



# AT CAPITAL DAILY MARKET UPDATE – January 06, 2016

## Overview

The DSEX closed at 4679.8 points, up by 36.5 points. The total transaction was worth BDT 6.6 bn.

Price of 209 issues appreciated whereas 87 issues declined and 25 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,679.8	+0.8%	+1.1%	+1.1%
DSES	1,128.7	+0.9%	+1.9%	+1.9%
DS30	1,775.0	+0.6%	+1.4%	+1.4%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,583,030.4	2,558,926.1	+0.9%
	USD MM	32,888.1	32,581.2	+0.9%
TURNOVER	BDT MM	6,557.4	6,084.8	+7.8%
	USD MM	83.5	77.5	+7.8%
VOLUME	MILLION SHARES	176.6	156.2	+13.1%

## Market Commentary:

Following favorable macro trend, capital market witnessed buoyant activities among the market participant with higher turnover. Major bourse, DSEX, started with sharp gain as index increased by 40 points within first 40 minutes of the session. Though there were some profit taking in next one hour but later buying pressure recovered those lost points and eventually DSEX ended at 4679.8 points which is 0.8% higher than previous session. Turnover stood at BDT 6.6 bn which is 7.8% higher than the last trading session.

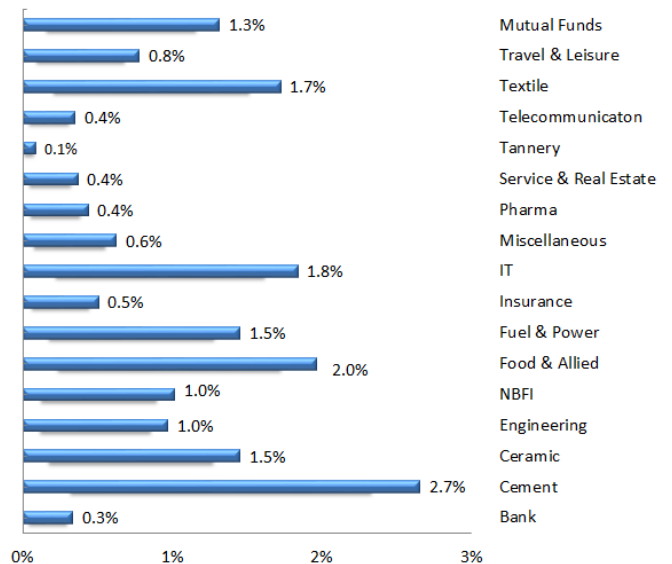
Among the prominent sectors Cement, Food & Allied, Textile, Fuel & power, Engineering and NBFi outperformed the market while the rest underperformed. Resilient growth in Export sector which is mainly driven by RMG made people optimistic about Textile sector which helped textile to outperform the market.

UPGDCL was the daily turnover leader contributing 7.8% to the total turnover.

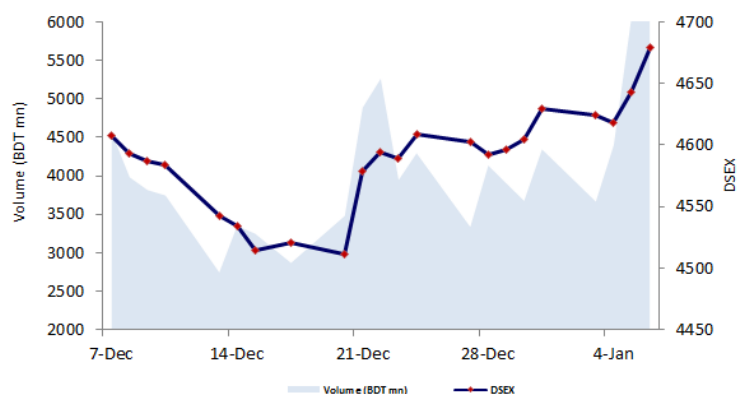
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
MHSML	25.9	+9.7%	RNSPIN	22.9	(4.2%)
ALLTEX	19.3	+9.7%	SIMTEX	21.8	(4.0%)
GHAIL	26.3	+9.1%	MEGHNAPET	5.1	(3.8%)
ARGONDENIM	25	+7.8%	JANATAINS	11.9	(3.3%)
EMERALDOIL	74.1	+7.1%	ZEALBANGLA	6.3	(3.1%)
GHCL	42.7	+6.8%	CENTRALINS	16.8	(2.9%)
NTC	622.5	+6.7%	MIRACLEIND	30.5	(2.9%)
BDTHAI	38.1	+6.1%	MODERNDYE	95.4	(2.9%)
ISNLTD	16	+6.0%	WMSHIPYARD	24.2	(2.8%)
STANCERAM	53.8	+5.9%	FUWANGCER	11.6	(2.5%)

\*\* Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (January 06- January 05)



## Last 1 Month DSEX





## News:

### Monthly exports hit record

#### Shipments reached \$3.2b in Dec -- the highest monthly earnings in the history of Bangladesh

Exports raked in \$3.2 billion in December last year, which is the highest export earning in a month in the history of Bangladesh.

Increased shipments of garments, jute and leather products account for the record export earnings.

December's figure is an increase of 12.66 percent from the previous year. It also exceeded the target for the month by 7.31 percent, according to data from the Export Promotion Bureau.

<http://www.thedailystar.net/business/monthly-exports-hit-record-197698>

### GP aims to expand 3G all across Bangladesh

Grameenphone aims to expand 3G services to all parts of Bangladesh by upgrading all its 10,000 base stations by June, a top official said yesterday.

GP, the country's largest telecom operator, currently has 5,800 such sites, and an additional 1,700 will be upgraded within the first quarter of this year, Rajeev Sethi, chief executive officer of Grameenphone, told reporters at the Westin Dhaka.

"Currently, 65 percent of 5.7 crore active Grameenphone users are covered by the 3G networks, which is already significant for a country like Bangladesh," said Sethi.

"After June, customers can use the fastest available data service anywhere in the country."

<http://www.thedailystar.net/business/gp-aims-expand-3g-all-across-bangladesh-197695>

### SC upholds Nizami's death penalty

The Supreme Court has upheld its previous verdict on convicted war criminal of former minister and Jamaat-e-Islami chief Motiur Rahman Nizami, rejecting his plea for reviewing death penalty.

The four-member apex court bench led by Chief Justice Surendra Kumar Sinha confirmed the capital punishment of the Jamaat chief on Wednesday.

\*\* Following the death penalty Jamat-E-Islam called day long strike on Thursday ( 7 January, 2015)

<http://www.dhakatribune.com/bangladesh/2016/jan/06/sc-upholds-nizamis-death-penalty#sthash.IKtWb9nq.dpuf>