



AT CAPITAL DAILY MARKET UPDATE – December 15, 2015

Overview

The DSEX closed at 4514.0 points, down by 19.9 points. The total transaction was worth BDT 3.2 bn.

Price of 92 issues appreciated whereas 177 issues declined and 48 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,514.0	(0.4%)	(1.5%)	(7.2%)
DSES	1,090.7	(0.4%)	(1.1%)	(5.2%)
DS30	1,717.1	(0.4%)	(1.0%)	(4.8%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,499,765.3	2,511,689.8	(0.5%)
	USD MM	31,827.9	31,979.8	(0.5%)
TURNOVER	BDT MM	3,246.7	3,349.6	(3.1%)
	USD MM	41.3	42.6	(3.1%)
VOLUME	MILLION SHARES	84.3	83.1	+1.5%

Market Commentary:

Market prolonged the bearish spell for the seventh consecutive days with lower investor participation. The major bourse opened in positive mode and stayed positive for first half an hour then sell pressure started to drag the index into negative territory. After hitting days low at 4503.2 at 12.30pm, market showed some sign of resiliency and recovered some lost points. Eventually index closed at 4514.0 which is 19.9 points lower than last trading session. Turnover stood at BDT 3.2bn which is 3.1% lower than the last trading session.

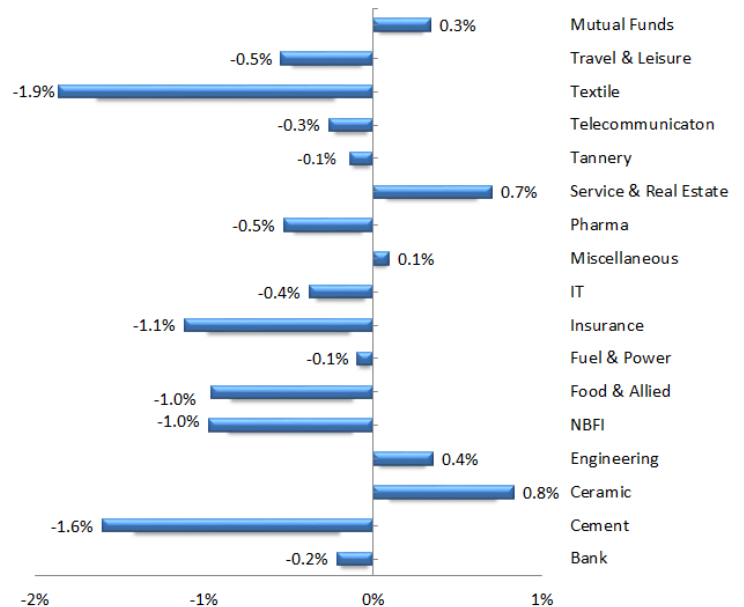
Among the prominent sectors Engineering, Fuel & Power, Bank and Telecommunication outperformed the market while the rest underperformed.

BXPHERMA was the daily turnover leader contributing 6.4% to the total turnover.

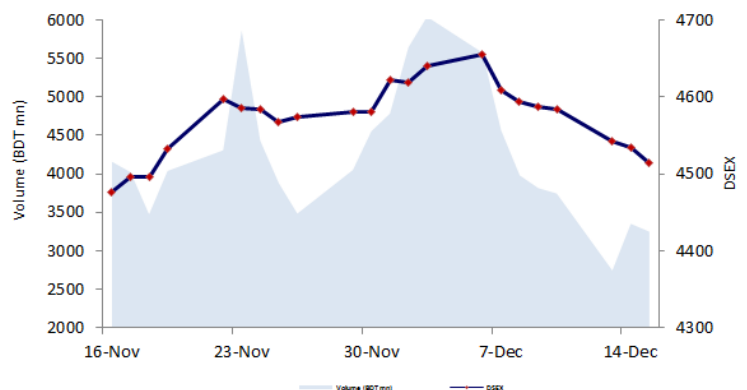
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
QSMDDRYCELL	104.4	+ 8.0%	REGENTTEX	23.1	(9.4%)
GQBALLPEN	73	+ 6.9%	ISNLTD	14	(9.1%)
FBFIF	6.9	+ 6.2%	SIMTEX	20.8	(7.1%)
APEXTANRY	122.2	+ 5.2%	MODERNDYE	99	(6.7%)
PRIMETEX	15.3	+ 4.8%	AIMS1STMF	21	(6.2%)
SINGERBD	163.4	+ 4.7%	BANKASIA	15.9	(5.9%)
LRGLOBMF1	7	+ 4.5%	4THICB	226.8	(4.8%)
BDLAMPS	229.5	+ 4.3%	PRIMELIFE	40.6	(4.7%)
EASTLAND	19.9	+ 4.2%	MIDASFIN	14.7	(4.5%)
RENWICKJA	254.6	+ 4.0%	TOSRIFA	16.9	(4.5%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (December 15 - December 14)



Last 1 Month DSEX





News:

WB, Bangladesh on track to solid partnership

The WB chief economist says

A strong partnership could be developed between the World Bank and Bangladesh following the country's recent graduation to the lower middle-income bracket, the chief economist of the multilateral lender said yesterday.

The relationship that is developing with Bangladesh can now be termed partnership, Kaushik Basu said after a meeting with Finance Minister AMA Muhith at the latter's residence in Dhaka.

After decades in the low income bracket, Bangladesh graduated to the lower middle-income status in July.

"The World Bank's relationship with a low income country is very different from that with a lower middle income one -- it is like a partnership."

<http://www.thedailystar.net/business/banking/wb-bangladesh-track-solid-partnership-187384>

SIM RE-REGISTRATION

NBR may slap tax if details don't match

The National Board of Revenue plans to collect Tk 100 as tax from mobile operators for every SIM for which the users' names and details differ in the re-registration and biometric verification process.

At present, there are about 13.19 crore active SIMs, of which only 30 percent have been registered using the actual subscribers' details, according to industry insiders.

For security reasons, the government has called for re-registration of all SIM cards with information of the actual users from December 16.

<http://www.thedailystar.net/business/nbr-may-slap-tax-if-details-dont-match-187381>

No force in world can stop Bangladesh's war crimes trial

PM on war criminals

The BNP chief's paying tribute to Martyred Intellectuals' Memorial was nothing but a mockery, Prime Minister Sheikh Hasina said yesterday, adding no one in the world could stop the war crimes trial initiated by her government.

The Pakistani occupation forces and their local collaborators, including Razakars, Al-Badr and Al-Shams, killed poets, writers, teachers, journalists, doctors and many other intellectuals from different fields on December 14, 1971 in the then East Pakistan.

<http://www.thedailystar.net/frontpage/no-force-world-can-stop-trial-187339>