



AT CAPITAL DAILY MARKET UPDATE – January 13, 2016

Overview

The DSEX closed at 4686.1 points, up by 20.6 points. The total transaction was worth BDT 7.4 bn.

Price of 198 issues appreciated whereas 92 issues declined and 35 others remained unchanged.

Index Movements:

| INDEX | VALUE | DAY CH(%) | MTD(%) | YTD(%) |
|-------|---------|-----------|--------|--------|
| DSEX | 4,686.1 | +0.4% | +1.2% | +1.2% |
| DSES | 1,122.7 | +0.1% | +1.4% | +1.4% |
| DS30 | 1,760.2 | +0.2% | +0.5% | +0.5% |

| MARKET STAT | | TODAY | LAST DAY | CHANGE(%) |
|---------------------|----------------|-------------|-------------|-----------|
| MARKET CAP (Equity) | BDT MM | 2,590,400.0 | 2,580,873.1 | +0.4% |
| | USD MM | 32,981.9 | 32,860.6 | +0.4% |
| TURNOVER | BDT MM | 7,438.7 | 5,732.8 | +29.8% |
| | USD MM | 94.7 | 73.0 | +29.8% |
| VOLUME | MILLION SHARES | 236.2 | 167.8 | +40.7% |

Market Commentary:

Favorable monetary policy anticipation propelled stocks rally amid higher investor participation as turnover reached its 5 months high. Major bourse, DSEX, started positive and increased by 29 points within first 25 minutes. Though some profit taking took place in mid-session but eventually, major bourse, DSEX, ended at 4686.1 points which is 0.4% higher than previous trading session. Turnover stood at BDT 7.4 bn which is 29.8% higher than the last trading session.

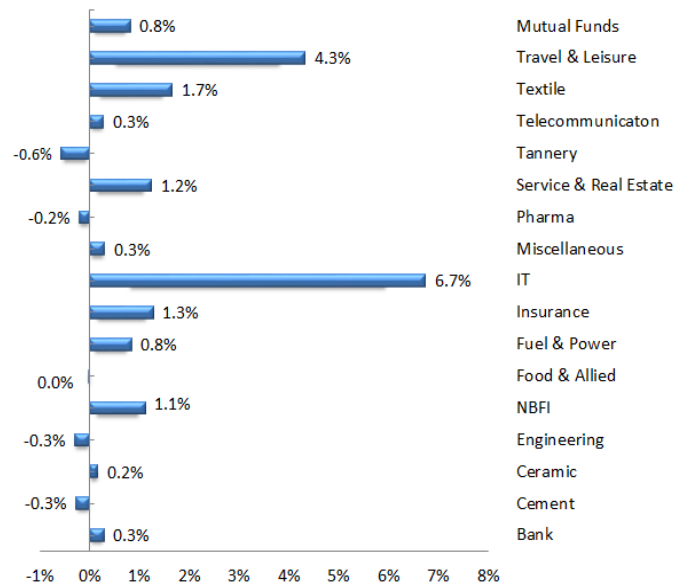
Among the prominent sectors Textile, Insurance and NBFi outperformed the market while the rest underperformed.

UPGDCL was the daily turnover leader contributing 3.6% to the total turnover.

