



# AT CAPITAL DAILY MARKET UPDATE – August 10, 2016

## Overview

The DSEX closed at 4,569.3 points, up by 1.6 point. The total transaction was worth BDT 4.8 bn.

Price of 138 issues appreciated whereas 131 issues declined and 56 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,569.3	+0.0%	+1.0%	(1.3%)
DSES	1,123.0	+0.4%	+1.3%	+1.4%
DS30	1,783.9	+0.0%	+0.8%	+1.9%

MARKET STAT		TODAY	LAST DAY	ANGE(%)
MARKET CAP (Equity)	BDT MM	2,613,425.0	2,609,020.1	+0.2%
	USD MM	33,334.5	33,278.3	+0.2%
TURNOVER	BDT MM	4,818.6	4,540.4	+6.1%
	USD MM	61.5	57.9	+6.1%
VOLUME	MILLION SHARES	124.7	102.2	+22.1%

## Market Commentary:

Market ended meagerly positive with indecisive trading pattern following dividend declaration from a few mutual funds. Session started with a positive note and ended almost flat as both bulls and bears remained equally vigilant. Eventually Index flattened out at 4,569.3, an increase by 1.6 point. Gainer to loser ratio was almost 1:1.

Turnover, a major indicator witnessed a rise by 6.1% to 4.8 bn; reflecting buoyant participation from the investor's perspective.

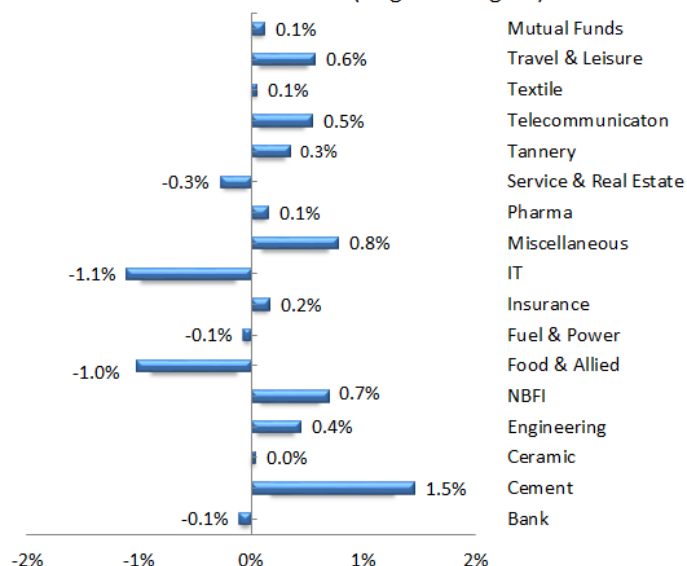
On the macroeconomic front, Inflation stood at 5.4 percent in July, which is the lowest in 45 months, helped by a decline in the prices of non-food items.

Cement sector performed particularly well today. Among the other prominent sectors Cement, NBF, Telecommunication Engineering, Insurance, Textile and Pharma have outperformed the market today while the rest underperformed.

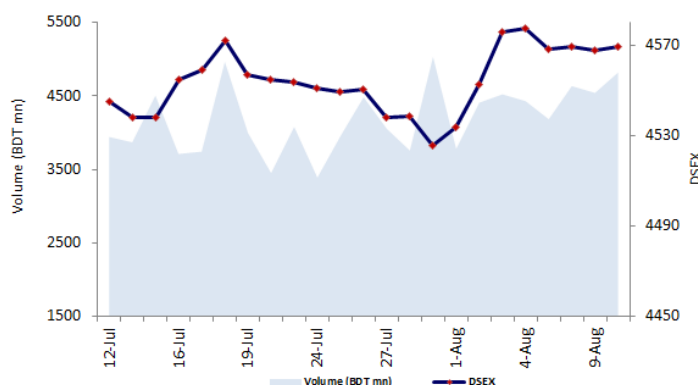
MJLBD was the daily turnover leader contributing 3.3% to total turnover and also posting 0.8% price return.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
MEGHNAPE	8.8	+10.0%	JUTESPINN	64.7	(6.2%)
MODERNDYE	152.4	+10.0%	BDTHAI	24.3	(4.3%)
IMAMBUTTON	12.4	+9.7%	PRIMETEX	19.4	(3.0%)
SAMATALETH	29.6	+9.6%	CVOPRL	258.0	(2.7%)
SHYAMPSUG	16	+9.6%	ETL	15.0	(2.6%)
DULAMIACOT	8	+9.6%	TAKAFULINS	12.6	(2.3%)
ZEALBANGLA	21.8	+9.5%	DOREENPWR	56.6	(2.2%)
MEGCONMILK	8.6	+8.9%	GSPFINANCE	13.2	(2.2%)
PHARMAID	280.1	+8.7%	PF1STMF	4.8	(2.0%)
AMBEEPHA	445.4	+8.5%	ICB3RDNRB	4.8	(2.0%)

Sector Movement in DSE (Aug 10 - Aug 09)



## Last 1 Month DSEX





## News:

### **Inflation slows further down**

Consumer prices stand at 5.4pc in July; lowest in 45 months. Inflation stood at 5.4 percent in July, which is the lowest in 45 months, helped by a decline in the prices of non-food items.

The decline gives the government confidence in reaching its inflation target -- 5.8 percent -- set for the current fiscal year.

Non-food inflation contributed to the fall in overall inflation last month: it stood at 6.98 percent in July, down from 7.5 percent in June, according to Bangladesh Bureau of Statistics.

Food inflation rose marginally to 4.35 percent in July from 4.23 percent a month earlier.

<http://www.thedailystar.net/business/inflation-slows-further-down-1267114>

### **BB raises online export repatriation limit to \$ 5,000**

The maximum limit for repatriation of export proceeds through online payment gateway service providers has been enhanced to US\$ 5,000 per transaction from \$ 2,000 previously. The Bangladesh Bank (BB) issued a circular to this effect on Tuesday. Other instructions in this connection will remain unchanged, the BB

[http://www.thefinancialexpress-bd.com/2016/08/10/41512/BB-raises-online-export-repatriation-limit-to-\\$-5,000](http://www.thefinancialexpress-bd.com/2016/08/10/41512/BB-raises-online-export-repatriation-limit-to-$-5,000)

### **Indian HC calls on Khaleda**

The newly appointed Indian high commissioner in Dhaka, Harsh Vardhan Shringla, on Tuesday evening made a call on Bangladesh Nationalist Party chairperson Khaleda Zia and discussed issues of mutual interests between Bangladesh and India.

The meeting held at Khaleda's Gulshan office at 8:00pm lasted for about one hour and a half.

After the meeting, BNP chairperson's adviser Sabihuddin Ahmed, who was present at the meeting, told reporters that the meeting between Khaleda Zia and Indian high commissioner was merely a courtesy call.

He said the Indian diplomat came to Bangladesh for many days but he was busy in various jobs. It was the first meeting of the Indian high commissioner with Khaleda, he said.

In reply to a question, he said issues related to mutual interest between the two countries were discussed in the meeting. When repeatedly asked if other issues including political situation of Bangladesh and extremism were discussed in the meeting, he repeated that it was a courtesy call.

The BNP leader said Indian deputy high commissioner, first secretary political affairs and second secretary accompanied the Indian HC.

<http://newagebd.net/245419/indian-hc-calls-khaleda/>