



AT CAPITAL DAILY MARKET UPDATE – February 18, 2016

Overview

The DSEX closed at 4587.7 points, up by 6.8 points. The total transaction was worth BDT 4.4 bn.

Price of 126 issues appreciated whereas 154 issues declined and 45 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,587.7	+0.2%	+1.0%	(0.9%)
DSES	1,125.4	+0.4%	+2.8%	+1.7%
DS30	1,766.2	+0.4%	+2.7%	+0.9%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,575,571.6	2,570,657.7	+0.2%
	USD MM	32,793.1	32,730.6	+0.2%
TURNOVER	BDT MM	4,407.7	4,712.2	(6.5%)
	USD MM	56.1	60.0	(6.5%)
VOLUME	MILLION SHARES	107.1	119.0	(10.0%)

Market Commentary:

Market continued its sideways movement following choppy trading amid lower investor participation. Premier Index, DSEX, started positive but later indecisive trading made the index negative which was again in positive territory at last hour investor's buoyant participation. Eventually DSEX ended at 4587.7 which is 0.2% higher than the previous session. Turnover stood at BDT 4.4 bn which is 6.5% higher than the last trading session.

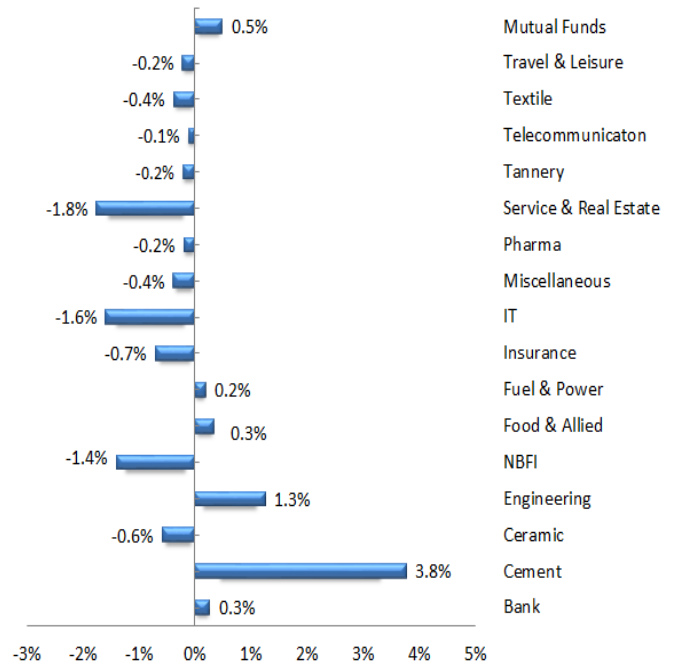
Among the prominent sectors Cement, Engineering, Food & Allied and Fuel & Power outperformed the market while the rest underperformed.

LAFSURCEML was the daily turnover leader contributing 5.8% to the total turnover.

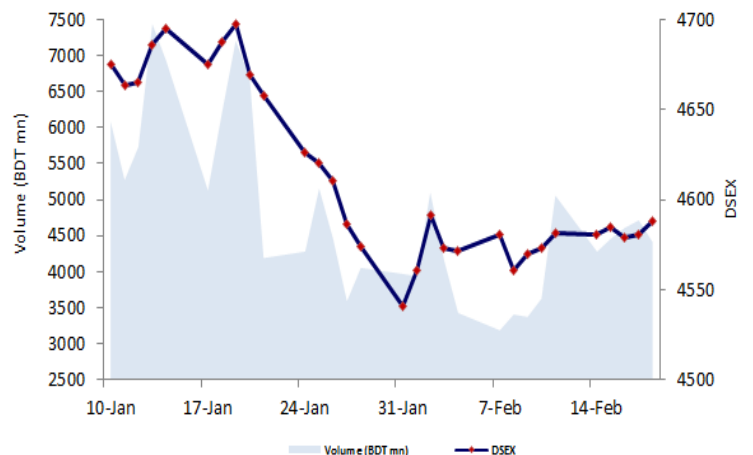
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
AGRANINS	17.2	+7.5%	GEMINISEA	554.8	(7.1%)
4THICB	240	+6.6%	LIBRAINFU	442.4	(6.4%)
SHYAMPSUG	6.6	+6.5%	DBH	118.3	(5.6%)
LAFSURCEML	79.3	+5.6%	JANATAINS	12	(5.5%)
SINOBANGLA	34.3	+5.5%	KAY&QUE	20.8	(5.0%)
BEACONPHAR	19.1	+5.5%	MODERNDYE	94.9	(4.9%)
BSRMLTD	176.5	+5.3%	EXIM1STMF	6	(4.8%)
GRAMEEN1	20.5	+5.1%	ICBEPMF1S1	6.1	(4.7%)
FUWANGCER	17	+4.3%	ZEALBANGLA	6.1	(4.7%)
GPHISPAT	49.1	+4.0%	SANDHANINS	39.1	(4.6%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (February 18 - February 17)



Last 1 Month DSEX





News:

Sales of savings instruments soar.

Sales of savings instruments rose 18.86 percent year-on-year in the first six months of the fiscal year due to higher interest rates than banks and a dull stockmarket.

The government sold Tk 23,024 crore of savings instruments between July and December.

Although seven months have passed in the fiscal year, the government is yet to borrow any fund from the banking system, which is the cost-effective option.

From July 1 to January 26, the government repaid Tk 9,477 crore in loans. In the same period last year, it borrowed Tk 2,899 crore, according to central bank statistics.

<http://www.thedailystar.net/business/sales-savings-instruments-soar-573943>

BSEC asks trustee to complete liquidation within 14 days

The securities regulator Wednesday asked the Trustee of the AIMS First Guaranteed Mutual Fund to complete the liquidation of the fund within 14 working days, officials said.

The regulatory order came after the Supreme Court SC recently stayed the High Court's (HC) verdict which declared the securities regulator's directive relating to conversion or redemption of closed-end mutual funds (MFs) 'illegal'.

"The directive of the securities regulator prevails, as the SC lifted the status quo and stayed the HC's verdict," said an official of the Bangladesh Securities and Exchange Commission (BSEC) preferring anonymity.

<http://www.thefinancialexpress-bd.com/2016/02/18/16401>

2008 MP candidates' inclusion in UP nomination panels angers BNP grassroots.

The inclusion of the Bangladesh Nationalist Party-nominated candidates for 2008 parliament elections in the selection panel for party nomination for the upcoming elections to union parishads angered caused adverse reaction in the party.

A number of BNP leaders said that most of the candidates for the 2008 polls had been remaining inactive for long and many of them had no connection with their respective constituencies.

The party made the announcement of the inclusion on Tuesday.

<http://newagebd.net/204056/bnp-up-nominations/#sthash.5G1dWheV.dpuf>