



# AT CAPITAL DAILY MARKET UPDATE –May 8, 2016

## Overview

The DSEX closed at 4340.1 points, up by 33.3 points. The total transaction was worth BDT 4.0 bn.

Price of 146 issues appreciated whereas 116 issues declined and 50 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,340.1	+0.8%	+3.4%	(6.3%)
DSES	1,069.4	+1.2%	+4.3%	(3.4%)
DS30	1,682.6	+1.0%	+4.4%	(3.9%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,472,867.8	2,457,643.9	+0.6%
	USD MM	31,485.5	31,291.6	+0.6%
TURNOVER	BDT MM	3,971.8	4,781.2	(16.9%)
	USD MM	50.6	60.9	(16.9%)
VOLUME	MILLION SHARES	95.1	119.6	(20.4%)

## Market Commentary:

Despite daylong strike called by Jamat-E-Islam following Supreme court verdict regarding upheld of death sentence of its amir Motiur Rahman Nizami, market continued the enduring ascending trend from the last week as enthusiasm prevails among the market participants amid lower turnover. The index started positive which steadily continued all through the session with no sign of reversal and eventually ended green. At the end, the broad-based index, DSEX closed at 4340.1 which is 0.8% higher than the previous session. Turnover stood at BDT 4.0bn, 16.9% lower than the last trading session.

On the macroeconomic front, export earnings has seen a rise by 9.22 pc in the first 10 months of the current fiscal year; thanks to moderate increase in readymade garment export. Whereas, current account on foreign trade has recorded a substantial surplus of \$3 billion in the Balance of Payment (BOP) at the first nine months of this ongoing fiscal year.

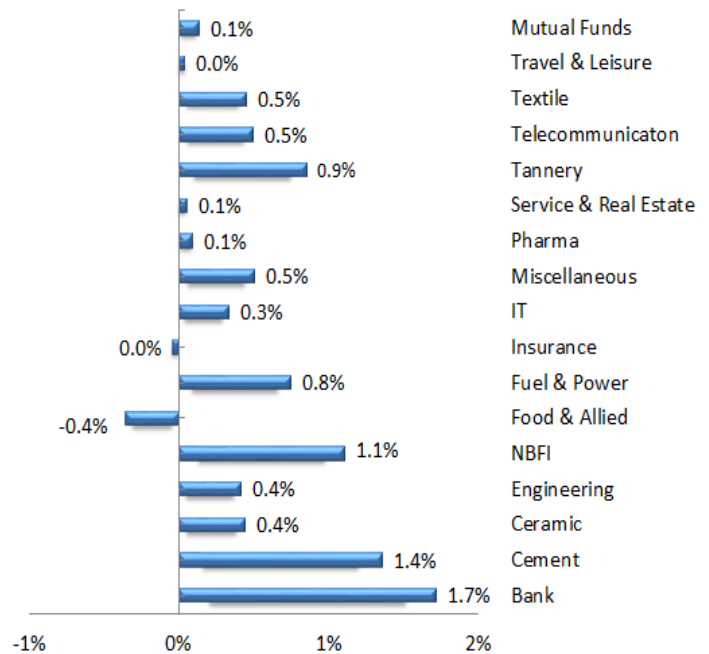
Among the prominent sector Bank, Cement and NBFi outperformed the market.

MJLBD was the daily turnover leader contributing 9.5% to the total turnover posting 4.9% price return.

