



AT CAPITAL DAILY MARKET UPDATE – January 19, 2017

Overview

The DSEX closed at 5,534.1 points, up by 0.6 points. The total transaction was worth BDT 14.1 bn.

Price of 93 issues appreciated whereas 205 issues declined and 30 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	5,534.1	+0.0%	+9.9%	+9.9%
DSES	1,275.6	(0.1%)	+7.0%	+7.0%
DS30	1,983.7	+0.1%	+9.5%	+9.5%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	3,077,132.5	3,083,001.8	(0.2%)
	USD MM	39,249.1	39,324.0	(0.2%)
TURNOVER	BDT MM	14,087.4	19,893.3	(29.2%)
	USD MM	179.7	253.7	(29.2%)
VOLUME	MM SHARES	422.5	630.7	(33.0%)

DSEX ended flat on the last trading session of the week witnessing volatility in trading with cautious turnover.

Market seen profit booking at the beginning of today's session followed by indecisive trading pattern which repeatedly changed its course within the range of 70 points over the session. Increase in DS30 (+0.1%) helped the market to level off at 5,534.1, whereas DSES posted negative -0.1%.

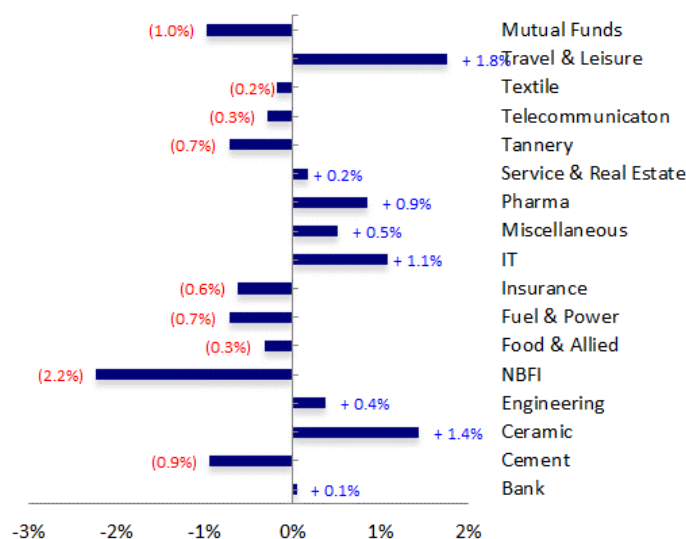
It is also observed that, DSEX increased by 3.6% over the course of the current week. Both Bank and NBFi increased by 7.2% & 6.8% respectively this period.

Market seen some rotation in sector performance today than that of yesterday. NBFi sector posted negative 2.2% price return today (vs +3.1% yesterday). Among the prominent sectors Pharma, Engineering and Bank outperformed the market while the rests underperformed. Turnover concentrated on the Engineering (13.9%) followed by Bank (13.1%) and Pharma (12.1%) respectively.

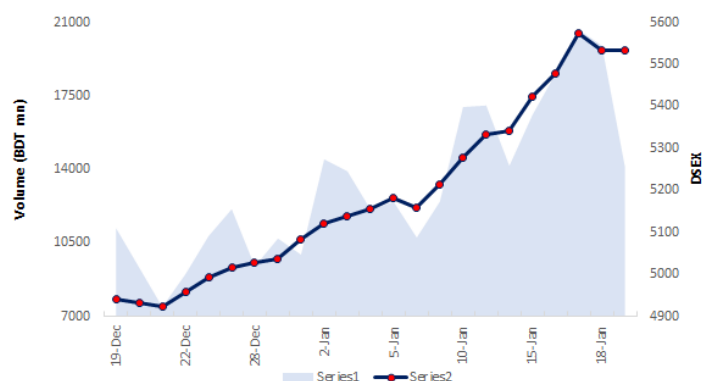
Bangladesh Export Import Company topped the turnover chart today by posting 4.0% to the total turnover and 1.4% return.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
ISNLTD	15.5	+9.9%	SONARGAON	14.5	(6.5%)
IBNSINA	253.9	+8.7%	DULAMIACOT	9.3	(5.1%)
SHYAMPSUG	21.5	+8.0%	EBL1STMF	7.5	(5.1%)
CENTRALPHL	27.3	+7.5%	RAHIMAFODD	120.2	(5.1%)
NPOLYMAR	95.8	+7.3%	PRIMEINSUR	19.7	(4.4%)
IFADAUTOS	124.1	+6.8%	JANATAINS	14.6	(3.9%)
CITYBANK	33.6	+6.7%	PRAGATILIF	102.3	(3.9%)
BDAUTOCA	102.3	+6.3%	BEACHHATCH	12.6	(3.8%)
PRIMETEX	28.7	+5.1%	SAVAREFR	67.3	(3.7%)
ILFSL	15.3	+4.8%	SAMATALETH	28.7	(3.7%)

