



AT CAPITAL DAILY MARKET UPDATE – January 27, 2016

Overview

The DSEX closed at 4586.0 points, down by 24.1 points. The total transaction was worth BDT 3.6 bn.

Price of 90 issues appreciated whereas 185 issues declined and 43 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,586.0	(0.5%)	(0.9%)	(0.9%)
DSES	1,106.8	(0.7%)	(0.0%)	(0.0%)
DS30	1,732.7	(0.8%)	(1.0%)	(1.0%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,569,047.3	2,585,633.9	(0.6%)
	USD MM	32,710.0	32,921.2	(0.6%)
TURNOVER	BDT MM	3,585.8	4,456.2	(19.5%)
	USD MM	45.7	56.7	(19.5%)
VOLUME	MILLION SHARES	118.7	145.3	(18.3%)

Market Commentary:

Index fell below the psychological support level of 4600 level as market ended negative for the six consecutive sessions. Premier Index, DSEX, started positive but couldn't sustain and fell below 4600 within first 40 minutes. In mid-session at 4600 level index tried to show some resiliency but failed to stay positive and eventually DSEX ended at 4586.0 which is 0.5% lower than previous session. Turnover stood at BDT 3.6 bn which is 19.5% lower than the last trading session.

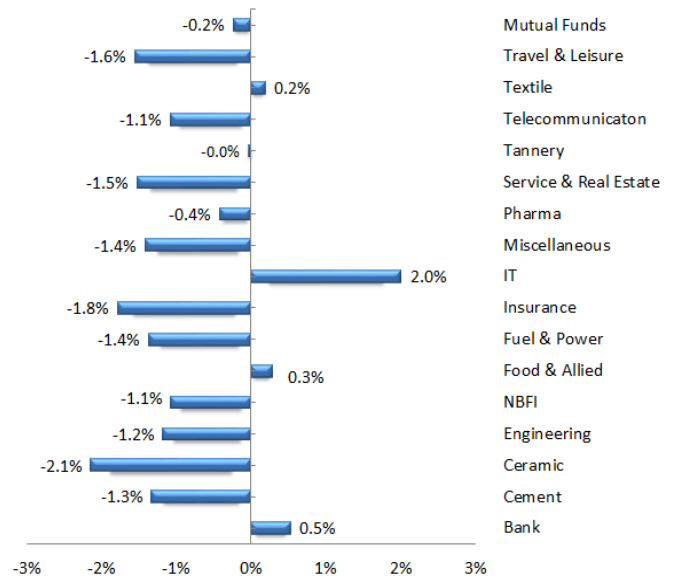
Among the prominent sectors Bank, Food & Allied, Textile and Pharma outperformed the market while the rest underperformed.

ALARABANK was the daily turnover leader contributing 6.3% to the total turnover.

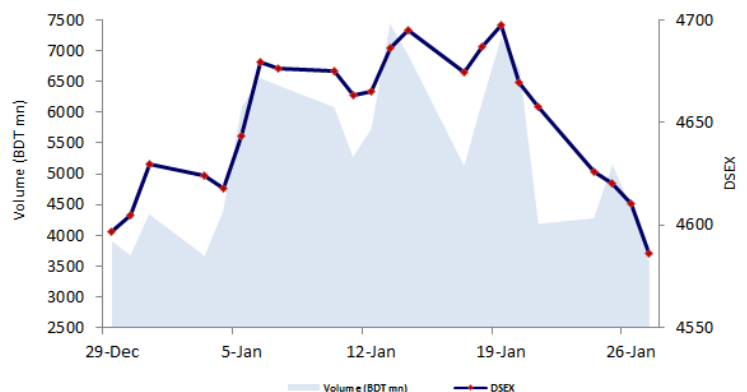
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
ALLTEX	31.4	+9.8%	NORTHERN	227.6	(5.5%)
SAMATALETH	26	+7.9%	LIBRAINFU	298.4	(5.3%)
EASTRN LUB	626.3	+7.5%	GLOBALINS	14.4	(5.3%)
MIRACLEIND	36.3	+6.5%	UNITEDINS	27.9	(4.8%)
ITC	75.5	+5.6%	INTECH	14.3	(4.7%)
DACCADYE	18.3	+5.2%	SAIHAMTEX	16.6	(4.6%)
ALARABANK	15.7	+4.7%	QSM DRYCELL	114.5	(4.6%)
BDTHAI	43.1	+4.6%	MEGHNALIFE	62.5	(4.6%)
ANLIMAYARN	22.4	+4.2%	EMERALDOIL	57.6	(4.5%)
TALLUSPIN	25	+4.2%	ICBAMCL2ND	4.5	(4.3%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (January 27- January 26)



Last 1 Month DSEX





News:

Foreign loans in pvt sector rise to \$1.88b, but impact adverse

Foreign loans in the country's private sector increased to \$1.880 billion in last year from \$1.834 billion in 2014, but the rise put an adverse impact on the country's financial sector as some businesspeople did not invest the credit in the productive sector in line with the loan conditions.

An economist and bankers said a significant number of businesspeople had used the foreign loans to make repayment of their local debts that would bring a crisis to the financial sector.

The businesspeople usually receive foreign loans at maximum interest rate between 6 per cent and 7 per cent while they have to count rate of interest between 11 per cent and 14 per cent for loans from the local banks.

<http://newagebd.net/197101/foreign-loans-in-pvt-sector-rise-to-1-88b-but-impact-adverse/#sthash.ILCsAMlz.dpuf>

Tk 69.36b fresh project on back of limping one for rural power expansion

The government is going to undertake a fresh Tk 69.36-billion project to widen the electricity network in rural areas, on the back of a similar one that has largely failed to perform up to the mark, officials said.

To be implemented by the Rural Electrification Board of Bangladesh (BREB), the project aims to bring 1.5 million people under the coverage of electricity supply across the country, they said. Tk 69.36b fresh project on back of limping one for rural power expansion

Recently, a meeting was held at the Planning Commission office on the project which will be placed before government's highest economic policymaking body - the Executive Committee of the National Economic Council (ECNEC)--for approval.

<http://old.thefinancialexpress-bd.com/2016/01/27/132407#sthash.U69Qv9lr.dpuf>

Summons stuck on entrance of Khaleda's house

The summons on BNP Chairperson Khaleda Zia in a sedition case was pasted on the entrance to her Gulshan residence yesterday, as staff of the house refused to receive the court order.

Court officials waited for around five hours from 12:00noon for handing the summons to any staff member at Khaleda's residence, but they failed, Masud Khan, an official of the Chief Metropolitan Magistrate's (CMM) Court, told The Daily Star.

Zabid Hossain Bachchu, a process server of the CMM Court, stuck the summons on the entrance wall around 5:00pm.

<http://www.thedailystar.net/frontpage/summons-stuck-the-wall-khaledas-house-207862>