



AT CAPITAL DAILY MARKET UPDATE – February 03, 2016

Overview

The DSEX closed at 4573.3 points, down by 17.8 points. The total transaction was worth BDT 4.1 bn.

Price of 76 issues appreciated whereas 213 issues declined and 35 others remained unchanged.

Index Movements:

| INDEX | VALUE | DAY CH(%) | MTD(%) | YTD(%) |
|-------|---------|-----------|--------|--------|
| DSEX | 4,573.3 | (0.4%) | +0.7% | (1.2%) |
| DSES | 1,108.9 | (0.2%) | +1.2% | +0.2% |
| DS30 | 1,747.1 | +0.1% | +1.6% | (0.2%) |

| MARKET STAT | | TODAY | LAST DAY | CHANGE(%) |
|---------------------|----------------|-------------|-------------|-----------|
| MARKET CAP (Equity) | BDT MM | 2,564,601.1 | 2,574,147.1 | (0.4%) |
| | USD MM | 32,653.4 | 32,775.0 | (0.4%) |
| TURNOVER | BDT MM | 4,146.3 | 5,097.3 | (18.7%) |
| | USD MM | 52.8 | 64.9 | (18.7%) |
| VOLUME | MILLION SHARES | 110.4 | 134.7 | (18.0%) |

Market Commentary:

Despite favorable macro numbers, major bourse ended negative with lower investor participation. Premier Index, DSEX started positive and stayed positive for the first 40 minutes after that downtrend was initiated which was continued throughout the session. Eventually DSEX ended at 4573.3 which is 0.4% higher than previous session. Turnover stood at BDT 4.1 bn which is 18.7% higher than the last trading session.

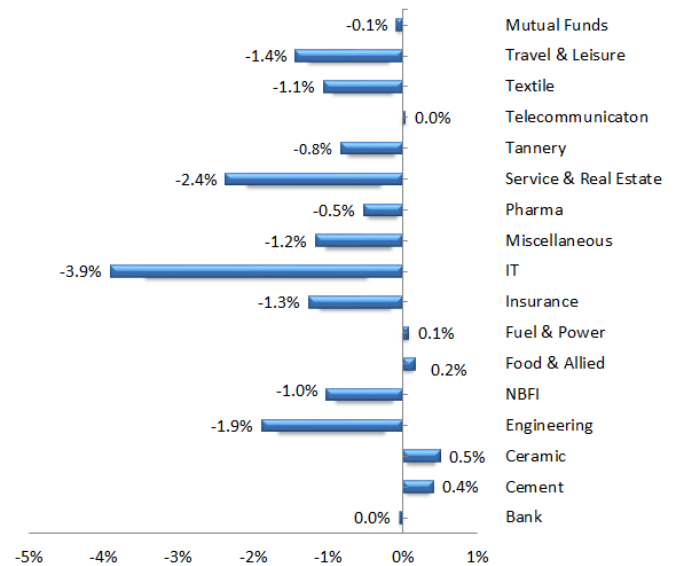
Among the prominent sectors Cement, Food & Allied, Fuel & Power, Telecommunication and Bank outperformed the market while the rest underperformed.

CITYBANK was the daily turnover leader contributing 7.7% to the total turnover. Top 20 traded stocks contributed 45.9% of total turnover.

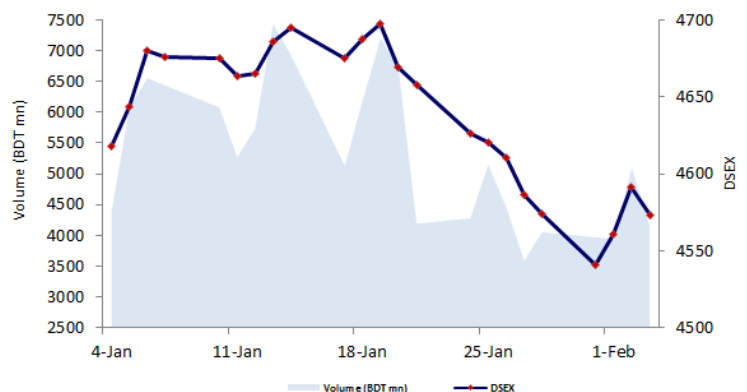
| TOP 10 GAINERS | | | TOP 10 LOSERS | | |
|----------------|--------|---------|---------------|--------|---------|
| TRADING CODE | CLOSEP | %CHANGE | TRADING CODE | CLOSEP | %CHANGE |
| APEXFOODS | 140.3 | +10.0% | SHYAMPSUG | 6.3 | (10.0%) |
| GEMINISEA | 415.3 | +8.7% | RAHIMTEXT | 222.3 | (8.4%) |
| LIBRAINFU | 392 | +8.7% | ITC | 62.1 | (8.0%) |
| DAFODILCOM | 23.2 | +6.9% | DACCADYE | 13 | (7.8%) |
| TITASGAS | 44.6 | +5.7% | RENWICKJA | 264.1 | (7.4%) |
| PHPMF1 | 4.4 | +4.8% | UNITEDIINS | 26.7 | (7.0%) |
| BDAUTOCA | 33.9 | +4.3% | PROVATIINS | 14 | (6.0%) |
| ARGONDENIM | 25.4 | +3.7% | FUWANGCER | 14 | (6.0%) |
| SPCL | 119.8 | +3.6% | EASTRN LUB | 658.8 | (5.9%) |
| OLYMPIC | 277.5 | +3.2% | MIRACLEIND | 30.8 | (5.5%) |

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (February 3- February 2)



Last 1 Month DSEX





News:

GDP growth finally hit 6.55pc in FY15: Kamal

The country's GDP growth finally hit 6.55 per cent in the last financial year 2014-15, 0.04 per cent higher than the provisional GDP estimation of 6.51 per cent, said planning minister AHM Mustafa Kamal.

The minister disclosed the information while talking to reporters after an ECNEC meeting in Dhaka on Tuesday.

The provisional estimation of 6.51 per cent for the FY15 was made in April last year, said Kamal adding that 'there is no force in the world which could say there is any kind of engineering in this final estimation process.'

Asked whether the per capita income in the last fiscal year would increase due to the GDP growth rise, he said it would definitely increase, but in line with the slight GDP growth rise.

<http://newagebd.net/199107/gdp-growth-finally-hit-6-55pc-in-fy15-kamal>

Private sector credit growth hits 3-year high

Private sector credit growth has jumped to 14.19% in December 2015 on a year-on-year basis, hitting around three years high from 13.7% in the previous month of November.

The credit growth surged above 14% level after a long break due to rising credit demand in the market amid downturn in lending rate.

The growth rate was slightly lower from the target of 14.3% projected in previous monetary policy for July-December and also was about to reach the new target of 14.8% set in the current policy for January-June this year.

The net credit to private sector stood at over Tk 6,03,000 crore in December last year compared to over Tk5,28,000 crore in the same period of the previous year.

<http://www.dhakatribune.com/business/2016/feb/03/private-sector-credit-growth-hits-3-year-high>

Dhaka hands protest note

Pakistan envoy summoned after Bangladesh mission staffer in Islamabad 'harassed' by plainclothesmen

The government summons the Pakistan envoy in Bangladesh on Tuesday a day after a staff member of Bangladesh High Commission in Islamabad went missing.

Amid escalating diplomatic tension between Dhaka and Islamabad, the Bangladesh foreign ministry summoned the Pakistan envoy here to lodge a strong protest yesterday, a day after a staffer of Bangladesh mission in Islamabad remained missing for nearly seven hours.

<http://www.thedailystar.net/frontpage/dhaka-hands-protest-note-211546>