



AT CAPITAL DAILY MARKET UPDATE – March 31, 2016

Overview

The DSEX closed at 4357.5 points, up by 22.5 points. The total transaction was worth BDT 4.1 bn.

Price of 167 issues appreciated whereas 104 issues declined and 44 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,357.5	+0.5%	(3.4%)	(5.9%)
DSES	1,052.1	+0.1%	(4.3%)	(5.0%)
DS30	1,649.0	+0.2%	(4.3%)	(5.8%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,434,623.9	2,423,411.5	+0.5%
	USD MM	30,998.5	30,855.8	+0.5%
TURNOVER	BDT MM	4,129.6	3,854.4	+7.1%
	USD MM	52.6	49.1	+7.1%
VOLUME	MILLION SHARES	126.2	104.3	+21.0%

Market Commentary:

Market continued its positive movement for the third consecutive session amid positive macro-economic forecast by ADB. Favorable macro-economic forecast along with attractive market valuation made the investor active which resulted higher investor participation. Market started positive which continued throughout the session with some minor profit taking and consolidation in middle hour. Major bourse DSEX ended at 4357.5 which is 0.5% higher than the previous session. Turnover stood at BDT 4.1bn which is 7.1% higher than the last trading session.

From a technical standpoint, market is yet to validate any trend despite modest gain with higher turnover.

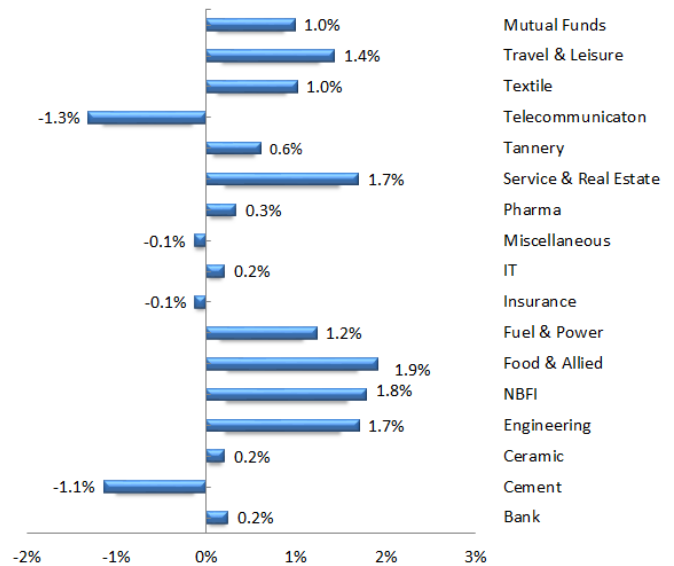
Among the prominent sectors Food & Allied, NBFI, Engineering, Fuel & Power and Textile outperformed the market while the rest underperformed.

LANKABAFIN was the daily turnover leader contributing 5.1% to the total turnover also posted 9.8% gain.

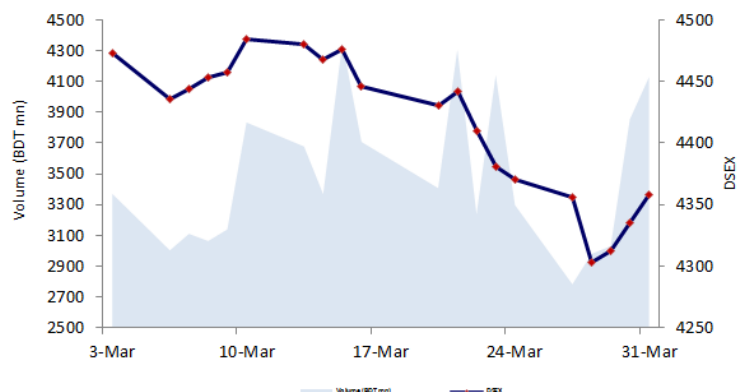
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
LANKABAFIN	34.6	+9.8%	SAMATALETH	24.4	(7.2%)
DSSL	19.1	+7.3%	KAY&QUE	17.0	(5.6%)
PRIMELIFE	66.5	+6.4%	ZEALBANGLA	5.5	(5.2%)
KEYACOSMET	15.2	+6.3%	PREMIERLEA	9.5	(5.0%)
MJLBD	90.4	+6.1%	STYLECRAFT	1,002.0	(4.1%)
MITHUNKNIT	60.7	+5.9%	SONARGAON	9.4	(4.1%)
QSMDRYCELL	97	+5.5%	MONNOSTAF	320.4	(3.8%)
CMCKAMAL	20.5	+5.1%	METROSPIN	7.9	(3.7%)
IDLC	52.8	+4.8%	LINDEBD	1,065.2	(3.6%)
EBL1STMF	4.5	+4.7%	NORTHERN	238.9	(3.4%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (March 31 - March 30)



Last 1 Month DSEX





News:

ADB keeps growth forecast unchanged at 6.7pc this year

The Asian Development Bank has kept its growth forecasts for Bangladesh unchanged at 6.7 percent for the current fiscal year, though the country's main economic indicators are now better than a year earlier.

The forecast sits between the World Bank's projection of 6.5 percent and the government's 7 percent.

Earlier in September last year, the Manila-based multilateral lender tipped Bangladesh's gross domestic product to grow at 6.7 percent in fiscal 2015-16.

The lender acknowledged that all major economic indicators have been showing signs of improvement in the current fiscal year, according to Asian Development Outlook 2016: Asia's Potential Growth, the ADB's flagship annual publication.

<http://www.thedailystar.net/business/adb-keeps-growth-forecast-unchanged-67pc-year-1201948>

BB heist: PH DOJ now in possession of RCBC bank records

The Department of Justice (DOJ) of Philippines said it is now in possession of the bank records of the anomalous bank accounts in the Rizal Commercial Baking Corp (RCBC) involving stolen USD81-million, which is the center of investigation by the Senate.

This after the same were used as evidence in the two cases filed by the Anti-Money Laundering Council (AMLC) against RCBC-Jupiter branch manager Maia Deguito, businessman Kim Wong and other individuals allegedly involved in the transfer of the stolen money from the Bangladesh Central Bank to the RCBC.

Attached as evidence in the multimillion-dollar money laundering scandal are the bank transactions for the bank accounts of the individuals named as Michael Francisco Cruz, Jessie Christopher M. Lagrosas, Alfred Santos Vergara, Enrico Teodoro Vasquez, and William Go.

<http://www.thefinancialexpress-bd.com/2016/03/30/23724/BB-heist:-PH-DOJ-now-in-possession-of-RCBC-bank-records>

Arrest warrants for Khaleda, 27 others

Dhaka metropolitan sessions judge's court on Wednesday issued warrants of arrest for 28 leaders and activists of Bangladesh Nationalist Party-led alliance including BNP chairperson Khaleda Zia in a violence case filed with Jatrabari police station.

The judge of the court, Kamrul Hossain Molla, passed the order after taking cognizance of the charge sheet.

Detective Branch of police sub-inspector Basir Uddin on May 6, 2015, submitted the charge sheet naming 31 people. Of them, 18 senior leaders of BNP including Khaleda Zia, Khandker Mahbub Hossain, Ruhul Kabir Rizvi, MK Anwar, Amanullah Aman, Barkatullah Bulu, Selima Rahman, and journalist Shaukat Mahmud were shown as abettor in the charge sheet.

<http://newagebd.net/216201/arrest-warrants-for-khaleda-27-others/>