



# AT CAPITAL DAILY MARKET UPDATE – August 16, 2016

## Overview

The DSEX closed at 4,586.3 points, up by 9.2 points. The total transaction was worth BDT 4.3 bn.

Price of 147 issues appreciated whereas 128 issues declined and 48 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,586.3	+0.2%	+1.3%	(0.9%)
DSES	1,123.3	+0.1%	+1.3%	+1.5%
DS30	1,773.9	(0.1%)	+0.2%	+1.3%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,646,180.7	2,641,302.1	+0.2%
	USD MM	33,752.3	33,690.1	+0.2%
TURNOVER	BDT MM	4,254.8	3,359.2	+26.7%
	USD MM	54.3	42.8	+26.7%
VOLUME	MILLION SHARES	119.9	86.3	+39.0%

## Market Commentary:

Stocks have moved mostly higher during today's trading, adding to the meager gains posted in last three sessions. Index started negative but after mid-hour of trading session bargain hunter began to take position and eventually Index ended at 4,577.1, an increase by 9.2 points. Gainers outperformed the Losers by 147 to 128.

Turnover, a major indicator increased notably by 26.7% to 4.3 bn. Engineering sector showed the highest turnover followed by Pharma, Bank and Textile Sectors.

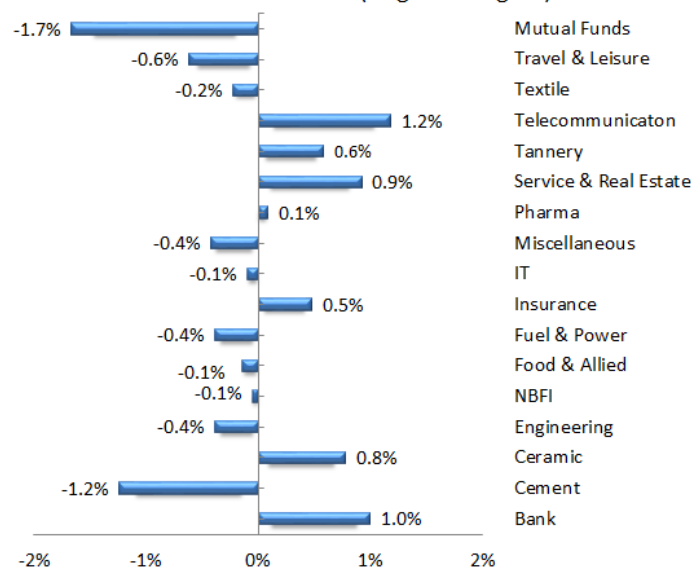
On the macroeconomic front, Net sales of savings instruments hit a record high in fiscal 2015-16; doubled than Government target of sales.

Telecommunication sector performed particularly well today. Among the other prominent sectors Bank, and Insurance have outperformed the market today while the rest underperformed.

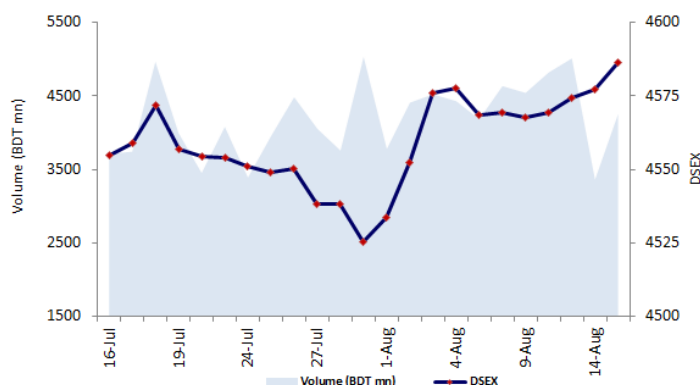
BSRMLTD was the daily turnover leader contributing 3.1% to total turnover and also posting 1.4% negative price return.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
MODERN DYE	200.6	+10.0%	MEGCONMILK	7.7	(9.4%)
VAMLBD MF1	9.5	+9.2%	IMAMBUTTON	11.2	(8.2%)
SEMILLECMF	9.5	+9.2%	TRUSTB1MF	4.8	(7.7%)
AMBEEPHA	513.7	+8.7%	ABB1STMF	4.9	(7.5%)
PHARMAID	300.6	+8.5%	EBLNRBMF	4.5	(6.3%)
SONALIANSH	174.5	+8.3%	POPULAR1MF	4.6	(6.1%)
WATACHEM	174.4	+7.9%	1JANATAMF	4.8	(5.9%)
RENWICKJA	759.7	+7.5%	EBL1STMF	5.0	(5.7%)
LIBRAINFU	779.6	+7.5%	HRTEX	23.5	(5.2%)
APEXTANRY	153.7	+7.5%	SAMATALETH	28.3	(4.4%)

Sector Movement in DSE (Aug 16 - Aug 14)



## Last 1 Month DSEX





## News:

### **BD placed 19th in global financial inclusion progress**

Bangladesh has been ranked 19th, scoring 66% in financial inclusion progress among many countries in the world while Kenya topped the list with 84% score, according to a global study report

The 2016 Brookings Financial and Digital Inclusion Project (FDIP) report revealed recently evaluates access to and usage of affordable financial services by underprivileged people across 26 geographically, politically and economically diverse countries.

<http://www.dhakatribune.com/business/2016/08/15/bd-placed-19th-global-financial-inclusion-progress/>

### **Sales of savings tools hit record**

Net sales of savings instruments hit a record high in fiscal 2015-16, as investors were lured in by interest rates which are 5 percentage points higher than those offered by commercial banks on term deposits.

The amount was more than double the target set by the government for the fiscal year: it stood at Tk 33,688.6 crore -- the highest in the country's history -- against the target of Tk 15,000 crore.

"The high interest rates are the main reason for this surge in sales in recent years," said Ayezuddin Ahmed, director of administration and public relations at the National Savings Directorate.

<http://www.thedailystar.net/business/sales-savings-tools-hit-record-1270405>

### **BNP prays for Zia family, nation on Aug 15**

Partying wouldn't have looked decent amid flooding, current situation. Bangladesh Nationalist Party on Monday held a munajat (prayer) session, praying for long life of its party chairperson Khaleda Zia and eternal peace for the departed soul of late president, Ziaur Rahman.

The prayer session was held at the party central office at Nayapaltan in the capital. The congregation also prayed for good health of BNP senior vice chairman Tarique Rahman and divine peace for the departed soul of Arafat Rahman. The munajat conducted by Jatiyatabadi Ulema Dal general secretary, Md Nesarul Haque, prayed for ailing and deceased BNP leaders and activists. The BNP leaders and activists also prayed for peace and progress of the nation.

BNP secretary general Mirza Fakhrul Islam Alamgir, who attended the prayer session, faced the inquiring journalists who wanted to know the reason of holding the prayer session.

<http://newagebd.net/246143/bnp-criticises-nasim-comparing-zia-khaleda-mostaq-ershad/>