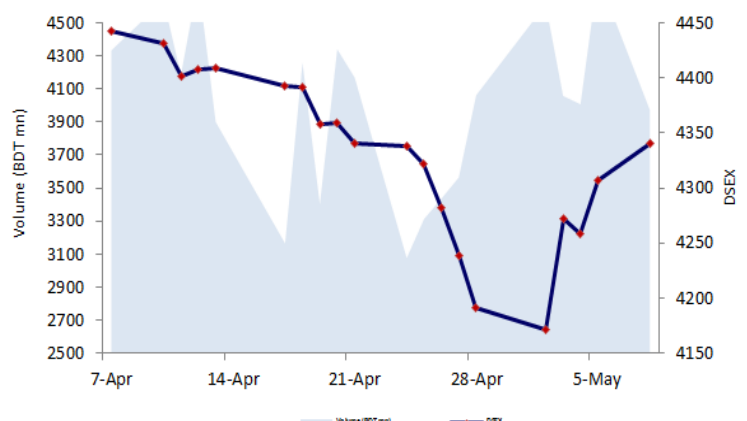
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
KAY&QUE	21.1	+9.9%	7THICB	105.0	(8.5%)
PRIMELIFE	57.4	+9.8%	LEGACYFOOT	25.4	(6.3%)
ISNLTD	11.3	+9.7%	EASTRNLU	1,207.5	(6.2%)
ISLAMIBANK	27.7	+9.5%	STYLECRAFT	987.9	(5.5%)
BSC	345.3	+8.7%	LIBRAINFU	546.1	(5.1%)
HRTEX	20.4	+7.9%	NHFIL	28.4	(4.7%)
ACIFORMULA	162.5	+6.2%	SAMATALETH	24.6	(4.7%)
BXSYNTH	7	+6.1%	BNICL	11.8	(4.1%)
APEXFOOT	321.9	+6.0%	LANKABAFIN	31.3	(4.0%)
FEDERALINS	9.2	+5.7%	BEACONPHAR	14.6	(3.9%)

\*\* Top Loser List not adjusted for Right/Cash dividend post record

## Sector Movement in DSE (May 8 - May 5)



## Last 1 Month DSEX





## News:

### Export earnings increase by 9.22pc in current fiscal

Export earnings of Bangladesh in first 10 months of current fiscal year (FY 2015-16) have increased by 9.22 per cent over the figures of corresponding period in last FY, says Export Promotion Bureau (EPB).

The country exported goods and services worth \$27.63 billion during the July-April period of FY 2015-16 against \$25.30 in the same previous period, show EPB data released on Thursday.

The earnings exceeded the target of \$27.11 billion set for the period. In April, export income grew by 11 per cent year-on-year.

<http://www.thefinancialexpress-bd.com/2016/05/05/29177/Export-earnings-increase-by-9.22pc-in-current-fiscal>

### Bangladesh trade surplus in nine months at \$3 billion mark

BoP account in huge surplus

Bangladesh's current account on foreign trade has recorded a massive Balance of Payments (BOP) surplus at the end of the first nine months of the current fiscal.

According to Bangladesh Bank data released on Thursday, the BOP surplus grew to \$2.93 billion during this period (July-March) of FY 2015-16.

At this time last year, it was over \$2.43 billion. But the 2014-15 fiscal year had ended with a BOP deficit of \$1.65 billion.

Finance Minister AMA Muhith feels the \$2.93 billion surplus was a result of a drop in international oil prices and cuts in food imports.

<http://www.thefinancialexpress-bd.com/2016/05/06/29217/BoP-account-in-huge-surplus>

### Jamaat calls hartal for today

The 24-hour countrywide general strike, sponsored by Bangladesh Jamaat-e-Islami, denouncing the Supreme Court order that upheld the death sentence of its amir Motiur Rahman Nizami, for his crimes against humanity he had committed during the War of Independence in 1971, begins today.

Acting amir of Jamaat, Maqbul Ahmed and its acting secretary general, Shafiqur Rahman, announced a 3-day programme on Thursday— in a joint statement— including enforcement of today's hartal, soon after the Supreme Court pronounced its verdict on that day. The general strike will end at 6:00am on Monday.

Ambulances, hospitals, pharmacies, fire service and media vehicles would be out of general strike purview, the statement said.

<http://newagebd.net/228774/jamaat-calls-hartal-for-today-4/>