



# AT CAPITAL DAILY MARKET UPDATE – February 04, 2016

## Overview

The DSEX closed at 4571.1 points, down by 2.2 points. The total transaction was worth BDT 3.4 bn.

Price of 149 issues appreciated whereas 122 issues declined and 53 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,571.1	(0.0%)	+0.7%	(1.3%)
DSES	1,108.4	(0.0%)	+1.2%	+0.1%
DS30	1,742.7	(0.3%)	+1.4%	(0.4%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,558,965.1	2,564,601.1	(0.2%)
	USD MM	32,581.7	32,653.4	(0.2%)
TURNOVER	BDT MM	3,424.5	4,146.3	(17.4%)
	USD MM	43.6	52.8	(17.4%)
VOLUME	MILLION SHARES	107.0	110.4	(3.1%)

## Market Commentary:

Market ended flat following volatile session amid lower investor participation. Following previous trading session Premier benchmark index, DSEX, started negative and continued the negative trend for the first 30 minutes of the session. Though index regained initial fall and increased by 12 points in next 15 minutes but couldn't sustain positive. After some more jolts, eventually DSEX ended at 4571.1 which is 0.04% lower than previous session. Turnover stood at BDT 3.4 bn which is 17.4% lower than the last trading session.

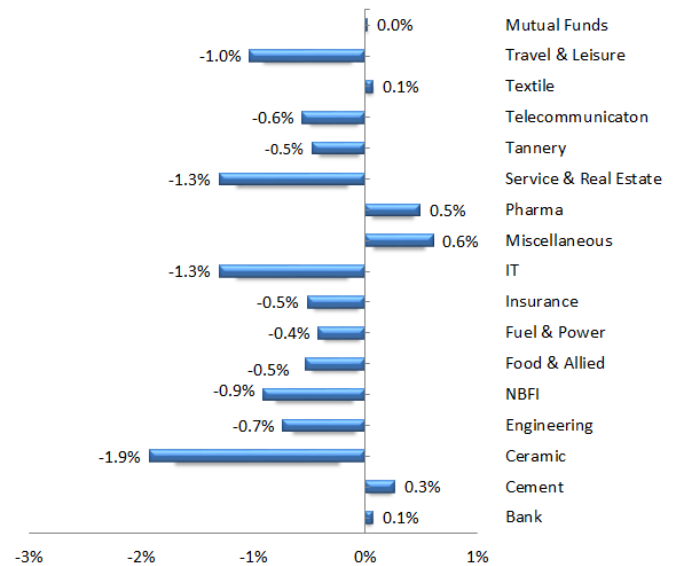
Among the prominent sectors Pharma, Cement, Bank and Textile outperformed the market while the rest underperformed.

LINDEBD was the daily turnover leader contributing 4.0% to the total turnover. Top 20 traded stocks contributed 43.1% of total turnover.

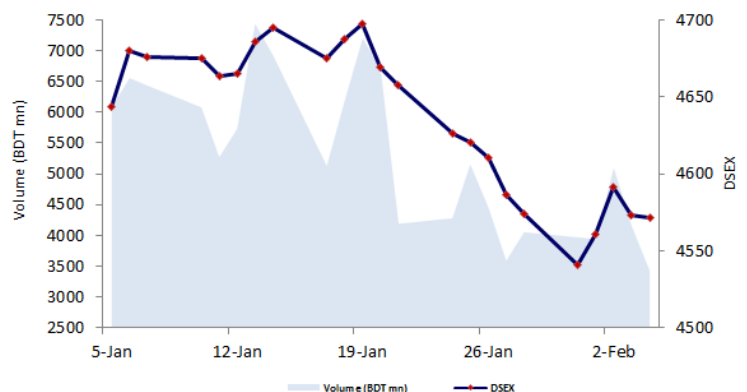
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
FUWANGCER	15.4	+10.0%	AZIZPIPES	31.6	(9.5%)
KAY&QUE	21.9	+9.5%	AGRANINS	17.2	(6.5%)
LIBRAINFU	426.3	+8.8%	ICB1STNRB	17.9	(6.3%)
GEMINISEA	451.6	+8.7%	SUNLIFEINS	32.3	(5.3%)
RAHIMTEXT	241.5	+8.6%	BDAUTOCA	32.2	(5.0%)
BEACONPHAR	18.1	+6.5%	BSRMSTEEL	86.2	(4.1%)
LINDEBD	1253.6	+5.5%	DULAMIACOT	7.1	(4.1%)
EASTRN LUB	694.8	+5.5%	SPCL	115.7	(3.4%)
UNITEDINS	28.1	+5.2%	MEGHNALIFE	58.4	(3.3%)
ICBIBANK	4.4	+4.8%	RAKCERAMIC	70	(3.0%)

\*\* Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (February 4- February 3)



## Last 1 Month DSEX





## News:

### Remittance falls in Jan

Workers' incomes have gone down in Middle Eastern nations: BB official

Bangladesh received \$1.15 billion in remittance in January, which is 7.25 percent lower than the same month a year ago.

Compared with December, the remittance receipt in the first month of the year went down 12.21 percent, according to data from the central bank.

A Bangladesh Bank official said low oil prices have hit the incomes of Middle Eastern countries where most of Bangladesh's migrant workers reside.

<http://www.thedailystar.net/business/remittance-falls-jan-212155>

### ROBI-AIRTEL MERGER: BTRC to sit with 4 other telcos Feb 8

The Bangladesh Telecommunication Regulatory Commission will sit with other mobile phone operators on February 8 to take opinion about the proposed merger of two mobile companies Robi and Airtel.

BTRC officials said that the move came following a commission's move to get different views about the merger before presenting its report to the High Court.

'Representatives from Grameenphone, Banglalink, Citycell and Teletalk will attend the meeting,' a senior BTRC official told New Age on Wednesday.

<http://newagebd.net/199420/robi-airtel-merger-btrc-to-sit-with-4-other-telcos-feb-8/>

### BNP NAT'L COUNCIL: Activists want dedicated leaders at the top, not opportunists

Placing competent and dedicated leaders, faithful to the party, into the central committee of the Bangladesh Nationalist Party will be a major challenge for the party during its national council, tentatively scheduled for March 19.

The public works department granted BNP permission to use Suhrawardy Udyan in the capital as venue for its council session, but the party did not as yet get permission from Dhaka Metropolitan Police authority, party sources confirmed.

The challenges also include avoiding 'undue influence' of moneyed businessmen-cum-leaders trying to enter the central committee and to extensively accommodate 'career politicians' into the national executive committee, the top executive body of the party.

<http://newagebd.net/199545/bnp-natl-council-activists-want-dedicated-leaders-at-the-top-not-opportunists/>