



AT CAPITAL DAILY MARKET UPDATE – December 29, 2015

Overview

The DSEX closed at 4596.8 points, up by 4.5 points. The total transaction was worth BDT 3.9 bn.

Price of 162 issues appreciated whereas 127 issues declined and 34 others remained unchanged.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
MONNOCERA	38.5	+10.0%	SAMATALETH	26.3	(9.0%)
NHFIL	34.3	+9.2%	JAMUNAOIL	157.3	(7.9%)
ICBIBANK	4.5	+7.1%	MIDASFIN	16	(7.5%)
IBNSINA	153.8	+6.1%	BIFC	9.4	(6.0%)
IPDC	27.5	+5.8%	NTC	594.5	(4.9%)
GREENDELT	55.2	+5.7%	MEGCONMILK	7.4	(3.9%)
AGRANINS	16.8	+5.7%	SONARGAON	9.4	(3.1%)
ANWARGALV	81	+5.1%	FAREASTLIF	62.4	(2.8%)
FASFIN	11.5	+4.5%	RANFOUNDRY	119.6	(2.8%)
ACIFORMULA	198.4	+4.5%	ZAHEENSPIN	17.8	(2.7%)

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,596.8	+0.1%	+0.3%	(5.5%)
DSES	1,102.6	+0.0%	+0.0%	(4.1%)
DS30	1,742.4	(0.1%)	+0.5%	(3.4%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,533,486.9	2,532,194.1	+0.1%
	USD MM	32,257.3	32,240.8	+0.1%
TURNOVER	BDT MM	3,902.3	4,133.1	(5.6%)
	USD MM	49.7	52.6	(5.6%)
VOLUME	MILLION SHARES	90.6	92.8	(2.3%)

Market Commentary:

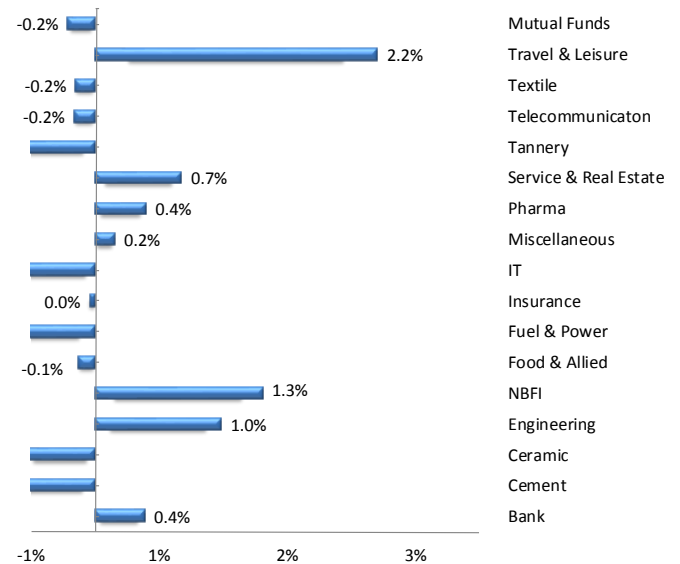
Market continued to move sideways as the index is merely up by 4.5 points today with reduced participation compared to the last trading session. The premier index, DSEX, started in positive trend and stayed positive for first one hour but later sell pressure wiped out most of the initial gain. Later in last hour index regained the lost points and eventually ended at 4596.8 points which is 0.10% higher than last trading session. Turnover stood at BDT 3.9 bn which is 5.6% lower than the last trading session.

Among the prominent sectors Travel & Leisure, pharma, NBFi and engineering outperformed the market while the rest underperformed.

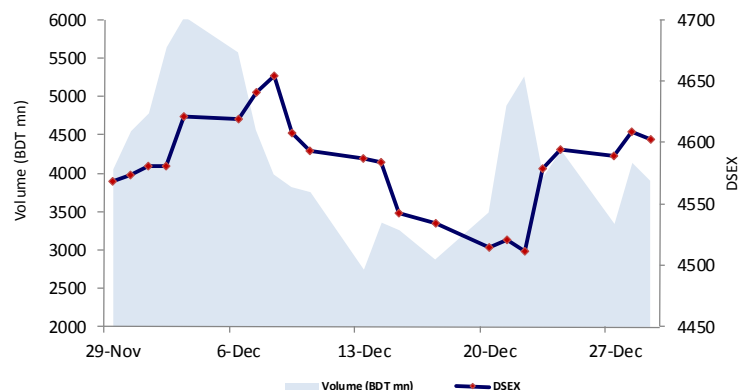
ACI was the daily turnover leader contributing 4.7% to the total turnover.

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (December 29 - December 28)



Last 1 Month DSEX





News:

Two banks, steelmaker to raise Tk 895cr in bonds

Bangladesh Securities and Exchange Commission or BSEC yesterday allowed two banks and a steelmaker to raise Tk 895 crore by issuing bonds.

The banks will use the funds to fulfil their Basel-II requirements, while the other company will invest part of its fund in its power project.

The approvals came at a meeting of the stockmarket regulator, BSEC said in a statement.

IFIC Bank will issue subordinated bonds worth Tk 350 crore with a maturity period of seven years.

The per unit face value of the bond, which will be fully redeemable and coupon bearing, will be Tk 10 lakh with a 10-12 percent coupon rate.

From <<http://www.thedailystar.net/business/banking/two-banks-steelmaker-raise-tk-895cr-bonds-193639>>

Banglalink yet to refund users of unapproved package: BTRC

Banglalink is yet to refund a large chunk of the Tk 9.35 crore it earned from the unapproved Nababi Call Rate package it ran in 2011, having properly disbursed Tk 4.40 crore of the amount till date, the telecom regulator said.

The flat-tariff package collected Tk 4 from subscribers daily, violating the telecom act, said officials of Bangladesh Telecommunication Regulatory Commission.

On August 2 in 2011, the regulator asked Banglalink to stop the offer, but the operator continued the package, according to documents.

On August 23, 2012, the BTRC in a notice claimed that Banglalink had earned some Tk 92.33 crore from late implementation of the regulator's directive to discontinue the service.

From <<http://www.thedailystar.net/business/telecom/banglalink-yet-refund-users-unapproved-package-btrc-193663>>

Terror suspects off the hook

Two alleged Hizb-ut Tahrir operatives, Syed Imdadul Haque Shaikat and Shahidul Islam Hasan, were arrested in the capital's Motijheel area on July 29, 2011, while distributing leaflets of the outlawed militant outfit.

Seventeen days into filing a case under the Anti-Terrorism Act 2009, police pressed charges against them for working for a banned organisation, distributing its leaflet and inciting anti-government activities.

From <<http://www.thedailystar.net/frontpage/terror-suspects-the-hook-193870>>