



# AT CAPITAL DAILY MARKET UPDATE – August 17, 2016

## Overview

The DSEX closed at 4,595.2 points, up by 8.9 points. The total transaction was worth BDT 5.0 bn.

Price of 139 issues appreciated whereas 141 issues declined and 43 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,595.2	+0.2%	+1.5%	(0.7%)
DSES	1,122.6	(0.1%)	+1.2%	+1.4%
DS30	1,771.6	(0.1%)	+0.1%	+1.2%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,647,272.0	2,646,180.7	+0.0%
	USD MM	33,766.2	33,752.3	+0.0%
TURNOVER	BDT MM	5,039.4	4,254.8	+18.4%
	USD MM	64.3	54.3	+18.4%
VOLUME	MILLION SHARES	136.0	119.9	+13.4%

## Market Commentary:

Market ended positive for the third consecutive session on Wednesday as investors took position with fresh new investment. Stocks remained upbeat for the opening hour that seen some correction in the continuing session and ended with moderate gain. Eventually, Index ended at 4,595.2, an increase by 8.9 points. Losers outperformed the Gainers by 141 to 139, indicating rise in Large Cap stocks mainly.

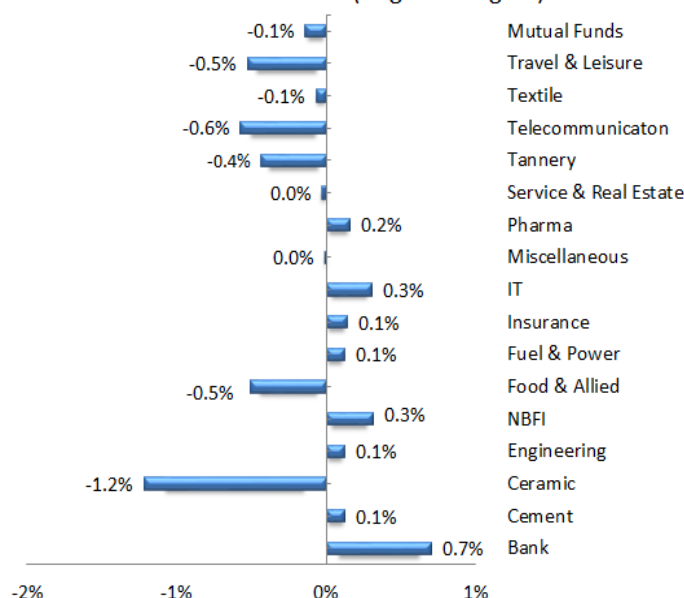
Turnover increased by 18.4% to 5.0 bn, backed by last minute buoyant participation. Turnover concentrated mainly on Engineering sector followed by Pharma, Bank and Fuel & Power Sectors.

Bank sector performed particularly well today. Among the other prominent sectors IT AND NBFI have outperformed the market today while the rest underperformed. All the Financial sectors (i.e. – Bank, NBFI, Insurance) have performed positive today.

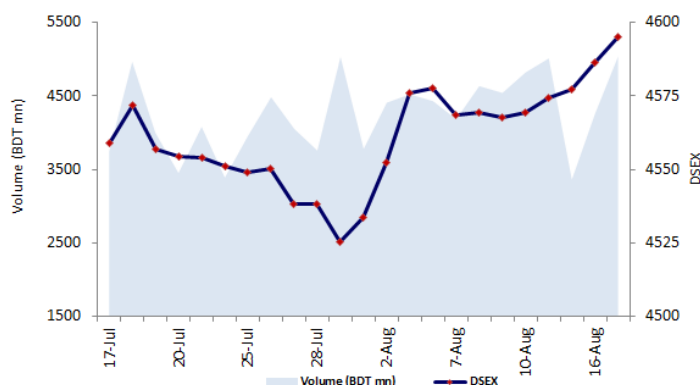
NLTUBES was the daily turnover leader contributing 3.5% to total turnover and also posting 10.0% negative price return.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
NLTUBES	119.9	+10.0%	ZEALBANGLA	20.8	(8.4%)
RAHIMTEXT	315.3	+8.5%	BDAUTOCA	39.4	(5.1%)
INTECH	12.3	+7.9%	GEMINISEA	1,390.7	(4.5%)
MODERNDYE	216.4	+7.9%	MEGCONMILK	7.4	(3.9%)
STYLECRAFT	1339.3	+6.2%	SUNLIFEINS	17.9	(3.8%)
AZIZPIPES	54.5	+5.8%	KBPPWBIL	26.3	(3.3%)
IPDC	33.7	+5.6%	JUTESPINN	63.0	(3.1%)
STANDBANKL	9.8	+5.4%	BENGALWTL	46.3	(2.9%)
RUPALIBANK	25.7	+4.9%	EXIM1STMF	6.8	(2.9%)
ECABLES	188.3	+4.8%	SAMATALETH	28.3	(4.4%)

Sector Movement in DSE (Aug 17 - Aug 16)



## Last 1 Month DSEX





## News:

### **Eight banks face capital shortfall: Basel-III obligation, NPL provisioning main factors**

Higher capital requirement to meet Basel-III obligation and the deadweight of classified loans have resulted in capital shortfall in eight banks and substantial erosion in the surplus capital of 48 others.

The aggregate capital surplus of all banks came down to Tk 10.83 billion as on March 31 from Tk 23.96 billion three months before, according to the central bank's latest statistics.

Under the roadmap for implementation of the Basel-III framework, the banks will have to maintain 10.625 per cent of capital to risk weighted assets ratio (CRAR) under the Basel-III standard in 2016 instead of 10 per cent for 2015.

<http://www.thefinancialexpress-bd.com/2016/08/17/42377/Eight-banks-face-capital-shortfall>

### **Floods cut vegetable exports by half**

Exports of perishable goods dropped about 50 percent as floods damaged crops in most of the vegetable growing districts, exporters said yesterday.

Vegetable shipments out of the airport in Dhaka plummeted to 70-80 tonnes a day from 150-180 tonnes prior to the floods, said Mohammed Mansur, general secretary of Bangladesh Fruits, Vegetables and Allied Products Exporters' Association.

Floodwaters are preventing traders from collecting the vegetables from the fields in the major vegetable growing districts, including Manikganj, Jessore, Barisal, Bogra, Sirajganj, Savar and Munshiganj.

<http://www.thedailystar.net/business/floods-cut-vegetable-exports-half-1270402>

### **No magnanimity in abandoning Khaleda's fake birthday celebrations: PM**

Prime minister Sheikh Hasina on Tuesday said there is no political magnanimity in abandoning Khaleda Zia's fake birthday celebrations on August 15 as the real reason lies elsewhere.

'As her younger son Koko was born in August, she (Khaleda) cannot celebrate his birthday since he is dead now. So, she's not celebrating her birthday on August 15...this is the reality,' she said.

The prime minister said this while addressing a reminiscence meeting arranged by Bangladesh Awami League at Krishibid Institution, Bangladesh here, marking the National Mourning Day, reports United News of Bangladesh.

<http://newagebd.net/246527/no-magnanimity-abandoning-khaledas-fake-birthday-celebrations-pm/>