



AT CAPITAL DAILY MARKET UPDATE – March 01, 2016

Overview

The DSEX closed at 4484.0 points, down by 27.9 points. The total transaction was worth BDT 4.4 bn.

Price of 108 issues appreciated whereas 170 issues declined and 47 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,484.0	(0.6%)	(0.6%)	(3.1%)
DSES	1,089.1	(1.0%)	(1.0%)	(1.6%)
DS30	1,715.4	(0.4%)	(0.4%)	(2.0%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,504,297.3	2,535,168.6	(1.2%)
	USD MM	31,885.6	32,278.7	(1.2%)
TURNOVER	BDT MM	4,406.4	4,629.3	(4.8%)
	USD MM	56.1	58.9	(4.8%)
VOLUME	MILLION SHARES	119.5	130.5	(8.4%)

Market Commentary:

Market broke the support level (4510) as sell off continued amid lower investor participation. Though market started positive and stayed positive for first one and half hour but later sell pressure pushed the index below support line. Eventually, major bourse DSEX ended at 4484.0 which is 0.6% lower than the previous session. Turnover stood at BDT 4.4bn which is 4.8% lower than the last trading session.

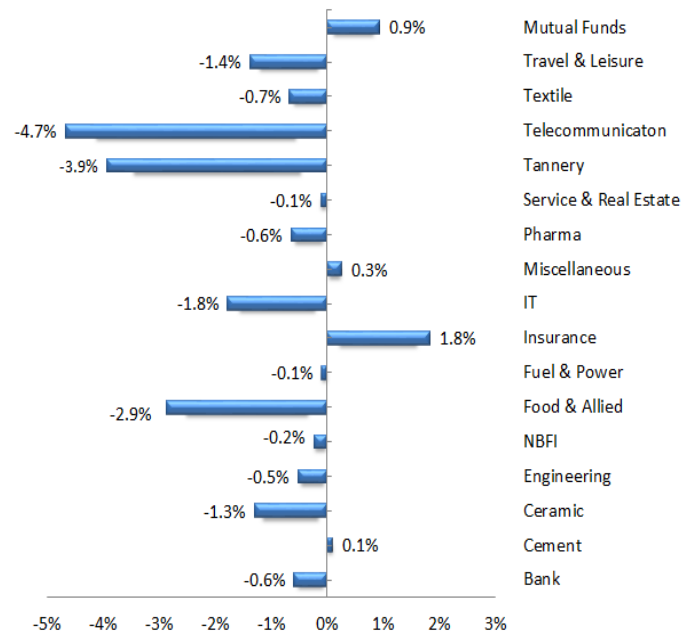
Among the prominent sectors Insurance, Cement, Fuel & Power, NBFI and Engineering outperformed the market while the rest underperformed.

LANKABAFIN was the daily turnover leader contributing 7.6% to the total turnover.

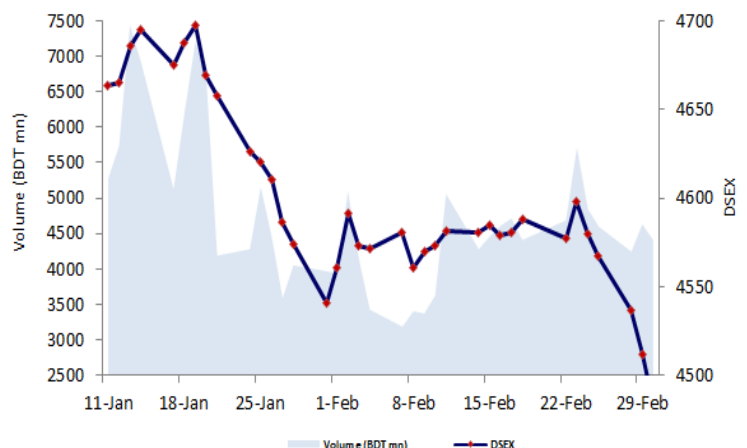
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
RUPALILIFE	39.8	+9.9%	ZEALBANGLA	5.7	(9.5%)
KAY&QUE	19.2	+9.7%	HWAWELLTEX	28.4	(6.9%)
SUNLIFEINS	34.3	+7.9%	MEGCONMILK	7.2	(6.5%)
EXIM1STMF	5.9	+7.3%	GHCL	36.8	(5.4%)
DELTALIFE	110.6	+6.4%	GPHISPAT	44	(5.4%)
LRGLOBMF1	5	+6.4%	BATASHOE	1171.4	(5.2%)
WATACHEM	184	+5.6%	JUTESPINN	53.1	(5.2%)
SANDHANINS	39	+5.1%	BDLAMPS	223.4	(5.1%)
BRACBANK	45.2	+4.9%	GP	244.1	(4.9%)
ORIONPHARM	41.1	+4.6%	LIBRAINFU	392.3	(4.7%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (March 01 - February 29)



Last 1 Month DSEX





News:

Banks' capital rises in Sept-Dec

Banks' overall capital increased 3.62 percent in the last quarter of 2015 as asset quality of most banks improved.

The banks' capital stood at Tk 75,352 crore on December 31, which was 10.84 percent of their total risk-weighted assets. The amount was Tk 72,720 crore on September 30.

In line with international standards, banks have to maintain a capital adequacy ratio of 10 percent against their risk-weighted assets.

Anwarul Islam, a spokesperson for the central bank, said despite economic slowdown globally, banks' capital base in Bangladesh is gradually getting stronger. It will strengthen further in future, he added.

<http://www.thedailystar.net/business/banks-capital-rises-sept-dec-784459>

ADB to give \$5b for road dev, metro-rail

The Asian Development Bank (ADB) is considering funding over US\$ 5.0 billion for the country's road and metro-rail development in the next five years. Of the total fund, about \$3.0 billion is likely to be spent on three projects in the road sector for increasing regional connectivity, and over \$2.0 billion for setting up metro-rail in the city. An ADB mission shared these in its action plan in a meeting with Road Transport and Highways Division officials on Monday. The meeting was held to review the ADB-funded transport sector portfolio performance. Road Division secretary M A N Siddique chaired the meeting, attended by the six-member ADB mission. Hiroshi Yamaguchi, transport and communication director, South Asia Department, led the ADB team. The meeting observed satisfactory progress in all ongoing projects and those in the pipeline..

<http://www.thefinancialexpress-bd.com/2016/03/01/18656>

BNP announces schedule to elect party chairman, SVC

Bangladesh Nationalist Party on Monday announced the schedule for election of the party's chairman and senior vice-chairman.

The election to the two top posts of the party would be held on March 19 during the party's national council.

BNP standing committee member Jamiruddin Sircar, chairman of Election Conducting Commission-2016 for election of the party chairman and senior-vice chairman 'as per the party's constitution' announced the schedule for election at a news briefing at the party's central office at Nayapaltan in the city.

The nomination paper could be collected from temporary office of the commission at the party's central office at Nayapaltan from returning officer and assistant returning officer from 10am to 4pm on March 2.

<http://newagebd.net/207414/bnp-announces-schedule-to-elect-party-chairman-svc/>