



AT CAPITAL DAILY MARKET UPDATE – December 31, 2015

Overview

The DSEX closed at 4629.6 points, up by 24.7 points. The total transaction was worth BDT 4.3 bn.

Price of 133 issues appreciated whereas 141 issues declined and 50 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,629.6	+0.5%	+1.1%	(4.8%)
DSES	1,107.1	+0.2%	+0.4%	(3.7%)
DS30	1,750.6	+0.5%	+1.0%	(2.9%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,554,923.3	2,540,381.4	+0.6%
	USD MM	32,530.2	32,345.1	+0.6%
TURNOVER	BDT MM	4,344.0	3,673.2	+18.3%
	USD MM	55.3	46.8	+18.3%
VOLUME	MILLION SHARES	97.0	89.8	+8.0%

Market Commentary:

Year's last trading session ended positive with higher investor participation. The premier index, DSEX, started in positive trend and stayed positive for first one hour but later sell pressure eroded out the initial gain. Later in last hour investor buoyant participation made the index regain the initial gain and eventually ended at 4629.6 points which is 0.5% higher than last trading session. Turnover stood at BDT 4.3 bn which is 18.3% lower than the last trading session.

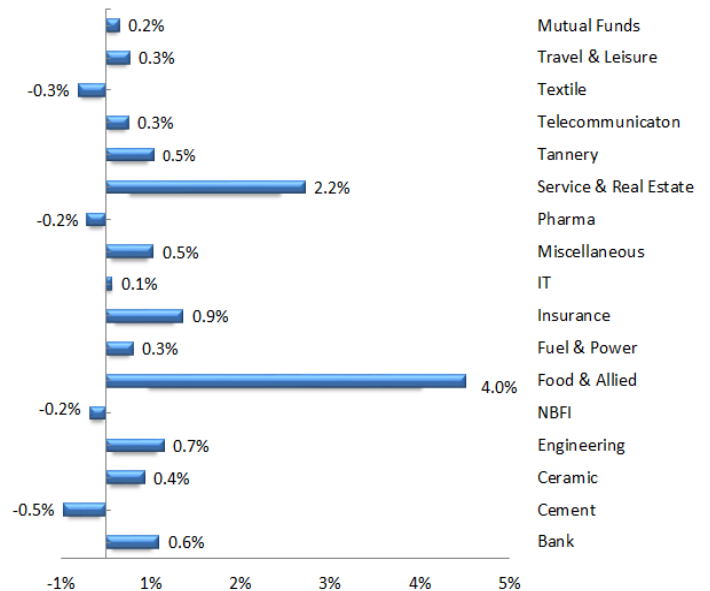
Among the prominent sectors Food & allied, Insurance, Engineering and Bank outperformed the market while the rest underperformed.

EMERALDOIL was the daily turnover leader contributing 4.3% to the total turnover.

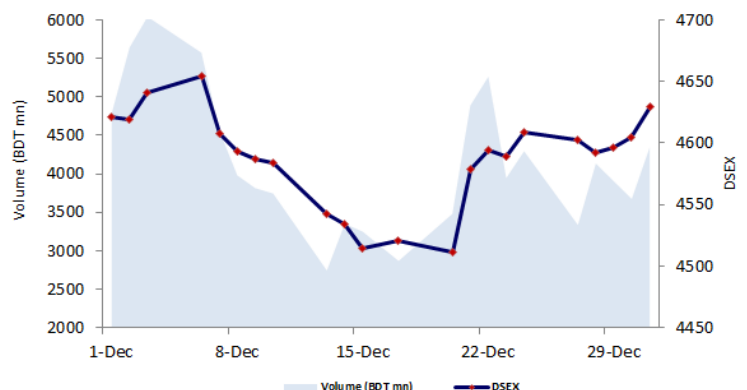
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
EMERALDOIL	65	+6.2%	KEYACOSMET	12	(17.8%)
PROGRESLIF	57	+5.9%	RAHIMAFOD	37.4	(5.3%)
SIBL	14.4	+5.1%	PARAMOUNT	11	(5.2%)
ICB1STNRB	18.7	+5.1%	WMSHIPYARD	27.6	(5.2%)
MIRACLEIND	25.5	+4.9%	MODERNDYE	98.5	(4.7%)
PRIMEINSUR	15	+4.9%	APEXSPINN	113.3	(3.7%)
SAPORTL	60.3	+4.9%	ICBSONALI1	5.7	(3.4%)
USMANIAGL	96.4	+4.6%	CONTININS	14.4	(3.4%)
BATBC	2950.5	+4.6%	ANWARGALV	82	(3.2%)
NTC	619.5	+4.4%	AMCL(PRAN)	204.2	(3.2%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (December 31 - December 30)



Last 1 Month DSEX





News:

Foreign employees on the rise in Bangladesh

The number of foreign nationals employed in the country is on the rise in the absence of adequate manpower with the technical know-how among a labour force of nearly 4.4 million and expanding economic activities.

The majority of the foreign nationals are employed in the garment sector in top posts like production managers, merchandisers, senior sewing operators, cutting masters, designers and washing experts.

The foreign nationals mainly come from India and Sri Lanka, followed by Pakistan, China, South Korea, Taiwan and the Philippines.

Last year, the foreign employees, their number being more than two lakh, took home nearly \$5 billion in salaries and allowances, according to data from the Bangladesh Bank.

<http://www.thedailystar.net/business/foreign-employees-the-rise-bangladesh-194584>

A record-breaking year for garment sector

The year 2015 saw the garment sector log in its highest ever export earnings, facilitated in part by the regrouping brought on by the twin industrial disasters of Rana Plaza collapse and Tazreen Fashions fire.

Between January and November, garment exports raked in \$26.26 billion, which is already the highest figure recorded by the sector at any given time, according to data from the Export Promotion Bureau.

In 2014, the sector logged in \$24.53 billion in exports.

<http://www.thedailystar.net/business/record-breaking-year-garment-sector-194587>

Rigging, violence mar polls

One killed, 150 injured, polls postponed at 38 centres

The capturing of polling stations, widespread ballot stuffing, snatching of ballot papers and intimidation of rivals by ruling Awami League activists marked the first-ever partisan elections to 234 municipalities on Wednesday when a man was killed and 150 were wounded in violence.

Reports from different municipalities said that supporters of AL candidates and those of Bangladesh Nationalist Party or rebel AL candidates clashed throughout the day as local administrations in most cases reportedly showed indifference to violence and irregularities.

Voting at 38 polling centres of 18 municipalities was postponed because of violence and fraudulence in casting votes, officials said.

The Election Commission postponed entire elections to Madhabdi municipality in Narsingdi on allegation of irregularities.

<http://newagebd.net/188893/vote-rigging-violence-mar-polls/>