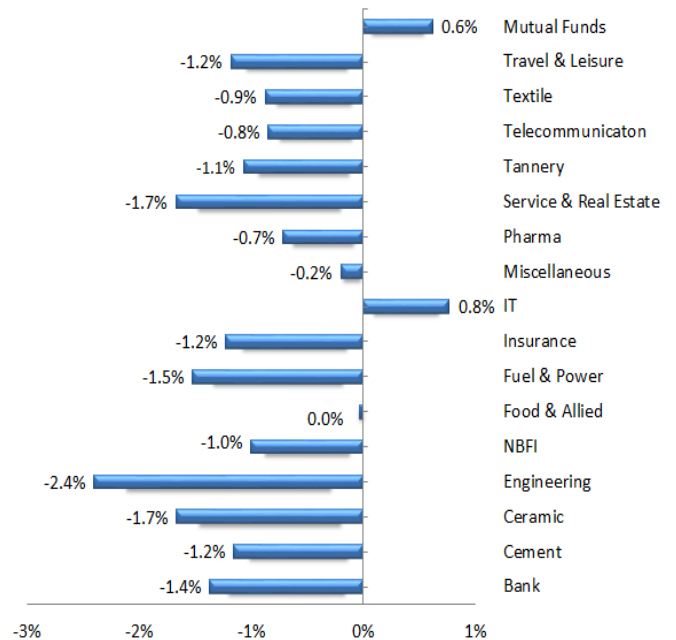
Among the prominent sectors Food & Allied, Pharma, Telecommunication, Textile and NBFi outperformed the market while the rest underperformed.

EMERALDOIL was the daily turnover leader contributing 7.4% to the total turnover.

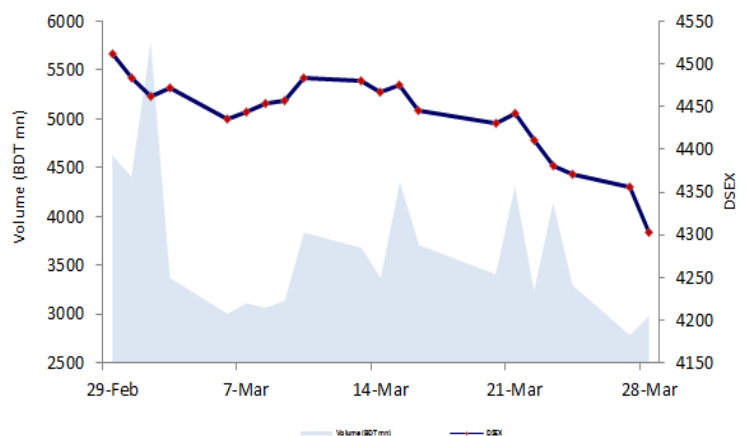
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
LIBRAINFU	550.5	+7.5%	EMERALDOIL	56.6	(9.7%)
EASTRN LUB	922.3	+7.5%	AFCAGRO	66.8	(6.6%)
FBFIF	6.1	+7.0%	PEOPLESINS	15.8	(6.5%)
GEMINISEA	756.2	+6.9%	DBH	107.8	(6.1%)
NTC	576.9	+5.5%	DULAMIACOT	6.6	(5.7%)
SAMATALETH	25.3	+5.4%	EASTERNINS	23.5	(4.9%)
UNITEDINS	26.1	+4.8%	LEGACYFOOT	28.4	(4.7%)
APEXFOODS	116.1	+3.6%	NFML	20.0	(3.8%)
ITC	53.5	+3.1%	RELIANCINS	39.2	(3.7%)
BXSYNTH	7.7	+2.7%	ALLTEX	27.2	(3.5%)

\*\* Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (March 28 - March 27)



## Last 1 Month DSEX





## News:

### **Private sector should benefit from global fuel price cuts: economist**

Fuel prices fell drastically in the international market, but Bangladesh's private sector is not getting its benefit, economist Prof Wahiduddin Mahmud said yesterday.

The fuel price drop has saved the government around Tk 25,000 crore and the amount might be spent on paying the additional salaries and allowances of the government employees, he said.

He spoke at a pre-budget discussion at the office of the National Board of Revenue in the capital.

India channelled one third of the money saved from global fuel price cuts to the private sector, he said.

The prices of garment—Bangladesh's main export item—did not fall in international markets, but the prices of thread and fuel have come down, Mahmud said.

<http://www.thedailystar.net/business/private-sector-should-benefit-global-fuel-price-cuts-economist-1200577>

### **One-third SIMs verified so far**

Mobile operators have biometrically verified and re-registered about 35.06 percent of their total active SIMs in the first three months since the scheme was launched in December last year.

Bangladesh's six mobile operators have 13.11 crore active SIMs as of February and they verified 4.6 crore connections till March 20.

Some 80.41 lakh users failed the process due to fingerprint mismatch during verification, officials of the telecom division said. State Minister for Telecom Tarana Halim yesterday said she is more or less satisfied with the progress in the SIM verification process.

<http://www.thedailystar.net/business/one-third-sims-verified-so-far-1200676>

### **STATE RELIGION: Badruddin Umar denies relation with case revival**

Jatiya Mukti Council president Badruddin Umar on Sunday said that he had no relation with a recently revived writ petition that challenged legality of constitutional declaration of Islam as the state religion.

In a statement signed by party secretary Faizul Hakim, he said that none even asked him before reviving the writ petition.

He said that the case was filed in 1988 by a resistance committee formed during the passage of the eighth amendment to the constitution by Ershad regime declaring Islam as the state religion and he was a presidium member of the committee to resist state religion in 1988 when the then Ershad government introduced the state religion in the constitution.

<http://newagebd.net/215437/state-religion/>