



# AT CAPITAL DAILY MARKET UPDATE – December 27, 2015

## Overview

The DSEX closed at 4592.3 points, down by 10.2 points. The total transaction was worth BDT 4.1 bn.

Price of 102 issues appreciated whereas 176 issues declined and 43 others remained unchanged.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING COD	CLOSEP	%CHANGE
APEXSPINN	117.4	+ 8.6%	SONARGAON	9.7	(9.3%)
MIRACLEIND	24.7	+ 7.9%	EXIM1STMF	5.5	(6.8%)
QSMRDYCELL	117.9	+ 6.9%	PROGRESLIF	54.2	(5.6%)
HAKKANIPUL	50.4	+ 5.4%	BIFC	10	(3.8%)
ICB2NDNRB	7.8	+ 5.4%	IPDC	26	(3.7%)
GQBALLPEN	89.3	+ 4.4%	MHSML	23.5	(3.7%)
SALAMCRST	30.8	+ 4.4%	ARAMITCEM	39.3	(3.7%)
ORIONPHARM	36	+ 4.3%	JANATAINS	11.6	(3.3%)
RANFOUNDRY	123	+ 4.2%	AZIZPIPES	35.5	(3.3%)
GPHISPAT	40.5	+ 4.1%	NHFIL	31.4	(3.1%)

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,592.3	(0.2%)	+ 0.2%	(5.6%)
DSES	1,102.2	(0.3%)	(0.0%)	(4.2%)
DS30	1,744.1	(0.2%)	+ 0.6%	(3.3%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,532,194.1	2,539,824.9	(0.3%)
	USD MM	32,240.8	32,338.0	(0.3%)
TURNOVER	BDT MM	4,133.1	3,333.1	+ 24.0%
	USD MM	52.6	42.4	+ 24.0%
VOLUME	MILLION SHARES	92.8	81.5	+ 13.9%

## Market Commentary:

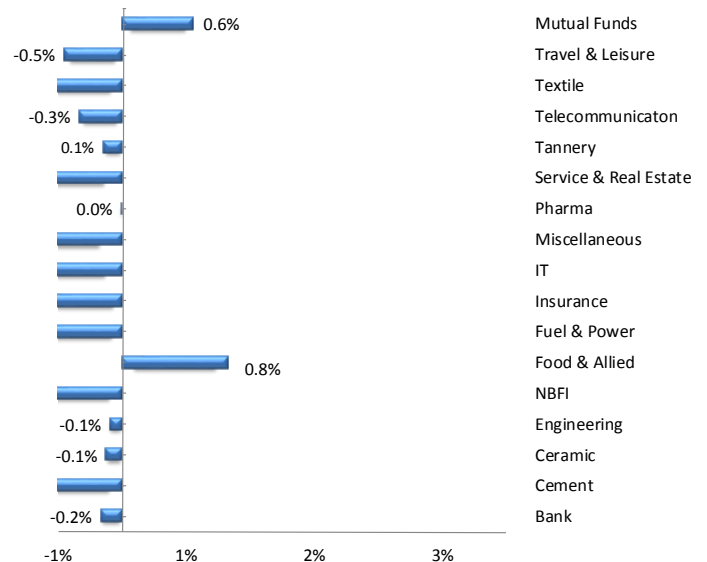
Market is merely 10 points down today as year-end approaches despite increased participation compared to the last trading session. The premier index, DSEX, started in positive trend and stayed positive for first one hour but later sell pressure wiped out most of the initial gain. Later in last hour index could not regain the lost points and eventually ended at 4592.3 points which is 0.22% lower than last trading session. Turnover stood at BDT 4.1 bn which is 24% higher than the last trading session.

Among the prominent sectors only food & allied outperformed the market while the rest underperformed.

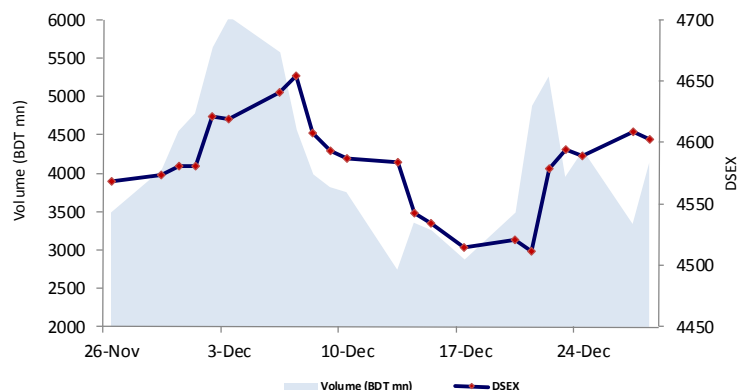
Bxpharma was the daily turnover leader contributing 4.5% to the total turnover.

\*\* Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (December 28 - December 27)



## Last 1 Month DSEX





#### **News:**

#### **WB provides \$177m for power plant**

The World Bank is providing an additional \$177 million fund to the Siddhirganj power project to boost its production capacity and lower gas consumption.

The plant will account for 6 percent of the total electricity delivered to the national grid, the WB said in a statement yesterday.

Kazi Shofiqul Azam, additional secretary of the Economic Relations Division, and Iffath Sharif, acting country director for the World Bank's Dhaka office, signed a loan agreement.

From <<http://www.thedailystar.net/business/wb-provides-177m-power-plant-193288>>

#### **No tax on verified SIM cards: Tarana**

The telecom division has requested the National Board of Revenue to avoid double taxation and VAT on verified SIM cards.

Officials of the telecom division said no further tax would be imposed on the mobile connections which have been activated already.

"If we consider the SIM cards as commodity, tax has already been paid against those. So, the NBR could impose transfer fee, but not any tax if those SIMs were activated earlier," said Tarana Halim, the state minister for posts and telecommunication.

Her remark came against the backdrop of NBR's claims to tax and VAT on mobile connections during the ongoing biometric SIM registration process.

From <<http://www.thedailystar.net/business/no-tax-verified-sim-cards-tarana-193279>>

#### **Merchant bankers for completing whole IPO process within 82 days**

Merchant bankers have proposed for completing the whole IPO (initial public offering) process within 82 days of getting regulatory consent to a company willing to go public under book building method.

Bangladesh Merchant Bankers Association (BMBA) made the proposal submitted to the Bangladesh Securities and Exchange Commission (BSEC) as part of the regulatory move to receive opinion on the revised public issue rules from the stakeholders.

The merchant bankers said they made the proposal of reducing timeframe considering the business viability of the eligible investors (EIs).

From <<http://old.thefinancialexpress-bd.com/2015/12/28/127982>>