Sector Movement in DSE (Jan 19 - Jan 18)



Last 1 Month DSEX





News:

Mobile industry accounts for 6.2pc of GDP, London-based GSMA says in new report

Mobile technologies and services generated about \$12.8 billion in 2015, which is 6.2 percent of the country's gross domestic product that year, according to a report from GSMA.

Of the sum, \$3.8 billion came from wages, taxes and business surplus and \$1.4 billion from sectors providing inputs in the supply chain of mobile goods and services. GSMA, a London-based trade body that represents the interests of mobile operators worldwide, quantified the efficiency brought about by the use of mobile technology and said it contributed \$7.6 billion to Bangladesh's GDP in 2015. Of the \$3.8 billion that came directly from the mobile industry, the operators accounted for 58 percent, handset manufacturers 1 percent, infrastructure providers 12 percent, distributors and retailers 25 percent, and content applications and other service providers 4 percent. The industry generated more than 765,000 jobs, directly and indirectly, that year, said the report titled 'Economic Impact: Bangladesh Mobile Industry', which was released yesterday.

<http://www.thedailystar.net/business/mobile-industry-accounts-62pc-gdp-1347517>

Export earnings to cross \$60b in 2021: Tofail

Bangladesh's export earnings will cross 600 million US dollar (\$ 60 billion) in five years.

The commerce minister said this while addressing as the chief guest opening ceremony of three international trade shows on RMG sourcing in Dhaka on Wednesday.

"Bangladesh's export earnings would go beyond US \$ 60 billion in 2021," Tofail Ahmed said.

"Export earning was \$ 14 billion when the Awami League assumed office this time and it reached \$ 34.2 billion in the last fiscal year . . . if the trend is continued, the earning would exceed \$ 60 billion in 2021," he added.

The three exhibitions - the 16th edition of GARMENTECH Bangladesh, the 8th edition of International Yarn & Fabrics Sourcing Fair, the 8th edition of GAP Expo - are being held simultaneously at International Convention City Bashundhara.

[http://www.thefinancialexpress-bd.com/2017/01/18/59528/Export-earnings-to-cross-\\$60b-in-2021:-Tofail](http://www.thefinancialexpress-bd.com/2017/01/18/59528/Export-earnings-to-cross-$60b-in-2021:-Tofail)

BB tightens monitoring banks' stock investment amid market boom, DSE to caution investors today

Bangladesh Bank has asked for stock market transaction data of banks and their subsidiaries on a weekly basis, instead of fortnightly, while stock regulator has become 'worried' amid the relentless boom in the capital market in last few weeks, said officials of the central bank and Dhaka bourse.

The central bank on Tuesday 'verbally' asked the banks to provide their stock exposure data, including their brokerage arms and merchant banks, on a weekly basis in the wake of huge rise in turnover and share prices on Dhaka and Chittagong bourses.

The managing directors of all banks were asked to submit the transaction data every Thursday and monitor 'closely' the transactions and disbursement of margin loans by their subsidiaries.

<http://www.thefinancialexpress-bd.com/2017/01/18/59475/Govt-seeks-to-raise-investment-to-32pc-in-next-two-years>