



AT CAPITAL DAILY MARKET UPDATE – February 22, 2016

Overview

The DSEX closed at 4577.6 points, down by 10.0 points. The total transaction was worth BDT 4.7 bn.

Price of 95 issues appreciated whereas 181 issues declined and 42 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,577.6	(0.2%)	+0.8%	(1.1%)
DSES	1,128.6	+0.3%	+3.0%	+1.9%
DS30	1,773.7	+0.4%	+3.2%	+1.3%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,576,555.0	2,575,571.6	+0.0%
	USD MM	32,805.6	32,793.1	+0.0%
TURNOVER	BDT MM	4,686.9	4,407.7	+6.3%
	USD MM	59.7	56.1	+6.3%
VOLUME	MILLION SHARES	111.3	107.1	+3.9%

Market Commentary:

Market posted meager loss following indecisive trading pattern amid higher investor participation. Major bourse started negative which was ultimately continued throughout the session though there were some buoyant participation in middle hour. Eventually DSEX ended at 4577.6 which is 0.2% lower than the previous session. Turnover stood at BDT 4.7 bn which is 6.3% higher than the last trading session.

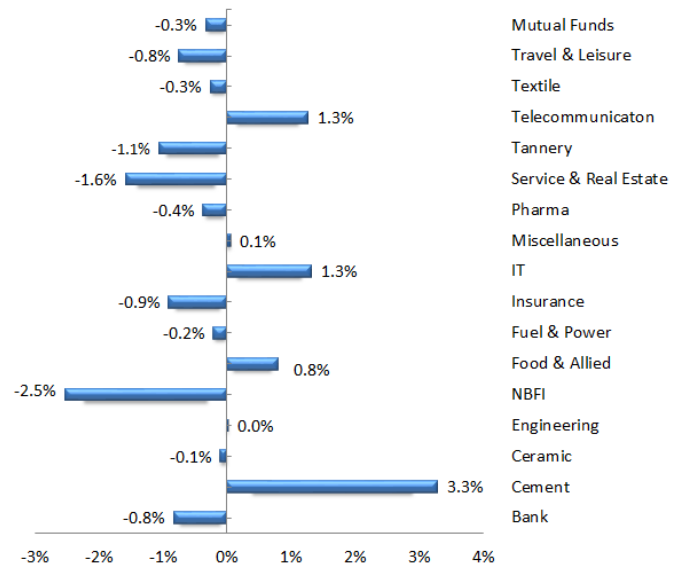
Among the prominent sectors Cement, Telecommunication, Food & Allied and Engineering outperformed the market while the rest underperformed.

BSRMLTD was the daily turnover leader contributing 8.3% to the total turnover.

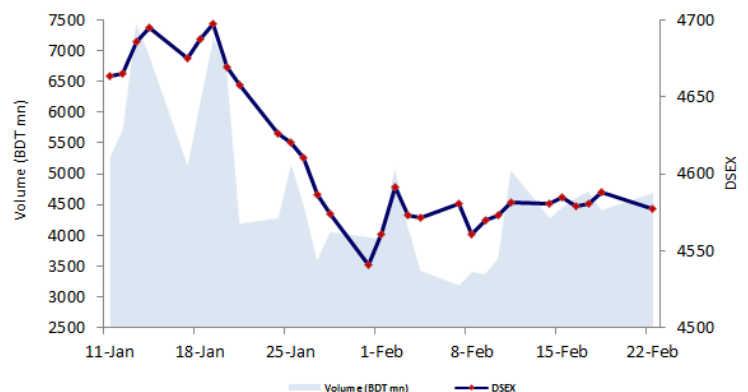
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
TALLUSPIN	24.2	+10.0%	PRIMEFIN	8.1	(20.6%)
SINOBANGLA	37.7	+9.9%	ISNLTD	14.7	(7.0%)
MIRACLEIND	31.3	+8.3%	PARAMOUNT	12.4	(6.8%)
SONARGAON	10.9	+7.9%	ILFSL	8.7	(6.5%)
INTECH	13.8	+7.8%	DBH	111.7	(5.6%)
DAFODILCOM	22.9	+7.0%	IPDC	26.3	(5.1%)
LAFSURCEML	84.8	+6.9%	FAREASTFIN	9.5	(5.0%)
BARKAPOWER	31.4	+6.4%	IDLC	58	(4.9%)
AMANFEED	56.8	+6.4%	SAMATALETH	25.2	(4.9%)
GPHISPAT	52.1	+6.1%	SANDHANINS	37.4	(4.3%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (February 22 - February 18)



Last 1 Month DSEX





News:

Plastic exports plunge 14% in July-January

Bangladesh's exports earnings from the plastic sector dropped 14% to \$51.73m in the first seven months of this fiscal year.

Drastic fall in the raw materials' prices has been blamed for bleak performance by the country's emerging industry.

According to the Export Promotion Bureau (EPB) latest data, in July-January period of FY2015-16, the country earned \$51.73m from the plastic sector, which was over 14% less compared to \$60.20m a year ago.

The figure is 22.27% less against the target of \$66.55m set for the period.

<http://www.dhakatribune.com/business/2016/feb/22/plastic-exports-plunge-14-july-january#sthash.IEWzkiBB.dpuf>

Confidence deficit biggest risk to stockmarket: survey.

Lack of investor confidence will be the biggest risk to the capital market this year, said 42.5 percent of the respondents in a recent survey by LankaBangla Securities.

Political stability, weak regulatory framework, intervention through frequent policy changes by regulators and weak economic conditions were also identified as risks to the capital market, according to the survey.

The survey, fourth of its kind, was conducted between January 3 last year and January 12 this year. Some 131 people responded to the survey: "Bangladesh Capital Market Sentiment Survey 2016".

The majority, or 46.1 percent, of the participants said the capital market performance in 2015 was moderate, mainly due to the lack of investor confidence.

<http://www.thedailystar.net/business/confidence-deficit-biggest-risk-stockmarket-survey-575923>

Khaleda obstructed on her way to shaheed minar: BNP

The Bangladesh Nationalist Party on Sunday alleged that its chairperson Khaleda Zia was obstructed time and again by police on her way to Central Shaheed Minar to pay tribute to the language movement martyrs on early Sunday.

At a briefing at the party's central office at Nayapaltan party joint secretary general Ruhul Kabir Rizvi also claimed that about 50 BNP leaders and activists were injured in an attack by police near the shaheed minar.

'Police repeatedly blocked the her [Khaleda] motorcade on her way to Central Shaheed Minar, although letters were sent to the police and the Rapid Action Battalion for ensuring security for the BNP chairperson during her placing wreaths at the shaheed minar,' Rizvi said.

<http://newagebd.net/205026/khaleda-obstructed-way-shaheed-minar-bnp/#sthash.JOj8Dqr7.dpuf>