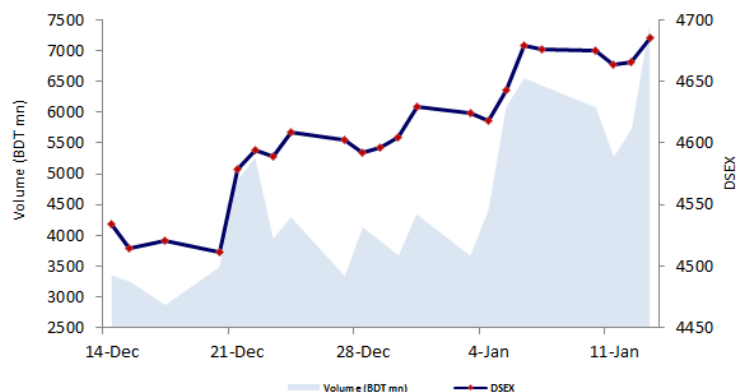
| TOP 10 GAINERS | | | TOP 10 LOSERS | | |
|----------------|--------|---------|---------------|--------|---------|
| TRADING CODE | CLOSEP | %CHANGE | TRADING CODE | CLOSEP | %CHANGE |
| ITC | 62.4 | +9.9% | SAVAREFR | 41 | (8.9%) |
| UNITEDAIR | 7.9 | +9.7% | QSMDRYCELL | 114.3 | (5.7%) |
| MIRACLEIND | 37.4 | +9.7% | APEXSPINN | 98.2 | (5.1%) |
| ILFSL | 10.7 | +9.2% | ANWARGALV | 83.8 | (5.1%) |
| REPUBLIC | 15.9 | +8.9% | MONNOSTAF | 280.5 | (4.8%) |
| AGRANINS | 18.4 | +8.9% | RENWICKJA | 239.4 | (4.0%) |
| BDCOM | 25.8 | +8.9% | KDSALTD | 84.8 | (3.3%) |
| MAKSONSPIN | 8.8 | +8.6% | MICEMENT | 78.9 | (3.1%) |
| DACCADYE | 15.5 | +8.4% | PROGRESLIF | 57.3 | (2.6%) |
| FAREASTFIN | 11.7 | +8.3% | IBNSINA | 141.4 | (2.5%) |

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (January 13- January 12)



Last 1 Month DSEX





News:

Bangladesh to be second best performer this year

Bloomberg forecasts economic growth prospects of 93 countries

Bangladesh is on track to log in the second best economic growth figure this year out of 93 countries, according to American news organisation Bloomberg.

Bloomberg forecasts that Bangla-desh's economy will grow at 6.6 percent in 2016, a joint second rank with Vietnam. The rate is the second fastest pace after India, which is expected to clock in 7.4 percent growth. Pakistan and Afghanistan did not make it to the list. Sri Lanka with its 6.4 percent growth forecast ranked fifth on the list.

The forecasts are the median estimates from each country's latest survey conducted between October and December 2015. China came in fourth with its 6.5 percent growth forecast.

<http://www.thedailystar.net/business/bangladesh-be-second-best-performer-year-200977>

BGMEA urged for remediation of unsignatory RMG units

Leaders of Buyers' Forum have urged Bangladesh Garment Manufacturers and Exporters Association (BGMEA) to concentrate on remediation progress of those RMG factories which are not signatories of the two global retailers' platforms-Accord and Alliance.

Buyers' Forum, a platform for global apparel retailers came up with the call during a meeting with the BGMEA leaders at its head quarters in the capital yesterday. BGMEA President Siddiquir Rahman presided over the meeting. "Though the Buyers' Forum leaders expressed their satisfaction with the progress made by the factory owners under Accord on Fire and Building Safety in Bangladesh and Alliance for Bangladesh Workers' Safety, they are worried over the remediation of rest of the RMG units," according to a meeting source.

<http://www.dhakatribune.com/business/2016/jan/13/bgmea-urged-remediation-unsignatory-rmg-units#sthash.ozlXReER.dpuf>

PM: Country on development highway

Bangladesh, a role model of development in the world, is now on the highway to development, Prime Minister Sheikh Hasina said. In a nationally broadcast address to the nation yesterday evening, the prime minister highlighted her government's success stories on the second anniversary of assuming state power.

She slammed the BNP-Jamaat alliance's violent politics and asked people to counter those who raise questions about the glorious Liberation War and the freedom fighters. "When we formed government in 2009, there was economic depression and severe shortage of food in the world. The country was in a devastating state and was full of indiscipline due to misrule, corruption and criminal activities by the BNP-Jamaat alliance, and next two years of repressive policy by the caretaker government."

<http://www.dhakatribune.com/bangladesh/2016/jan/13/pm-country-development-highway#sthash.TxmhhOjp.dpuf>