



AT CAPITAL DAILY MARKET UPDATE – January 24, 2016

Overview

The DSEX closed at 4626.1 points, down by 31.8 points. The total transaction was worth BDT 4.3 bn.

Price of 162 issues appreciated whereas 118 issues declined and 41 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,626.1	(0.7%)	(0.1%)	(0.1%)
DSES	1,115.8	(0.1%)	+0.8%	+0.8%
DS30	1,750.4	(0.0%)	(0.0%)	(0.0%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,589,066.6	2,585,418.7	+0.1%
	USD MM	32,964.9	32,918.5	+0.1%
TURNOVER	BDT MM	4,277.7	4,186.8	+2.2%
	USD MM	54.5	53.3	+2.2%
VOLUME	MILLION SHARES	150.7	146.4	+2.9%

Market Commentary:

Following the sell-off seen over the past several sessions, stocks have shown a strong move to further downside amid higher investor participation. Premier Index, DSEX, started negative and continued its fall till it touched the psychological support at 4600 level. From that level, bargain hunter started to build some position which helped the DSEX to recover half of its initial loss and eventually DSEX ended at 4626.1 which is 0.7% lower than previous session. Turnover stood at BDT 4.3 bn which is 2.2% higher than the last trading session.

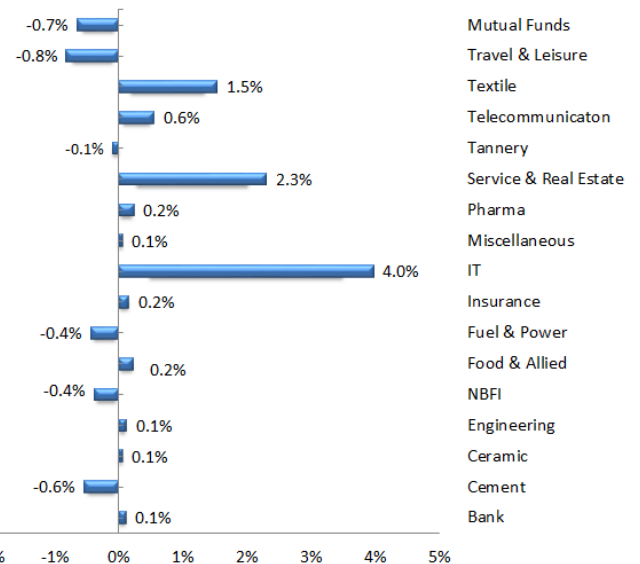
Almost all the prominent sectors have outperformed the market as index calculation is based on free-float adjustment.

EMERALDOIL was the daily turnover leader contributing 6.0% to the total turnover.

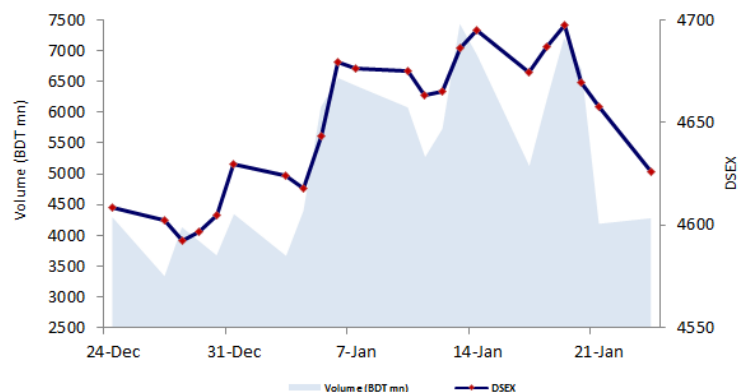
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
ALLTEX	31.1	+9.9%	5THICB	220	(8.3%)
BDAUTOCA	39.3	+9.8%	SAMORITA	76.6	(5.4%)
KAY&QUE	19.3	+9.7%	SEMILLECMF	10.6	(5.4%)
SAVAREFR	45.4	+9.1%	6THICB	61.8	(4.8%)
SUNLIFEINS	34.9	+9.1%	SHYAMPSUG	6.7	(4.3%)
NORTHERN	258.9	+8.7%	VAMLBDMF1	9.9	(3.9%)
EASTRNLUB	504.2	+8.7%	UNITEDAIR	7.6	(3.8%)
GEMINISEA	339	+8.5%	AZIZPIPES	35.9	(3.5%)
CMCKAMAL	17.9	+8.5%	KDSALTD	72.1	(3.5%)
BDCOM	28.1	+7.7%	RELIANCINS	50	(3.5%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (January 24- January 21)



Last 1 Month DSEX





News:

Summit's Barisal plant to come on stream in Feb

Summit Group's Barisal power plant, the first private sector electricity project in the southern region, will begin operations in February, company officials said yesterday.

Summit, the country's leading private power company, is close to completing the project and will be able to launch production next month, three months ahead of schedule.

The plant will supply 112 megawatts of electricity to the national grid. "If needed, we can expand our capacity," said SM Ali Ahsan, the plant manager.

<http://www.thedailystar.net/business/summits-barisal-plant-come-stream-feb-206461>

MNCs' investment withdrawal 'threats' delay share offloading

A decade-old decision of offloading the government's shares in the multinational giants on the stock market could not be implemented because of threats of withdrawing investment from the country by the companies, officials said.

The major multinational companies are Unilever and Aventis in which the government owns 39.1 per cent and 45.36 per cent shares respectively.

The government was looking to bring quality securities into the country's stock market to meet the longstanding demand from the small investors.

<http://newagebd.net/196182/mncs-investment-withdrawal-threats-delay-share-offloading/#sthash.LxKax8um.dpuf>

BNP to hold national council within March

The Bangladesh Nationalist Party on Saturday night decided to hold its national council within March.

A meeting of the party's national standing committee, chaired by BNP chairperson Khaleda Zia at her Gulshan office, came up with the decision this evening.

BNP acting secretary-general Mirza Fakhrul Islam Alamgir around 11:00pm, when the meeting was still underway, told reporters that the national council would be held in Dhaka within March.

The date and venue would be informed later on, he added.

<http://newagebd.net/196136/bnp-to-hold-national-council-within-march/#sthash.BaUFQmmh.dpuf>