



AT CAPITAL DAILY MARKET UPDATE – February 10, 2016

Overview

The DSEX closed at 4573.4 points, up by 3.4 points. The total transaction was worth BDT 3.6 bn.

Price of 157 issues appreciated whereas 131 issues declined and 38 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,573.4	+0.1%	+0.7%	(1.2%)
DSES	1,113.9	+0.2%	+1.7%	+0.6%
DS30	1,749.4	+0.1%	+1.8%	(0.1%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,560,562.7	2,561,183.4	(0.0%)
	USD MM	32,602.0	32,609.9	(0.0%)
TURNOVER	BDT MM	3,624.1	3,368.2	+7.6%
	USD MM	46.1	42.9	+7.6%
VOLUME	MILLION SHARES	94.3	92.3	+2.1%

Market Commentary:

Market ended flat following volatile trading session amid higher investor participation. Major bourse, DSEX, started positive but within 10 minutes it fell back which was recovered later. After full day of high volatility, eventually DSEX ended at 4573.4 which is 0.1% higher than previous session. Turnover stood at BDT 3.5 bn which is 7.6% lower than the last trading session.

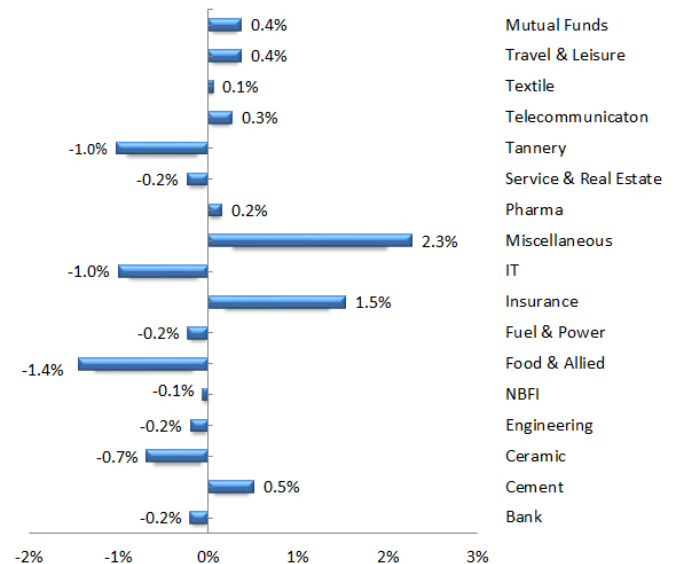
Among the prominent sectors Insurance, Cement, Telecommunication and Pharma outperformed the market while the rest underperformed.

BXPHARMA was the daily turnover leader contributing 7.2% to the total turnover. Top 20 traded stocks contributed 41.6% of total turnover.

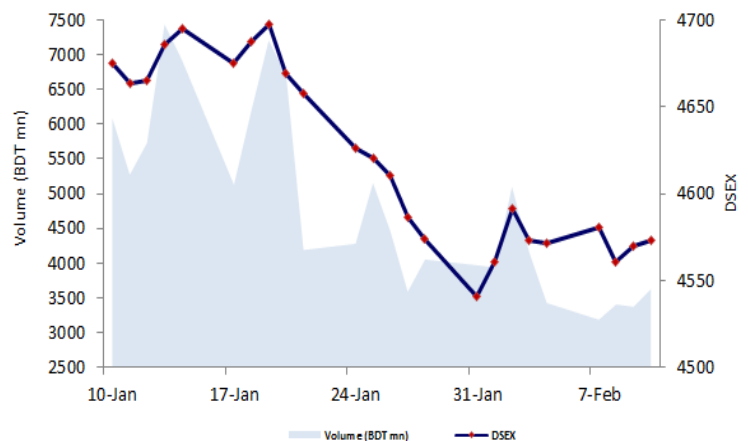
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
PRIMELIFE	51.4	+9.4%	AZIZPIPES	37.5	(6.5%)
AGRANINS	17	+9.0%	4THICB	215.6	(6.3%)
PARAMOUNT	13.4	+8.9%	SHYAMPSUG	6.2	(6.1%)
SUNLIFEINS	33.7	+8.0%	MEGCONMILK	6.9	(5.5%)
GEMINISEA	559.4	+7.5%	KPPL	10.9	(4.4%)
LIBRAINFU	582.5	+7.5%	PEOPLESINS	16.3	(4.1%)
CMCKAMAL	16.8	+7.0%	ISLAMIBANK	24.1	(4.0%)
DSHGARME	203	+6.8%	UNITEDINS	27.5	(3.8%)
REPUBLIC	16.5	+5.8%	NTC	638.6	(3.3%)
KAY&QUE	22.8	+5.1%	SHURWID	12.3	(3.1%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (February 10- February 9)



Last 1 Month DSEX





News:

Inflation edges down in Jan

Inflation fell 3 basis points to 6.07 percent in January, propelled by a decline in food inflation, which was the lowest in 38 months.

Food inflation stood at 4.33 percent, down 115 basis points from a month earlier, according to data from Bangladesh Bureau of Statistics.

Non-food inflation accelerated 169 basis points to 8.74 percent, the highest in 36 months.

Planning Minister AHM Mustafa Kamal, while releasing the data yesterday, attributed the spike in non-food inflation to seasonal factors. Food inflation fell because the supply chain was good, he said.

The minister expressed hopes that in future overall inflation will fall further due to successful macroeconomic management.

<http://www.thedailystar.net/business/inflation-edges-down-jan-351397>

Income tax Tk 52.57b short of target in last seven months

Payment of tax less than expected by the corporate taxpayers led to Tk 52.57 billion shortfall in the income tax revenue target for the first seven months of the current fiscal year, officials said.

The National Board of Revenue (NBR) received Tk 18.99 billion less in income tax against its target from the large taxpayers under the Large Taxpayers Unit (LTU) in the July-January period of the fiscal year (FY) 2015-16.

NBR data show the income-tax wing of the board had collected Tk 240.31 billion in taxes until January against its target for Tk 292.88 billion for the period.

<http://www.thefinancialexpress-bd.com/2016/02/09/14884>

Hearing on condemned Mir Quasem's appeal begins

The Supreme Court on Tuesday started hearing the appeal filed by condemned war criminal Mir Quasem Ali challenging the death penalty handed down to him for his war crimes.

A five-member bench of the Appellate Division, headed by Chief Justice Surendra Kumar Sinha, started the hearing in the morning.

The other judges of the bench are Justice Syed Mahmud Hossain, Justice Hasan Foez Siddique, Justice Bazlur Rahman and Justice Mirza Hussain Haider, reports United News of Bangladesh.

<http://newagebd.net/201199/hearing-on-condemned-mir-quasems-appeal-begins/#sthash.UlStBpOa.dpuf>