



AT CAPITAL DAILY MARKET UPDATE – January 03, 2016

Overview

The DSEX closed at 4624.0 points, down by 5.6 points. The total transaction was worth BDT 3.7 bn.

Price of 119 issues appreciated whereas 153 issues declined and 44 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,624.0	(0.1%)	(0.1%)	(0.1%)
DSES	1,109.3	+0.2%	+0.2%	+0.2%
DS30	1,759.5	+0.5%	+0.5%	+0.5%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,553,944.6	2,554,923.3	(0.0%)
	USD MM	32,517.8	32,530.2	(0.0%)
TURNOVER	BDT MM	3,664.2	4,344.0	(15.6%)
	USD MM	46.7	55.3	(15.6%)
VOLUME	MILLION SHARES	96.1	97.0	(1.0%)

Market Commentary:

Market ended meagerly negative in first trading day of the year with lower investor participation. Major bourse, DSEX, started in positive trend and stayed positive for first half an hour but later sell pressure initiated the downtrend which was continued throughout the trading session. Though in mid-session index showed some resiliency but couldn't sustain and eventually ended at 4624.0 points which is 0.1% lower than last trading session. Turnover stood at BDT 3.7 bn which is 15.6% lower than the last trading session.

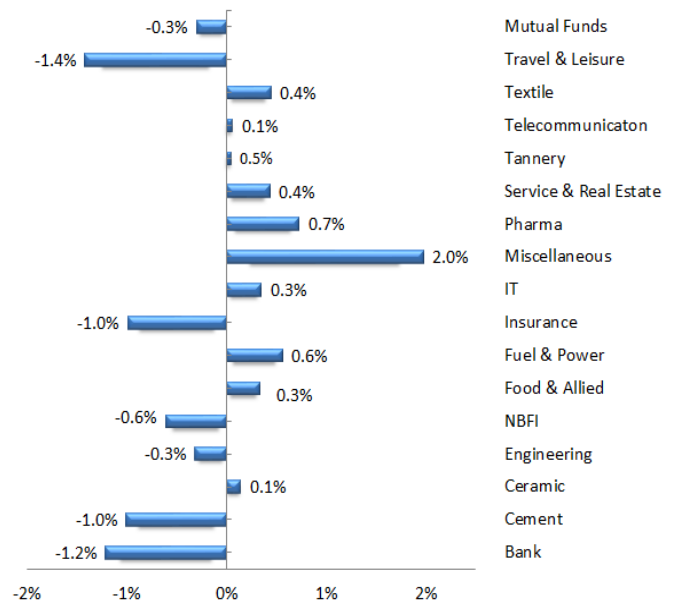
Among the prominent sectors Pharma, Fuel & Power, Textile, Food & Allied and Telecommunication outperformed the market while the rest underperformed.

BEXIMCO was the daily turnover leader contributing 7.0% to the total turnover.

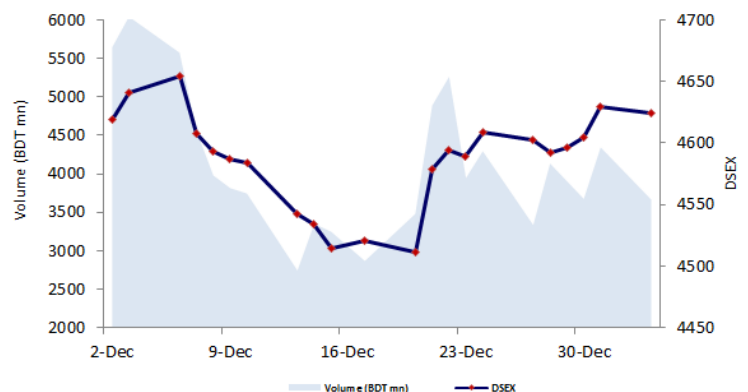
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
MIRACLEIND	27.5	+7.8%	WMSHIPYARD	24.9	(9.8%)
MALEKSPIN	16.8	+7.0%	PROGRESLIF	54.2	(4.9%)
NHFIL	37	+6.3%	MERCANBANK	10.2	(4.7%)
BEXIMCO	30.6	+5.5%	NTC	591	(4.6%)
STYLECRAFT	950	+5.2%	SHAHJABANK	12.9	(4.4%)
FINEFOODS	8.6	+4.9%	NATLIFEINS	238.4	(4.2%)
PARAMOUNT	11.5	+4.5%	PRIMEINSUR	14.4	(4.0%)
ANWARGALV	85.6	+4.4%	METROSPIN	7.7	(3.8%)
RNSPIN	23	+4.1%	NITOLINS	23.3	(3.7%)
FEKDIL	17.1	+3.6%	FIRSTSBANK	8.5	(3.4%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (January 03 - December 31)



Last 1 Month DSEX





News:

Banks saw slim profits in 2015

Banks managed to log in profits for 2015 despite a tough start to the year by way of political turmoil for the first three months. The growth in profit was slim though, owing to lowering of lending rates and sluggish business environment.

Islami Bank registered the highest profit among banks in 2015, of Tk 1,807 crore. The amount is an increase of 5.75 percent year-on-year. Islami Bank's share in total credit is also the highest among banks in 2015, of around 9 percent.

Pubali Bank, which is another large bank, logged in Tk 795 crore in profit last year, which is more or less the same as in the previous year. The bank's share in total credit is around 3 percent. Anis A Khan, chairman of the Association of Bankers, Bangladesh, said the banking industry's prospects for the year looked uncertain and dismal in the first quarter.

<http://www.thedailystar.net/business/banks-saw-slim-profits-2015-196246>

BTRC changes MNP guidelines to shun delay

2nd applicant to be awarded the job without retender if 1st one fails

The Bangladesh telecommunication Regulatory Commission has changed the mobile number portability guidelines with a provision to award the job to second best applicant, if the first applicant fails to deliver, without floating new tender.

The change was made in a regular commission meeting last week presided over by BTRC chairman Shahjahan Mahmood. The MNP is a service where a subscriber is allowed to switch mobile operator without changing his/her number. 'The purpose of the change is to avoid any possible delay to implement the MNP. If the first company fails to deliver the work, then usually we have to run the tender process from the beginning which is time consuming,' a senior BTRC official told New Age.

<http://newagebd.net/189684/btrc-changes-mnp-guidelines-to-shun-delay/#sthash.IPNbB8Pp.dpuf>

'For now, no confrontation'

BNP plans if denied permission to hold Jan 5 rally, say party insiders

The BNP will not go for any confrontation or movement right now even if it doesn't get permission for a rally to observe the January 5 as "Democracy Killing Day", party insiders said.

Instead, the party has moved to prepare a "master plan" to reorganise itself, boost the morale of its leaders and activists ahead of the upcoming union parishad polls and lobby through diplomatic channels to put pressure on the government for holding an early election under a non-party administration.

To make the plan a success, the party will play up the government's failure to hold a free and fair municipality polls, added sources.

<http://www.thedailystar.net/backpage/now-no-confrontation-196168>