



# AT CAPITAL DAILY MARKET UPDATE – August 01, 2016

## Overview

The DSEX closed at 4,533.7 points, up by 0.9 point. The total transaction was worth BDT 5.0 bn.

Price of 101 issues appreciated whereas 176 issues declined and 48 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,533.7	+0.2%	+0.2%	(2.1%)
DSES	1,113.3	+0.4%	+0.4%	+0.6%
DS30	1,774.8	+0.3%	+0.3%	+1.4%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,598,995.1	2,594,861.0	+0.2%
	USD MM	33,150.4	33,097.7	+0.2%
TURNOVER	BDT MM	3,777.3	5,029.5	(24.9%)
	USD MM	48.2	64.2	(24.9%)
VOLUME	MILLION SHARES	96.9	129.3	(25.1%)

## Market Commentary:

Market ended green following mixed activities of the investors amid last hour buoyant participation. Index fell at the beginning but recovered in the mid-hour which again went down followed by recovery in the last hour. At the end of the day, DSEX, the broad based index finished in the green zone at 4,533.7, up by 0.2% from the earlier session. Gainer to loser ratio was almost 1:1.

Turnover, a major indicator dropped down to 3.8 bn, 24.9% lower following increased participation in yesterday.

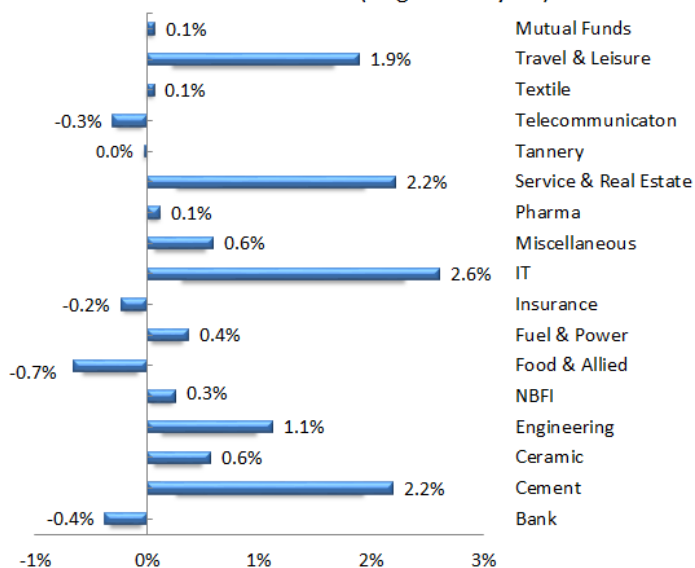
On the macroeconomic front, Bangladesh Bank has raised the current fiscal year's farm credit target for banks by 7 percent to Tk 17,550 crore from the last fiscal year.

Majority of the sectors have performed positive today, among which Cement, Engineering, Fuel & Power and NBFi outperformed the market while the rest underperformed.

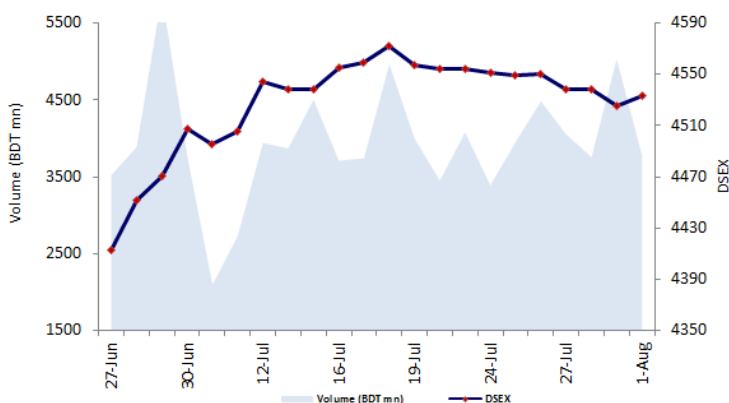
MJLBD was the daily turnover leader contributing 5.8% to total turnover and also posting a 2.8% price return.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
NFML	20.8	+9.5%	CVOPRL	244.8	(8.6%)
SONARGAON	8.3	+9.2%	SONARBAINS	12.3	(6.1%)
ZEALBANGLA	13.8	+8.7%	MERCINS	10.3	(5.5%)
SHYAMPSUG	9.3	+8.1%	AZIZPIPES	48.2	(5.1%)
RELIANCE1	8.6	+7.5%	MODERN DYE	136.5	(4.8%)
RENWICKJA	600.4	+7.5%	NTC	556.5	(4.6%)
MONNOSTAF	580.1	+7.5%	BANGAS	181.2	(4.5%)
UNITEDAIR	5.9	+7.3%	HAKKANIPUL	52.5	(4.2%)
AAMRATECH	24.3	+6.6%	PROGRESLIF	51.8	(4.1%)
IPDC	30.9	+5.5%	KOHINOOR	386.9	(4.0%)

Sector Movement in DSE (Aug 01 - July 31)



## Last 1 Month DSEX





## News:

### **BB raises farm credit target for banks by 7pc**

Bangladesh Bank has raised the current fiscal year's farm credit target for banks by 7 percent to Tk 17,550 crore from the last fiscal year.

However, the target is lower by nearly Tk 100 crore than the actual disbursement made by banks in the previous fiscal year that ended on June 30.

The target for the last fiscal year was Tk 16,400 crore, but banks loaned out Tk 17,646 crore. The interest rate on the loan is fixed at 11 percent.

Bangladesh Bank Governor Fazle Kabir unveiled the agricultural credit disbursement target, at a meeting at the central bank headquarters in Dhaka yesterday.

<http://www.thedailystar.net/business/bb-raises-farm-credit-target-banks-7pc-1262581>

### **Growing domestic demand gives ceramic, tiles industry a boost**

A sustained growth in the domestic demand for tiles over the years has given a boost to country's ceramic and tiles industries, insiders have said.

According to them, the demand for tiles marked a 20 per cent rise in the last five years because of its increased use for building and housing constructions in place of mosaic and other flooring options.

"Now local demand for tiles is around 91 million square metres which was around 47 million square metres five years ago. We think an upswing in constructions along with the replacement of other flooring options has played a crucial role behind such an increase," said Secretary of Bangladesh Ceramic Ware Manufacturers Association (BCWMA) Zahedi Hassan Chowdhury.

<http://www.thefinancialexpress-bd.com/2016/07/31/40329/Growing-domestic-demand-gives-ceramic-tiles-industry-a-boost>

### **Tannery relocation delay from Hazaribagh irks PM**

Prime minister Sheikh Hasina on Sunday expressed displeasure over the unnecessary delay in relocating tanneries from the city's Hazaribagh area by their owners although the government has provided them with various facilities at Savar.

'We don't know why they're delaying (in relocating tanneries), this is not fair,' she said.

The prime minister was speaking at a programme held at Krishibid Institution, Bangladesh here marking the World Environment Day, reports United News of Bangladesh.

<http://newagebd.net/243632/tannery-relocation-delay-hazaribagh-irks-pm/>