



# AT CAPITAL DAILY MARKET UPDATE – December 22, 2015

## Overview

The DSEX closed at 4593.7 points, up by 14.9 points. The total transaction was worth BDT 5.3 bn.

Price of 159 issues appreciated whereas 117 issues declined and 45 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,593.7	+0.3%	+0.3%	(5.6%)
DSES	1,104.2	+0.3%	+0.2%	(4.0%)
DS30	1,744.6	+0.6%	+0.6%	(3.2%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,538,306.4	2,532,580.0	+0.2%
	USD MM	32,318.6	32,245.7	+0.2%
TURNOVER	BDT MM	5,262.5	4,888.7	+7.6%
	USD MM	67.0	62.2	+7.6%
VOLUME	MILLION SHARES	114.7	96.9	+18.4%

## Market Commentary:

Market continued the upward rally for second consecutive day with higher investor participation. The major bourse, DSEX, opened positive and keep increasing till it reached its day high at 4618.0. After that some sell pressure came which eroded out half of the initial gain then index consolidated at 4600 level for next two years. In last half an hour, index again lost some points eventually ended at 4593.7. Turnover stood at BDT 5.3bn which is 7.6% higher than the last trading session.

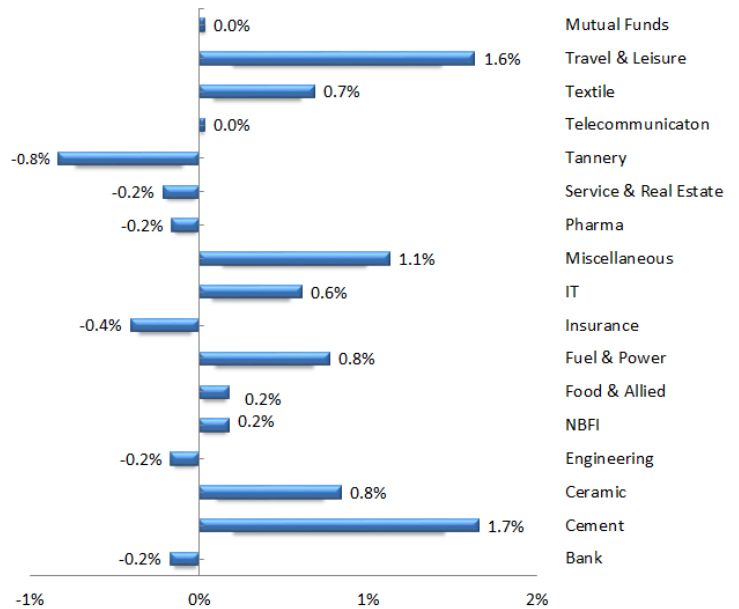
Among the prominent sectors Cement, Fuel & Power and Textile outperformed the market while the rest underperformed.

BEXIMCO was the daily turnover leader contributing 4.6% to the total turnover.

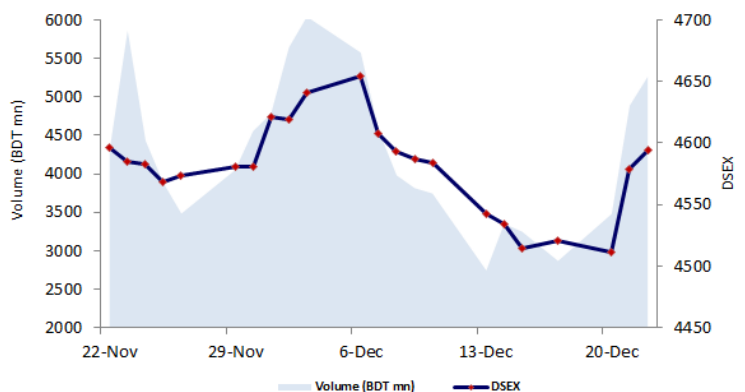
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
PRAGATIINS	26.4	+10.0%	RAHIMAFOD	42.2	(5.4%)
GREENDELT	58.2	+9.8%	ISLAMIINS	16.7	(4.6%)
ASIAPACINS	15.6	+8.3%	APEXSPINN	106.7	(4.6%)
BEXIMCO	29.5	+6.9%	PADMAOIL	190.4	(4.3%)
SIMTEX	20.8	+6.1%	RELIANCINS	47.7	(4.0%)
APOLOISPAT	17.5	+5.4%	APEXFOODS	122.4	(3.9%)
TALLUSPIN	18	+5.3%	BEACHHATCH	13.2	(3.6%)
BIFC	10.3	+5.1%	SINOBANGLA	26.6	(3.3%)
SHURWID	17.2	+4.9%	RUPALILIFE	32.9	(3.2%)
CENTRALPHL	21.5	+4.9%	MIRACLEIND	21.7	(3.1%)

\*\* Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (December 22 - December 21)



## Last 1 Month DSEX





## **News:**

### **Pharma industry gets a boost at WTO talks**

Hepatitis C patients in Bangladesh will purchase the drugs for it at prices 125 times lower than that in the international market for 17 more years thanks to a recent WTO decision.

Bangladesh along with all least-developed countries has been granted the extension to pharmaceutical patent waiver until 2033 at the 10th Ministerial Conference of the World Trade Organisation.

A Bangladesh team led by Commerce Minister Tofail Ahmed attended the WTO meeting in Nigeria on December 15-18. "It's an epoch-making decision for the pharmaceutical industry," said Abdul Muktedir, managing director of Incepta Pharmaceuticals that produces an \$8 version of Sovaldi, a drug that treats hepatitis C.

<http://www.thedailystar.net/business/pharma-industry-gets-boost-wto-talks-190759>

### **Industrial defaulted loans shoot up to Tk 20,302cr in Q1**

#### **Tk 1,694cr added to the fold in Jul-Sept**

The defaulted loans in the industrial sector skyrocketed by Tk 1,694.06 crore in the first quarter of this financial year compared with that of the same period of the FY 2014-15 due to political uncertainty and lack of effective loan recovery measures from banks.

According to the latest Bangladesh Bank data, the defaulted industrial loans stood at Tk 20,302.39 crore in the July-September period of the FY16, rising by 9.10 per cent from that of Tk 18,608.33 crore in the same period of the FY15.

An economist and BB officials said the industrial sector faced a major setback in recent months due to political uncertainty that fuelled the defaulted loans in the sector.

<http://newagebd.net/186413/industrial-defaulted-loans-shoot-up-to-tk-20302cr-in-q1/#sthash.oEOwFMYR.dpuf>

### **Khaleda demands Army deployment for fair polls**

Claiming that her party will get 80 per cent votes if there is no manipulation and rigging in the December-30 musical polls, BNP Chairperson Khaleda Zia on Monday demanded deployment of Army in the election, reports UNB.

"I can predict, BNP will get 80 per cent votes if the election is held fairly. But a worthless and spineless person [CEC] is there in the Election Commission and you cannot expect proper polling from him," she said.

Speaking at a discussion at the Institution of Engineers, Bangladesh in the city, Khaleda further said, "Deployment of Army is a must to hold credible municipal polls. We can expect a fair election to some extent if the Army is deployed.

<http://old.thefinancialexpress-bd.com/2015/12/22/126767#sthash.poCVXjmW.dpuf>