



AT CAPITAL DAILY MARKET UPDATE – January 28, 2016

Overview

The DSEX closed at 4573.6 points, down by 12.4 points. The total transaction was worth BDT 4.1 bn.

Price of 99 issues appreciated whereas 174 issues declined and 48 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,573.6	(0.3%)	(1.2%)	(1.2%)
DSES	1,102.7	(0.4%)	(0.4%)	(0.4%)
DS30	1,729.2	(0.2%)	(1.2%)	(1.2%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,562,922.0	2,569,047.3	(0.2%)
	USD MM	32,632.1	32,710.0	(0.2%)
TURNOVER	BDT MM	4,050.5	3,585.8	+13.0%
	USD MM	51.6	45.7	+13.0%
VOLUME	MILLION SHARES	126.1	118.7	+6.2%

Market Commentary:

Market prolonged its bearish spell for the seventh consecutive days as investors engaged in watchful trading. Premier Index, DSEX, started positive and touched 4600 level within first 30 minutes but that level worked as strong resistance and sell pressure keep pulling down the index for rest of the session. Eventually DSEX ended at 4573.6 which is 0.3% lower than previous session. Turnover stood at BDT 4.1 bn which is 13.0% higher than the last trading session.

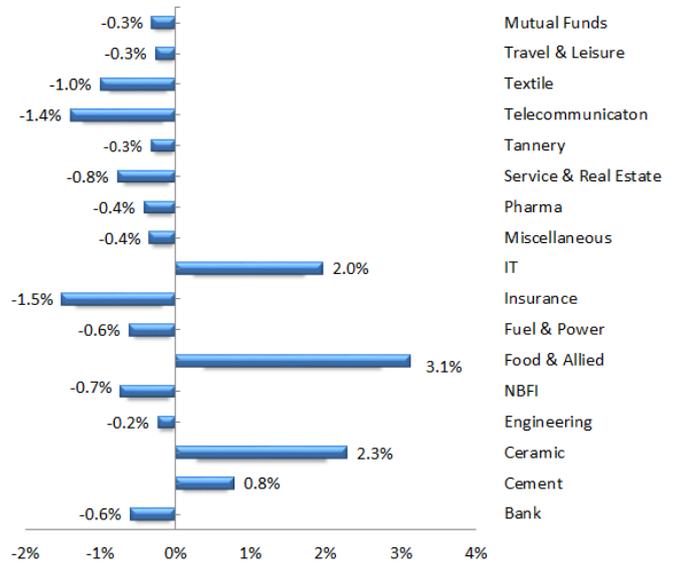
Among the prominent sectors Food & Allied, Cement and Engineering outperformed the market while the rest underperformed.

ALLTEX was the daily turnover leader contributing 3.9% to the total turnover.

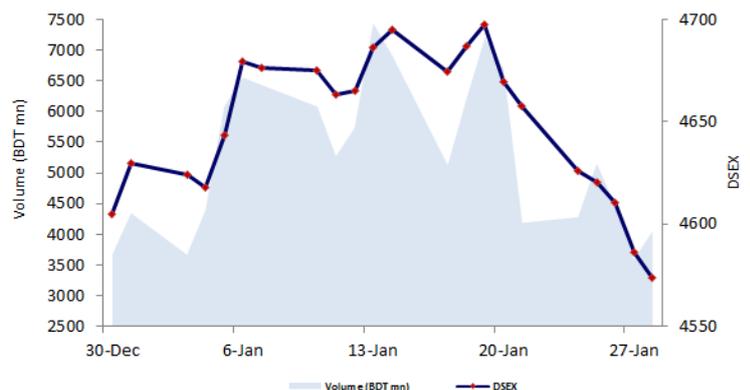
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
DSHGARME	191	+10.0%	SHURWID	13.3	(30.7%)
MONNOSTAF	327.6	+8.7%	JUTESPINN	53.6	(9.2%)
RAHIMTEXT	221.8	+8.7%	DACCADYE	16.8	(8.2%)
EASTRNLAB	673.2	+7.5%	1STPRIMFMF	10.1	(8.2%)
PREMIERCEM	80.9	+7.4%	SAMATALETH	24	(7.7%)
SINOBANGLA	32	+7.0%	ICBSONALI1	6	(6.3%)
MODERNDYE	104.5	+6.7%	TUNGHAI	12.2	(6.2%)
LIBRAINFU	317.2	+6.3%	RSRMSTEEL	46.6	(5.7%)
KPPL	14.2	+6.0%	DBH	129.4	(5.6%)
BENGALWTL	53.8	+5.5%	IMAMBUTTON	10.5	(5.4%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (January 28- January 27)



Last 1 Month DSEX





News:

India's Adani plans to invest \$8b in Bangladesh: FBCCI

Indian conglomerate Adani Group is interested in investing \$8 billion in Bangladesh's energy sector, Abdul Matlub Ahmad, president of the Federation of Bangladesh Chambers of Commerce and Industry, said yesterday.

Adani has already conveyed its plans for Bangladesh on different occasions over the last one year, and in the next 15 days will come with a formal proposal to the Board of Investment, he said.

Initially, the Indian conglomerate will invest \$5 billion, Ahmad said at a view exchange meeting with journalists at the FBCCI headquarters in Dhaka.

<http://www.thedailystar.net/business/indias-adani-plans-invest-8b-bangladesh-fbcci-208426>

WiMAX cos losing market to telcos' 3G

User base comes down to 1.48 lakh from 4.67 lakh in 3 years

The country's active WiMAX internet users declined by 68 per cent over the last four years as the 3G mobile internet become more popular among the users.

According to the latest data of the Bangladesh Telecommunication Regulatory Commission, the number of active WiMAX internet users came down to 1.48 lakh in December 2015 from 4.67 lakh at the same period in 2012.

The user number came down to 3.15 lakh in December 2013 and declined further in December 2014 to 2.33 lakh. WiMAX (Worldwide Interoperability for Microwave Access) is a wireless broadband technology for data connectivity which was launched in April 2001. WiMAX operates similar to WiFi, but at higher speeds over greater distances and for a greater number of users.

<http://newagebd.net/197368/wimax-cos-losing-market-to-telcos3g/#sthash.gIZPwpjr.br2PzpDN.dpuf>

AL leaders' remarks a grave dishonor for CJ: BNP

Goyeshwar urges govt to print names of 30 lakhs martyrs

Bangladesh Nationalist Party leaders on Wednesday came down hard on the ruling Awami League leaders for criticising Chief Justice SK Sinha for his observation that writing judgment after retirement is against the law and the constitution.

Hinting at Suranjit Sengupta, BNP vice-chairman Hafiz Uddin Ahmed wondered how a noted politician could express his skepticism that the Chief Justice did reach an 'entente with the military.'

'What a grave dishonor for a Chief Justice... it is very unfortunate,' Hafiz said while addressing a discussion at the National Press Club, organised by All Community Forum.

<http://newagebd.net/197460/al-leaders-remarks-a-grave-dishonor-for-cj-bnp/#sthash.Dt91ddAo.dpuf>