



AT CAPITAL DAILY MARKET UPDATE – September 19, 2016

Overview

The DSEX closed at 4,626.2 points, up by 2.2 points. The total transaction was worth BDT 5.4 bn.

Price of 121 issues appreciated whereas 138 issues declined and 64 others remained unchanged.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
NHFIL	37.1	+9.8%	STYLECRAFT	230.3	(4.7%)
STANDARINS	14.4	+8.3%	MODERNDYE	4.5	(4.3%)
PRIMEFIN	7.8	+6.8%	UNITEDAIR	74.0	(3.4%)
IMAMBUTTON	11.7	+6.4%	MITHUNKNIT	485.5	(3.2%)
UNIONCAP	12	+6.2%	AMBEEPHA	860.2	(3.0%)
ILFSL	9.1	+5.8%	GEMINISEA	80.0	(2.9%)
ACMELAB	111.3	+5.5%	LAFSURCEML	7.1	(2.7%)
PEOPLESINS	15.9	+5.3%	AIBL1STIMF	10.8	(2.7%)
BDFINANCE	14.3	+5.1%	SEMILLECMF	18.1	(2.7%)
POPULARLIF	71	+5.0%	ICB1STNRB	28.3	(4.4%)

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,626.2	+0.05%	+2.2%	(0.1%)
DSES	1,109.8	(0.1%)	+0.1%	+0.2%
DS30	1,763.7	(0.1%)	(0.4%)	+0.7%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Eq)	BDT MM	2,647,025.4	2,647,650.2	(0.0%)
	USD MM	33,763.1	33,771.0	(0.0%)
TURNOVER	BDT MM	5,402.6	3,149.2	+71.6%
	USD MM	68.9	40.2	+71.6%
VOLUME	MILLION SHARES	146.9	86.1	+70.6%

Market Commentary:

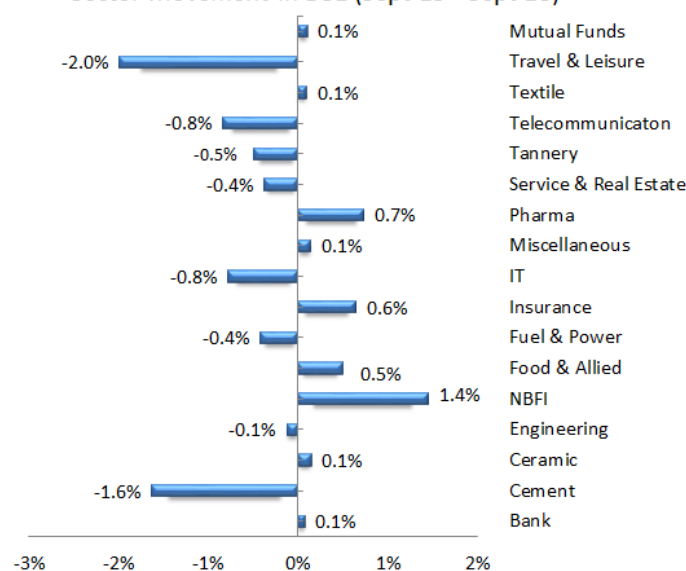
Market ended meagerly positive today as index hit 8 months high amid buoyant participation from the investors. Index began with an uptrend in the morning which fade away over the course of the session as sell pressure emerged at the latter half and ended at 4,626.2, an increase of 2.2 points from the earlier session. Losers outperformed the Gainers by 138 to 121, indicating increase in the large cap stocks.

Turnover increased significantly by 71.6% from yesterday to 5.4bn. Turnover concentrated mainly on Pharma followed by Engineering, Fuel & Power and Bank.

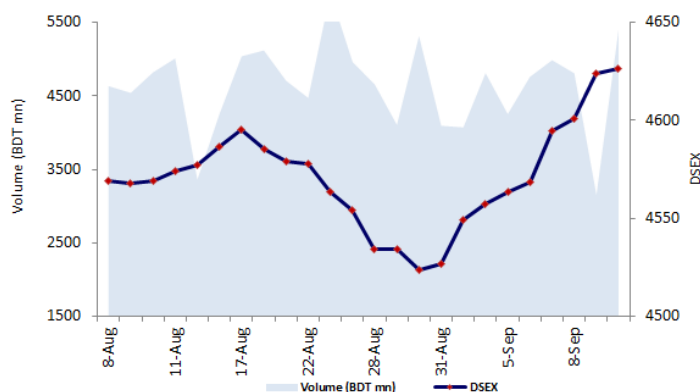
NBFI sector performed relatively well today. Among the other prominent sectors Pharma, Insurance, Food & Allied, Bank, Ceramic and Textile outperformed the market while the rest underperformed. In addition, all the Financial sectors (i.e. – Bank, Insurance and NBFI) outperformed the market today in continuation of yesterday.

ACMELAB was the daily turnover leader for today, contributing 6.1% to the total turnover and also posted 5.5% price return.

Sector Movement in DSE (Sept 19 - Sept 18)



Last 1 Month DSEX





News:

Payra rail link to bring \$7.5b FDI

Govt weighing proposal to build 280km line to connect Dhaka, Joydevpur with new seaport.

A British company has proposed to invest \$7.5 billion in the Dhaka-Payra seaport rail link project, whose implementation is vital for the government's ambitious economic development plan.

An official of the railways ministry said the UK firm -- DP Rail -- has submitted the proposal, and the decision about it would be made by the end of this month at a top-level meeting at the Prime Minister's Office.

The proposal came in response to shipping ministry's invitation for Expression of Interest for investment in various components of the Payra seaport in Kuakata of Patuakhali. Five companies, including DP Rail, had submitted proposals for the 280km rail link project.

<http://www.thedailystar.net/frontpage/payra-rail-link-bring-75b-fdi-1286167>

Financial Reporting Council before the year ends: Muhith

Finance Minister Abul Maal Abdul Muhith said a Financial Reporting Council under the Financial Reporting Act 2015 would be formed within this year.

Muhith said this on Sunday when a nine-member delegation of the Institute of Cost and Management Accountants of Bangladesh (ICMAB) led by its President Arif Khan met the minister at his secretariat office.

The ICMAB president thanked the minister for his continuous support to the development of cost and management accountants (CMA) profession in Bangladesh.

He also updated the minister about the general affairs of the Institute and role of CMA professionals in trade, business, industry, service sectors and the overall economic development process of the country.

<http://www.thefinancialexpress-bd.com/2016/09/18/46278/Financial-Reporting-Council-before-the-year-ends:-Muhith>

AL MP Amanur sent to jail in Faruk murder case

A Tangail court on Sunday sent Ruling Awami League lawmaker from Tangail 3 constituency Amanur Rahman Khan Rana to jail in sensational Faruk murder case.

Amanur surrendered before the first additional district and sessions judge Abul Mansur Mia in the morning and sought bail. The court rejected the bail prayer and sent him to jail.

Rana remained absconding for long despite a high court order to surrender before trial court. Controversies arose when he appeared in the house and signed attendance sheet being absconding.

The High Court on July 14, 2015 had directed Amanur, and his brother Shahidur Rahman Khan to surrender before the lower court concerned in two weeks in the Faruk Ahmed murder case.

<http://newagebd.net/252060/al-mp-amanur-sent-to-jail-in-faruk-murder-case/>