



AT CAPITAL DAILY MARKET UPDATE – May 26, 2016

Overview

The DSEX closed at 4,388.0 points, up by 22.0 points. The total transaction was worth BDT 3.5 bn.

Price of 151 issues appreciated whereas 99 issues declined and 64 others remained unchanged.

Index Movements:

| INDEX | VALUE | DAY CH(%) | MTD(%) | YTD(%) |
|-------|---------|-----------|--------|--------|
| DSEX | 4,388.0 | +0.5% | +4.6% | (5.2%) |
| DSES | 1,076.6 | +0.8% | +5.0% | (2.8%) |
| D530 | 1,708.0 | +0.9% | +5.9% | (2.4%) |

| MARKET STAT | | TODAY | LAST DAY | CHANGE(%) |
|---------------------|----------------|-------------|-------------|-----------|
| MARKET CAP (Equity) | BDT MM | 2,508,464.7 | 2,500,659.4 | +0.3% |
| | USD MM | 31,995.7 | 31,896.2 | +0.3% |
| TURNOVER | BDT MM | 3,499.6 | 3,768.2 | (7.1%) |
| | USD MM | 44.6 | 48.1 | (7.1%) |
| VOLUME | MILLION SHARES | 109.7 | 108.0 | +1.5% |

Market Commentary:

Market ended positive following last hour buoyant participation amid lower investor's activity. DSEX, the major bourse, started with the minor volatility then after midhour buying spree started the momentum which continued rest of the session.

Eventually DSEX, the broad based index closed at 4388.0, 0.05% higher than the previous session. Turnover went down to BDT 3.5 bn which is 7.1% lower than the last trading session.

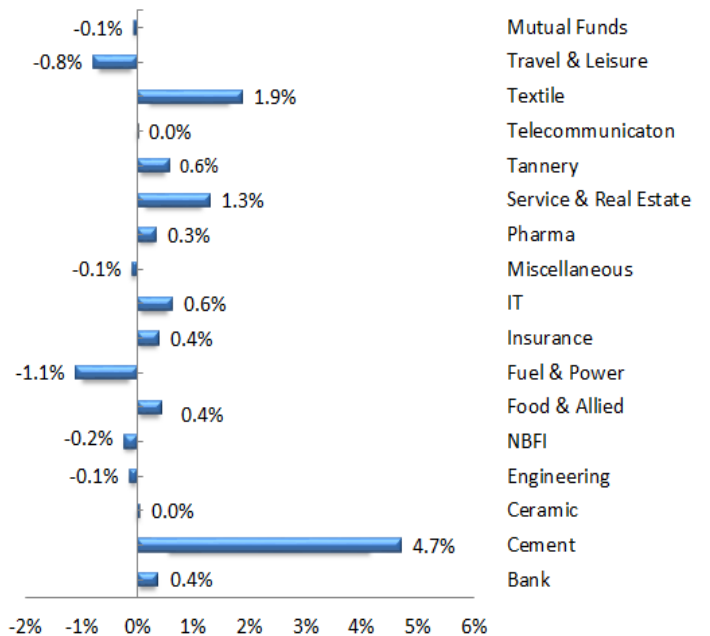
Among the prominent sectors Cement, Textile and IT outperformed the market while the rest underperformed.

LAFSURCEML was the daily turnover leader contributing 6.8% to the total turnover and also posting 7.5% price return.

