



# AT CAPITAL DAILY MARKET UPDATE –May 12, 2016

## Overview

The DSEX closed at 4298.7 points, down by 19.8 points. The total transaction was worth BDT 3.1 bn.

Price of 106 issues appreciated whereas 157 issues declined and 46 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,298.7	(0.5%)	+2.5%	(7.1%)
DSES	1,056.1	(0.6%)	+3.0%	(4.6%)
DS30	1,667.2	(0.4%)	+3.4%	(4.8%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,458,176.5	2,468,017.9	(0.4%)
	USD MM	31,298.4	31,423.7	(0.4%)
TURNOVER	BDT MM	3,112.9	3,220.2	(3.3%)
	USD MM	39.6	41.0	(3.3%)
VOLUME	MILLION SHARES	73.0	78.8	(7.3%)

## Market Commentary:

Market witnessed a downward trend as choppy traders dominated most of the session where there were some mixed declarations amid day long shut down called by Jamaat-e-Islami. Despite some initial sharp recovery of the lost points following negative start, DSEX, the prime index failed to continue its positive momentum as investors remained cautious and eventually ended at negative territory.

Later, the market moved in sideways with some degree of volatility and eventually closed at 4298.7, 0.5% lower than the previous session. Turnover came down to BDT 3.1 bn which is 3.3% lower than the last trading session.

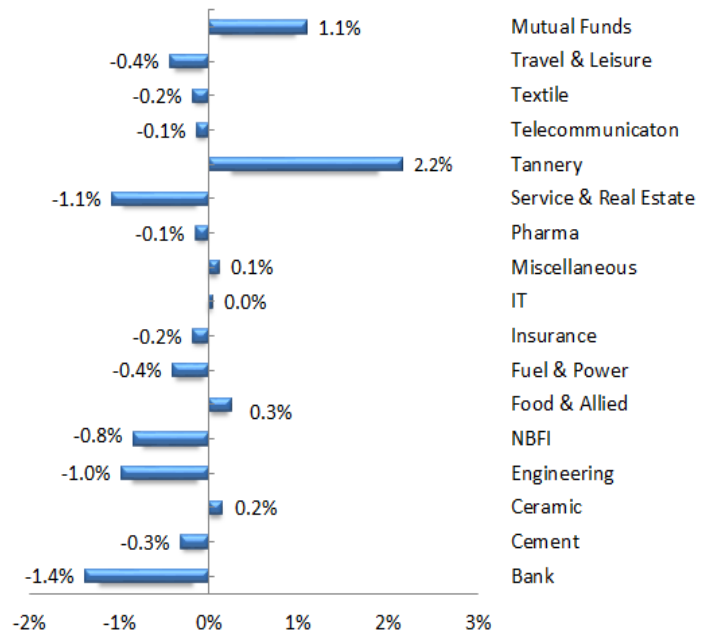
Among the prominent sector Tannery, Food & Allied, Telecommunication, Pharma, Textile and Insurance outperformed the market.

Following the news of land sale, investors were speculating on regarding LINDEBD, which was the daily turnover leader contributing 6.9% to the total turnover posting 3.4% price return.

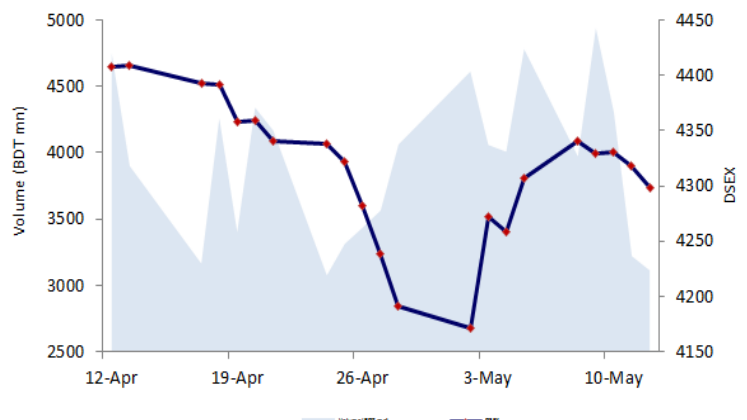
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
TOSRIFA	16.2	+9.5%	ISLAMIBANK	23.1	(9.8%)
SAMATALETH	26.8	+9.4%	AZIZPIPES	55.7	(6.2%)
JUTESPINN	52.2	+7.6%	ZAHINTEX	16.9	(5.6%)
MONNOCERA	37.1	+6.0%	KAY&QUE	26.5	(5.4%)
MAKSONSPIN	7.2	+5.9%	FINEFOODS	7.8	(4.9%)
EXIM1STMF	5.8	+5.5%	ICBEPMFIS1	6.3	(4.5%)
ICBSONALI1	6.1	+5.2%	DHAKABANK	13.9	(4.4%)
PRIMEFIN	8.4	+5.0%	GEMINISEA	906.0	(4.3%)
HAKKANIPUL	48	+4.8%	MONNOSTAF	410.9	(4.2%)
BSC	380.7	+4.7%	KDSALTD	54.6	(4.2%)

\*\* Top Loser List not adjusted for Right/Cash dividend post record

## Sector Movement in DSE (May 12 - May 11)



## Last 1 Month DSEX





## News:

### **Bangladesh to highlight progress in workplace safety**

First EU-Bangladesh joint business council to be held today

Bangladesh will underline the progresses made in workplace safety in the country's garment sector since the Rana Plaza collapse in the first EU-Bangladesh joint business council scheduled to be held today.

"We will highlight the improved safety measures as the customers in Europe want to know about the working conditions after the factory inspections by the Accord, Alliance and the government," said Hedayetullah Al Mamoon, senior secretary to the commerce ministry.

<http://www.thedailystar.net/business/bangladesh-highlight-progress-workplace-safety-1222264>

### **Three new ports come under container scanning system**

The National Board of Revenue (NBR) is now set to bring four customs stations including a new land port station, a new sea port and a new inland container depot under a container scanning system to reduce clearing time, enhance trade facilitation and combat any possible threat against trade and national security.

As part of the initiative, the authorities have already handed over mobile container scanners to four custom houses-Benapole Customs House, Chittagong Customs House, Mongla Customs House and Inland Container Depot (ICD) Kamalapur-for installing them in the respective ports to ensure ease and reduce the cost of doing business.

Currently, only Chittagong Port has a mobile scanner and several container scanning machines.

<http://www.dhakatribune.com/business/2016/may/12/three-new-ports-come-under-container-scanning-system#sthash.3WWIcuNR.dpuf>

### **Jamaat's hartal gets hardly any response**

The countrywide 24-hour shutdown of Jamaat-e-Islami is underway although it left no effect on the daily life of people.

Braving the sweltering heat since morning, office-goers and others were struggling to reach their destinations amid a number of traffic plying the roads in Dhaka.

Additional members of law enforcing agencies were deployed in key points of the capital to avert any untoward situation.

No violence was reported marking the strike till 10:30am.

<http://newagebd.net/229583/jamaats-hartal-gets-hardly-any-response/>