



AT CAPITAL DAILY MARKET UPDATE – March 10, 2016

Overview

The DSEX closed at 4,484.5 points, up by 26.7 points. The total transaction was worth BDT 3.8 bn.

Price of 158 issues appreciated whereas 117 issues declined and 41 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,484.5	+0.6%	(0.6%)	(3.1%)
DSES	1,085.6	+0.3%	(1.3%)	(1.9%)
DS30	1,721.1	+0.6%	(0.1%)	(1.7%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,499,048.7	2,490,904.3	+0.3%
	USD MM	31,818.8	31,715.1	+0.3%
TURNOVER	BDT MM	3,834.0	3,138.3	+22.2%
	USD MM	48.8	40.0	+22.2%
VOLUME	MILLION SHARES	112.0	93.7	+19.5%

Market Commentary:

Market ended positive as sell pressure is in completion phase amid investor's optimistic expectation regarding first quarter's earnings. Session started with buoyant participation as index was 20 points up within first half an hour which was continued throughout the session. Major bourse DSEX ended at 4448.5 which is 0.6% higher than the previous session. Turnover stood at BDT 3.8bn which is 22.2% higher than the last trading session.

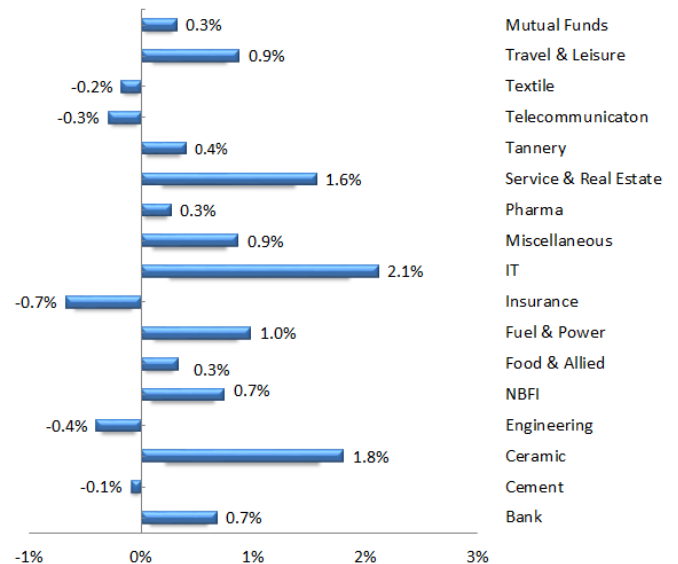
Among the prominent sectors Fuel & Power, and Bank outperformed the market while the rest underperformed.

AMANFEED was the daily turnover leader contributing 5.5% to the total turnover.

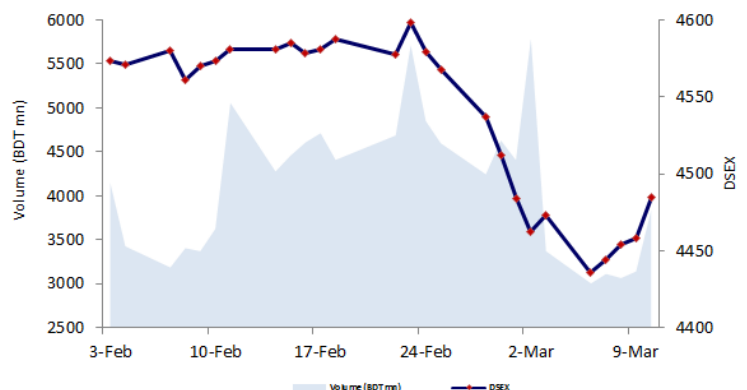
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
GPHISPAT	32.6	+9.8%	SINOBANGLA	34.9	(6.9%)
PADMAOIL	173.3	+6.2%	SEMILLECMF	10.4	(5.5%)
BIFC	10.7	+5.9%	BDLAMPS	185.0	(5.3%)
SAMATALETH	25.1	+5.9%	KAY&QUE	18.9	(4.1%)
EBL	26.5	+5.6%	SONALIANSH	119.0	(3.6%)
BANKASIA	17.2	+5.5%	NORTHERN	227.9	(3.5%)
EMERALDOIL	54.1	+5.0%	ZEALBANGLA	5.8	(3.3%)
KBPPWBIL	19.5	+4.8%	PADMALIFE	30.9	(3.1%)
EASTRN LUB	764.1	+4.8%	NPOLYMAR	72.9	(3.1%)
MPETROLEUM	144.5	+4.8%	QSM DRYCELL	95.9	(3.0%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (March 10 - March 09)



Last 1 Month DSEX





News:

\$2b Indian credit line opens for Bangladesh

Two parties sign loan deal in Dhaka

Bangladesh yesterday signed an agreement with India's government-designated Exim Bank of India for \$2 billion in low-cost loans for over a dozen social and development projects.

The funds will be used for 14 projects in railway, road transport, power, education, vocational training, health, ICT, shipping, and economic zones. Mohammad Mejbahuddin, senior secretary of the Economic Relations Division and Yaduvendra Mathur, chairman of Exim Bank of India, signed the agreement at the ERD auditorium in Dhaka.

The credit carries 1 percent interest rate with repayment period of 20 years and a grace period of five years.

<http://www.thedailystar.net/business/2b-indian-credit-line-opens-bangladesh-788917>

UK bars air shipments from Bangladesh

Security issue cited as ground

The UK government has decided not to allow direct air shipments from Bangladesh on security ground which, according to local exporters, would affect the country's foreign trade activities and its image abroad.

"Recent security assessments of Dhaka International Airport found that some international security requirements were not being met. As part of a set of interim measures, cargo will not be allowed on direct flights from Dhaka to the UK until further notice," according to an update issued on Tuesday and also available on the website of the British High Commission (UK) in Dhaka.

"Airlines carrying cargo between Bangladesh and the UK on indirect routes are being asked to ensure it is re-screened before its final leg into the UK," it added.

<http://print.thefinancialexpress-bd.com/2016/03/10/136151>

Jamaat's hartal largely ignored

The countrywide dawn-to-dusk general strike called by the Jamaat-e-Islami was largely ignored on Wednesday.

All offices, educational institutions, business establishments, shops, markets remained open as usual.

Traffic was almost normal as all modes of vehicles were seen in the streets, roads and highways across the country. Highway buses, however, started day's operations at about 10:00am, sources at the bus terminals said.

<http://newagebd.net/210170/jamaats-hartal-largely-ignored-3/>