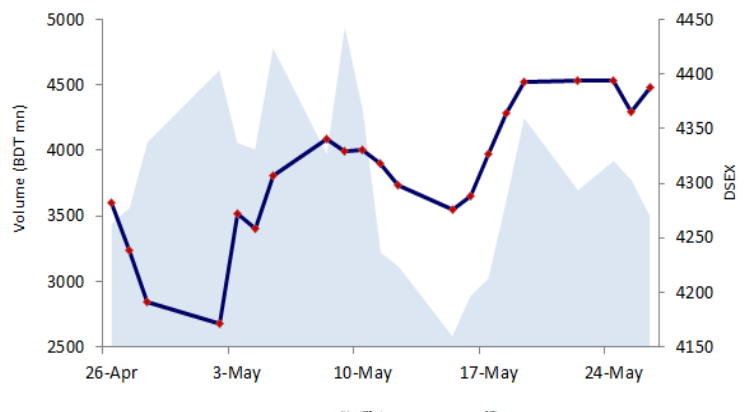
| TOP 10 GAINERS | | | TOP 10 LOSERS | | |
|----------------|--------|---------|---------------|--------|---------|
| TRADING CODE | CLOSEP | %CHANGE | TRADING CODE | CLOSEP | %CHANGE |
| ZAHINTEX | 20.3 | +9.7% | ZEALBANGLA | 8.7 | (6.5%) |
| TOSRIFA | 19 | +9.2% | UPGDCL | 153.9 | (6.0%) |
| HFL | 18.4 | +8.2% | MEGHNAPET | 5.0 | (5.7%) |
| LAFSURCEML | 71.8 | +7.5% | SAVAREFR | 42.0 | (4.5%) |
| MODERN DYE | 95.8 | +7.4% | VAMLBDMF1 | 8.9 | (3.3%) |
| NFML | 19 | +7.3% | PUBALIBANK | 18.0 | (3.2%) |
| FEKDIL | 26.4 | +6.5% | IMAMBUTTON | 9.2 | (3.2%) |
| SAFKOSPINN | 12.3 | +6.0% | BDAUTOCA | 32.9 | (2.9%) |
| APEXTANRY | 134.1 | +5.9% | JUTESPINN | 53.9 | (2.9%) |
| TUNGHAI | 10.8 | +5.9% | AGRANINS | 13.8 | (2.8%) |

** Top Loser List not adjusted for Right/Cash dividend post record

Sector Movement in DSE (May 26 - May 25)



Last 1 Month DSEX





News:

Govt repays Tk 9,350cr bank loans in 11 months

The government made a huge net repayment to the banking sources against loans in 10 months and 17 days of this financial year because of a surge in the net investment by clients in the national savings certificates and bonds.

According to the Bangladesh Bank data released on Wednesday, the government made no net borrowing from the banking sources in the July 1-May 17 period of the FY 2015-16 but made a net repayment of Tk 9,349.87 crore in the period. The government's net bank borrowing was also negative in the corresponding period of the FY15 as it had made a net repayment of Tk 6,983.67 crore.

<http://newagebd.net/231888/govt-repays-tk-9350cr-bank-loans-in-11-months/>

BSEC likely to approve draft ETF rules today

The Bangladesh Securities and Exchange Commission finally initiated a move to finalise the draft rules on launching exchange traded fund (ETF) on Wednesday, a senior BSEC official told New Age.

The BSEC initiative came after the finance ministry in March this year expressed its dissatisfaction over the BSEC's progress in launching financial derivatives and exchange traded fund for enhancing depth of the capital market.

A ministry letter also asked the commission to finalise rules on financial derivatives and ETFs within the stipulated time as per annual performance agreement by June 22, 2016.

On June 11, 2015, BSEC chairman M Khairul Hossain at a discussion had said that the commission would finalise rules for exchange traded fund within 2015 that would allow stock exchanges to launch ETFs by 2016.

<http://newagebd.net/231887/bsec-likely-to-approve-draft-etf-rules-today/>

ICC rejects case filed against Bangladesh govt: FM

The International Criminal Court has rejected a case, which brought allegation of crimes against humanity against the Bangladesh government, as the court found no legal grounds for such accusation.

The Hague-based ICC's prosecutor, Fatou Bensouda, 'has formally informed the government about the rejection of the case as their investigation found no legal basis of the accusations,' foreign minister AH Mahmood Ali said at a press briefing in Dhaka on Wednesday.

The case was filed by Bangladesh Nationalist Party-Jamaat-e-Islami axis as part of their conspiracies to malign the government in the international arena, he said.

<http://newagebd.net/231968/icc-rejects-case-filed-against-bangladesh-govt-fm/>