



# AT CAPITAL DAILY MARKET UPDATE – March 27, 2017

## Overview

The DSEX closed at 5,697.9 points, down by 28.3 points. Total turnover was worth BDT 7.77 bn.

Prices of 97 issues were increased whereas that of 189 issues were declined, and the price of the rests were remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	5,697.9	(0.5%)	+1.5%	+13.1%
DSES	1,296.7	(0.4%)	(0.7%)	+8.8%
DS30	2,071.8	(0.2%)	+2.3%	+14.4%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	3,168,323.0	3,175,195.5	(0.2%)
	USD MM	40,412.3	40,499.9	(0.2%)
TURNOVER	BDT MM	7,771.5	10,408.9	(25.3%)
	USD MM	99.1	132.8	(25.3%)
VOLUME	MM SHARES	249.5	357.0	(30.1%)

## Market Commentary:

Following last trading session, the prime index, DSEX, witnessed another losing spell amid decreased turnover as majority of the investors preferred to stay sideline before the quarter-end whereas many focused on rebalancing their portfolio.

Today's session started with a negative tone which remained unchanged till the end. Investors continued booking profits throughout the session on the stocks of banking and engineering sectors. Finally DSEX closed at 4,697.9, shedding 28.3 points from the last trading session.

Losers overtook Gainers by 189 to 97, indicating that the broad based sentiment was bearish.

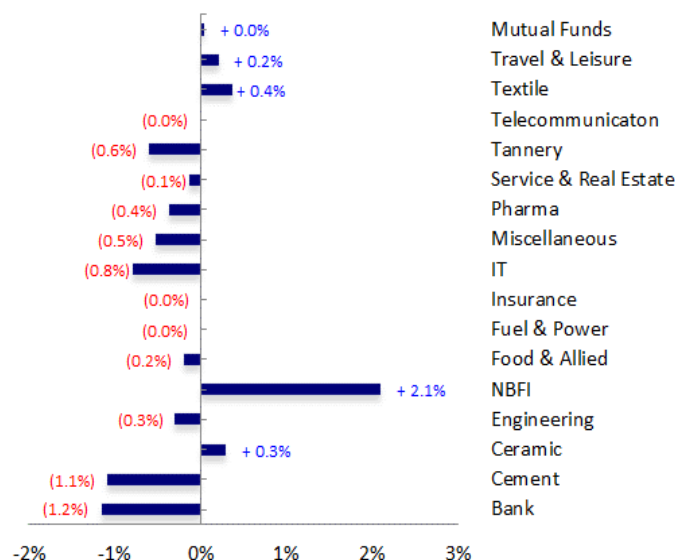
Activities decreased in the market today as both Turnover and Volume went down by 25.3% and 30.1% respectively. Turnover concentrated mainly on Bank (21.2%), followed by Textile (15.9%) and NBF (15.5%) sectors.

Majority of the sectors posted negative price return today. Among prominent sectors NBF, Textile, Telecommunication, Fuel & Power, Insurance, Engineering and Food & Allied outperformed the market whereas Bank and Cement sectors largely underperformed. NBF sector posted the sharpest gain of 2.1%.

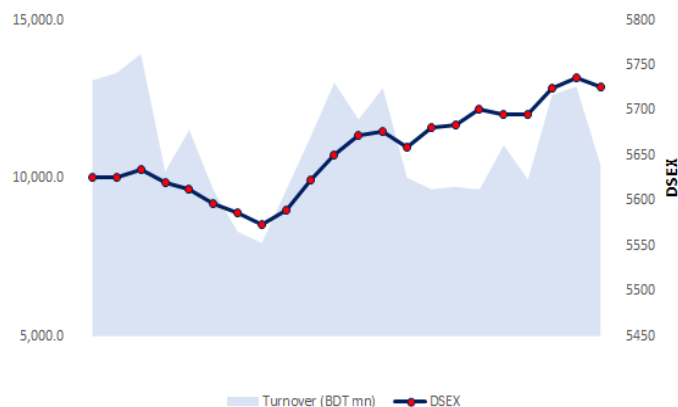
LankaBangla Finance topped the turnover chart today, contributing 5.5% of total turnover and the stock was up by 3.4%.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
PREMIERLEA	20.3	+7.4%	PADMALIFE	40.7	(4.5%)
MIDASFIN	31.6	+4.6%	RAHIMAFOD	114.4	(4.3%)
ICB	190.6	+4.5%	UNITEDINS	30.6	(4.1%)
ETL	24.3	+4.3%	NORTHERN	292.9	(4.0%)
ANLIMAYARN	35	+4.2%	FAREASTFIN	15.0	(3.8%)
LANKABAFIN	64.2	+3.4%	SHYAMPUSUG	17.8	(3.8%)
REGENTTEX	21.8	+3.3%	TOSRIFA	28.1	(3.4%)
PRAGATIINS	37.7	+3.0%	NPOLYMAR	103.4	(3.3%)
MAKSONSPIN	10.6	+2.9%	GLAXOSMITH	1,522.0	(3.2%)
PRIME1ICBA	8.2	+2.5%	CENTRALPHL	30.9	(3.1%)

Sector Movement in DSE (Mar 27 - Mar 23)



Last 1 Month DSEX





## News:

### **Payments for imports keep swelling in Jul-Feb**

Country's import payments increased by 11.13 per cent in the July-February period of the current fiscal year (2016-17) against the 5.58-per cent rise registered in the corresponding period of the FY 2015-16.

According to the latest Bangladesh Bank data, letters of credit involving \$29.84 billion were settled in the eight months of FY17 against \$26.85 billion settled in the same period a year ago.

A BB official told New Age on Thursday that the settlement of LCs, or actual import payments, soared in the July-February period of this fiscal year as the import of capital machinery and industrial raw materials increased significantly.

In the period, import of industrial raw materials posted a growth of 2.01 per cent against the 4.24-per cent growth in the corresponding period of FY16.

<http://www.newagebd.net/article/12024/payments-for-imports-keep-swelling-in-jul-feb>

### **Denim exports to US almost stagnant**

Bangladesh's denim shipments to the US, its single largest export market, have remained stagnant for the last seven years, hovering around the \$400-million mark. In 2010, Bangladesh exported \$404 million worth of denim products to the US, and since then it peaked at \$455 million in 2013, after which it started sliding, according to data from the United States International Trade Commission. Denim exports to the US in 2015 stood at \$430 million, and in the first half of 2016, the figure reached \$186.30 million.

<http://www.thedailystar.net/business/denim-exports-us-almost-stagnant-1381879>

### **Mobile internet emerging as a revenue churner**

Data service is emerging as a solid revenue-generator for mobile operators following the launch of high-speed 3G network in the second half of 2013. In 2016, the segment accounted for 12.5 percent of the revenues for Grameenphone, Robi and Banglalink -- the country's three leading operators who altogether have a market share of about 97 percent. In 2015, data service fetched 8.32 percent of the three operators' revenues, up from 5 percent in 2014 and 2 percent in 2013.

<http://www.thedailystar.net/business/mobile-internet-emerging-revenue-churner-1381876>