



AT CAPITAL DAILY MARKET UPDATE – December 17, 2015

Overview

The DSEX closed at 4520.9 points, up by 6.9 points. The total transaction was worth BDT 2.9 bn.

Price of 140 issues appreciated whereas 131 issues declined and 48 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,520.9	+0.2%	(1.3%)	(7.1%)
DSES	1,090.6	(0.0%)	(1.1%)	(5.2%)
DS30	1,719.7	+0.2%	(0.8%)	(4.6%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,500,018.9	2,500,425.7	(0.0%)
	USD MM	31,831.2	31,836.3	(0.0%)
TURNOVER	BDT MM	2,865.9	3,246.7	(11.7%)
	USD MM	36.5	41.3	(11.7%)
VOLUME	MILLION SHARES	69.6	84.3	(17.5%)

Market Commentary:

Major bourse finished with meager gains, snapping a seven-day slump that was driven by sell pressure. The major bourse opened in positive mode and stayed positive for first few minutes then started to fall, after eroding the initial gain market got back the pace and hit the day high at 4538.1. After hitting the day high sell pressure dragged the index to its initial starting point. Eventually index closed at 4520.9 which is 6.9 points higher than last trading session. Turnover stood at BDT 2.9bn which is 11.7% lower than the last trading session.

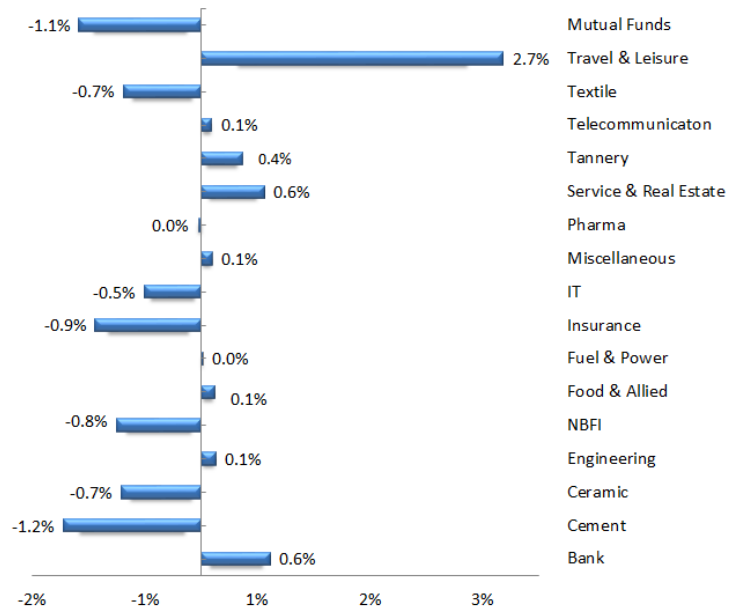
Among the prominent sectors Bank outperformed the market while the rest underperformed.

BXPHERMA was the daily turnover leader contributing 6.7% to the total turnover.

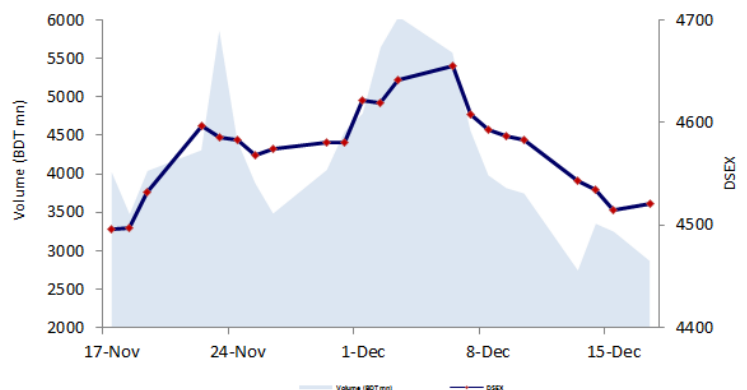
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
APEXSPINN	100.7	+9.9%	TALLUSPIN	16.8	(14.7%)
SAVAREFR	45	+8.4%	BANGAS	222.6	(14.0%)
LIBRAINFU	299.5	+8.3%	MITHUNKNIT	63.6	(12.9%)
SAMATALETH	28.9	+8.2%	JUTESPINN	50.8	(9.6%)
5THICB	231.5	+7.7%	METROSPIN	7.3	(8.8%)
1STPRIMFMF	10.9	+6.9%	REGENTTEX	21.1	(8.7%)
APEXFOODS	111.7	+6.8%	FBFIF	6.5	(5.8%)
BDLAMPS	242.4	+5.6%	GLOBALINS	13.2	(5.7%)
ARAMIT	512.1	+5.6%	AIMS1STMF	19.8	(5.7%)
APEXTANRY	128.4	+5.1%	MEGHNALIFE	58	(4.9%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (December 17 - December 15)



Last 1 Month DSEX





News:

No room for complacency

The WB chief economist comments on Bangladesh in an interview with The Daily Star

Bangladesh still has a long way to go despite progress on social and economic fronts, said Kaushik Basu, chief economist of the World Bank.

"You cannot sit back. There should be no room for complacency," he told The Daily Star in an interview before he wrapped up his four-day visit to Dhaka.

He met top government functionaries, including the prime minister and the finance minister.

<http://www.thedailystar.net/business/no-room-complacency-188440>

Bourses face deadline to find strategic investors

Bangladesh Securities and Exchange Commission has asked bourses to find strategic investors by December next year to sell shares to them as the stock exchanges are demutualised now.

The stockmarket regulator made the call through a directive last week, as the bourses could not find any strategic investors although they were demutualised two years back.

Under the demutualisation scheme, 25 percent shares of the bourses have been kept in a block account for strategic investors, while another 35 percent have been set aside for institutional and individual investors.

The rest 40 percent are owned by existing shareholders, who are commonly known as stockbrokers and stock dealers.

<http://www.thedailystar.net/business/bourses-face-deadline-find-strategic-investors-188374>

BNP won't back off from polls this time: Fakhru

'Contesting polls in alliance'

BNP acting secretary general Mirza Fakhru Islam Alamgir said on Tuesday their party will remain active during the municipal elections until the results are announced, reports UNB.

"Many people ask us whether we'll boycott municipal polls halfway through. We would like to clearly state that there's no possibility of that. We've decided that we all will remain active in the election field until the announcement of the results," he said.

He came up with the remarks while talking to reporters after the first meeting of the party's 'central monitoring cell' formed for overseeing the December-30 elections to 235 municipalities.

<http://old.thefinancialexpress-bd.com/2015/12/16/125447#sthash.6gGoacF7.dpuf>