



AT CAPITAL DAILY MARKET UPDATE – December 14, 2015

Overview

The DSEX closed at 4533.9 points, down by 8.8 points. The total transaction was worth BDT 3.3 bn.

Price of 89 issues appreciated whereas 181 issues declined and 45 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,533.9	(0.2%)	(1.0%)	(6.8%)
DSES	1,094.6	(0.1%)	(0.7%)	(4.8%)
DS30	1,724.7	(0.1%)	(0.5%)	(4.3%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,511,689.8	2,520,756.1	(0.4%)
	USD MM	31,979.8	32,095.2	(0.4%)
TURNOVER	BDT MM	3,349.6	2,741.6	+22.2%
	USD MM	42.6	34.9	+22.2%
VOLUME	MILLION SHARES	83.1	70.8	+17.3%

Market Commentary:

Market continued the bearish spell for the sixth consecutive days amid higher investor participation. The premier benchmark index, DSEX opened in consolidation mode then some buoyant participation pulled the index above 4550 level but failed to stay at that level when sell pressure started to come in. After hitting days low at 4422.4 at midsession market showed some sign of recovery and eventually index closed at 4533.9 which is 8.8 points lower than last trading session. Turnover stood at BDT 3.3bn which is 22.2% higher than the last trading session.

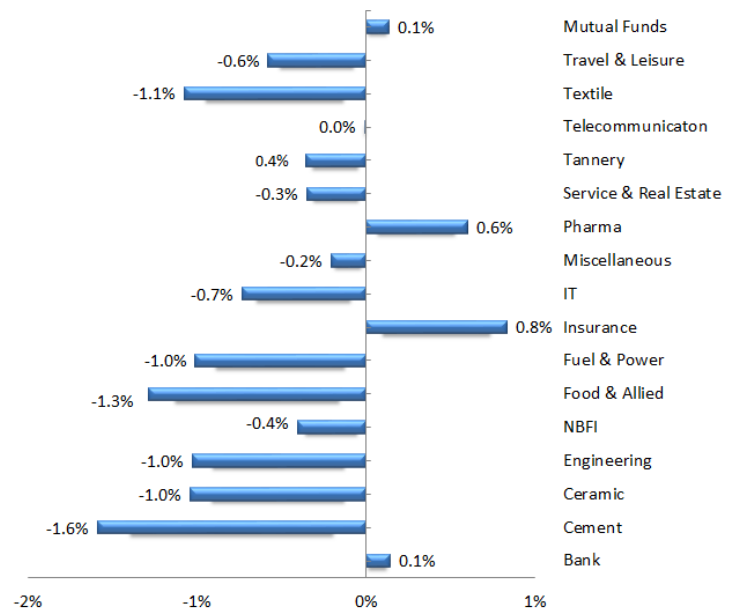
Among the prominent sectors Insurance, Pharma, Bank and Telecommunication outperformed the market while the rest underperformed.

BXPHERMA was the daily turnover leader contributing 9.9% to the total turnover. Newly listed Regent textile failed to create any aspiration among the market participants.

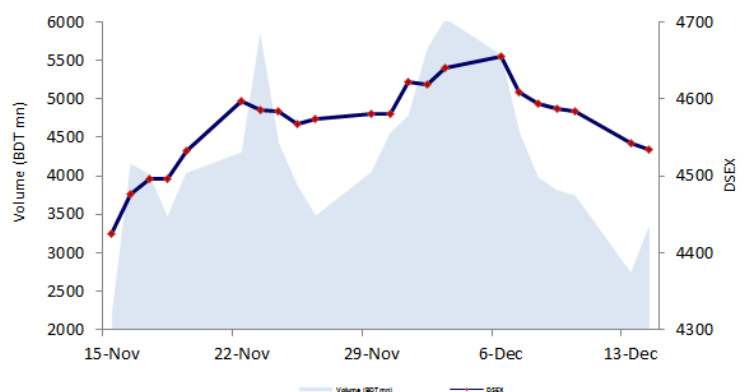
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
JUTESPINN	55.2	+6.4%	BIFC	8.8	(9.3%)
GLOBALINS	13.7	+6.2%	HAKKANIPUL	48.4	(8.0%)
DSHGARME	171.2	+5.8%	SPCERAMICS	10.1	(7.3%)
APEXSPINN	90.7	+5.0%	GQBALLPEN	68.3	(5.4%)
PROGRESLIF	59	+4.8%	EASTERNINS	24.2	(5.1%)
ICBAMCL2ND	4.6	+4.5%	SIMTEX	22.4	(5.1%)
RENWICKJA	244.8	+3.9%	ISNLTD	15.4	(4.9%)
MEGHNALIFE	62.5	+3.8%	TOSRIFA	17.7	(4.8%)
MODERNDYE	106.1	+3.5%	AL-HAJTEX	99.5	(4.6%)
DELTALIFE	128.5	+3.5%	AZIZPIPES	36.9	(4.4%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (December 14 - December 13)



Last 1 Month DSEX





News:

Bangladesh poised to be the next Asian Tiger

WB chief economist says

Bangladesh has made remarkable progress in many economic and social indicators, with the country now standing on the cusp of a take-off, Kaushik Basu, chief economist of the World Bank, said yesterday.

“Your country stands at the threshold of doing very well,” he said in his public lecture organised by Bangladesh Bank at Bangabandhu International Conference Centre. “It is actually not far-fetched to say that Bangladesh can be the new Asian Tiger.”

“A little bit of ambition can make a huge transformation.”

<http://www.thedailystar.net/business/bangladesh-poised-be-the-next-asian-tiger-186874>

Japan rolls out \$1.11b in loans for six projects

Japan will give \$1.11 billion in low-cost loans to Bangladesh for six projects, including infrastructure for economic zones, power stations, bridges and health services.

This is the largest ever loan package for Bangladesh from Japan since the inception of Japan International Cooperation Agency in 1974, the Embassy of Japan in Dhaka said in a statement yesterday.

Loans will carry 0.01 percent interest rates and the repayment period is 40 years with 10-year grace period.

The loan package for the projects amounts to 133.27 billion yen or Tk 8,660 crore.

<http://www.thedailystar.net/business/japan-rolls-out-111b-loans-six-projects-186859>

No IS, motives behind recent incidents domestic

PM tells US delegation

Ruling out again the existence of militant outfit Islamic State in Bangladesh, prime minister Sheikh Hasina on Sunday said investigations revealed that the motives behind recent incidents in the country were primarily domestic.

‘There’s no IS in Bangladesh...So far probes into the [recent] incidents [killings] have revealed that their [killers] motives were primarily domestic, and our law enforcement agencies have demonstrated their considerable success in arresting some of the killers of bloggers and foreign nationals,’ she said.

The prime minister said this when a high-level US delegation, led by US undersecretary of state for political affairs designate Thomas Shannon, met her at her official residence Ganabhaban in the afternoon.

<http://newagebd.net/184346/no-is-motives-behind-recent-incidents-domestic/#sthash.XF3Q3s81.dpuf>