



# AT CAPITAL DAILY MARKET UPDATE – May 29, 2016

## Overview

The DSEX closed at 4,426.8 points, up by 38.8 points. The total transaction was worth BDT 4.3 bn.

Price of 161 issues appreciated whereas 92 issues declined and 64 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,426.8	+0.9%	+5.5%	(4.4%)
DSES	1,091.6	+1.4%	+6.5%	(1.4%)
DS30	1,734.7	+1.6%	+7.6%	(0.9%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,528,008.7	2,508,464.7	+0.8%
	USD MM	32,245.0	31,995.7	+0.8%
TURNOVER	BDT MM	4,279.7	3,499.6	+22.3%
	USD MM	54.6	44.6	+22.3%
VOLUME	MILLION SHARES	149.4	109.7	+36.2%

## Market Commentary:

Market ended green & crossed 4400 mark on a fresh new week after a long 28 sessions amid increased investors participation. DSEX, the major bourse, started with meagre uptrend & the steady growth continued for rest of the session considering lucrative valuation level of the market.

Eventually DSEX, the broad based index closed at 4426.8, 0.9% higher than the previous session. Turnover went up to BDT 4.3 bn which is 22.3% higher than the last trading session.

On the regulatory side, BSEC has approved draft rules on Exchange Traded Fund (ETF) with a view to introduce a new product 'Collective Investment Scheme' in the country's stock market.

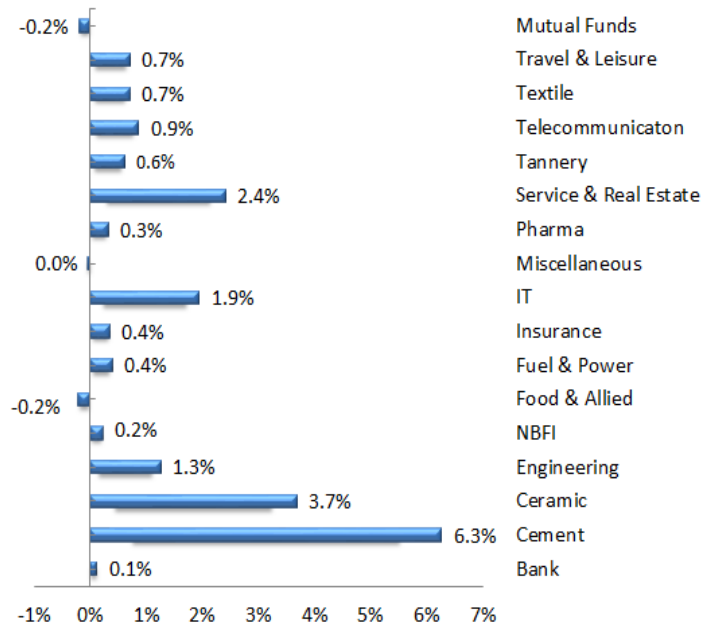
Among the prominent sectors Cement, Ceramic, IT & Engineering outperformed the market while the rest underperformed.

LAFSURCEML was the daily turnover leader contributing 7.6% to the total turnover and also posting 9.9% price return.

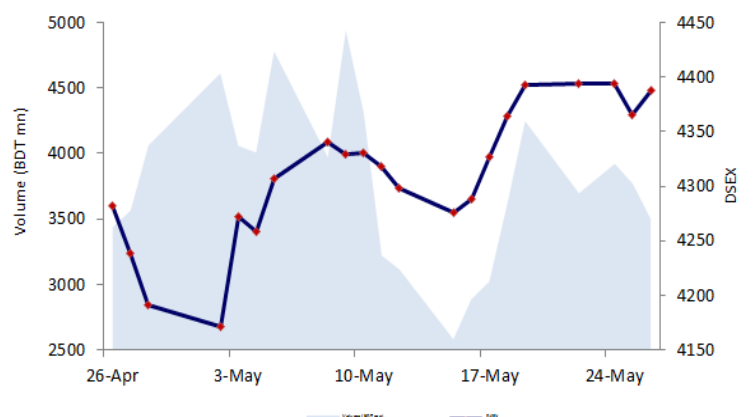
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
GPHISPAT	30.8	+10.0%	BDAUTOCA	31.1	(5.5%)
MODERNDYE	105.3	+9.9%	DBH1STMF	5.0	(3.8%)
LAFSURCEML	78.9	+9.9%	PRAGATILIF	133.2	(3.3%)
DAFODILCOM	23.1	+9.5%	FBFIF	6.0	(3.2%)
UNITEDAIR	6.1	+8.9%	FAMILYTEX	9.4	(3.1%)
CENTRALPHL	17.3	+8.8%	PRIMELIFE	65.0	(3.0%)
BDWELDING	10	+8.7%	ORIONINFU	63.7	(2.7%)
BENGALWTL	53	+8.6%	ECABLES	139.1	(2.7%)
ZAHINTEX	22	+8.4%	BSC	347.6	(2.6%)
GHCL	37.6	+8.4%	SONARGAON	7.7	(2.5%)

\*\* Top Loser List not adjusted for Right/Cash dividend post record

## Sector Movement in DSE (May 29 - May 26)



## Last 1 Month DSEX





## News:

### **BSEC approves ETF draft rules**

The securities regulator has approved the draft rules of Exchange Traded Fund (ETF) with a view to introducing a new product 'Collective Investment Scheme' in the country's stock market.

An ETF is a marketable security that tracks an index, a commodity, bonds, or a basket of assets like an index fund. Unlike mutual funds, an ETF trades like a common stock on a stock exchange.

As per the draft rules approved by the BSEC, the ETF will be formed through distribution of private placements to eligible investors. At Thursday's meeting, the securities regulator also approved, among others, the draft prospectus of UFS Padma Life Islamic Unit Fund. As per the securities regulator's draft rules, the ETF will be listed with the bourses under the Collective Investment Scheme, despite the fund being formed as an open-ended one.

<http://print.thefinancialexpress-bd.com/2016/05/27/142468>

### **Unused foreign funds hit new high of \$23b**

The amount of unused foreign aid in the pipeline reached a new high of \$22.95 billion in March as the government is slow in utilising the low-cost fund, which accounts for about 40 percent of the development budget.

A finance ministry official said foreign aid commitments rose in recent years but the absorption capacity of ministries and divisions did not improve, leaving a huge stockpile.

The current fiscal year started with \$21.71 billion of foreign aid in the pipeline. Till March, development partners promised \$3.81 billion, but \$2.57 billion was disbursed during the period, leaving another \$1.24 billion in the pipeline.

<http://newagebd.net/231887/bsec-likely-to-approve-draft-etf-rules-today/>

### **8 killed as 5th phase UP polls marred by violence**

At least eight people including a schoolboy were killed and dozens injured as voting in the fifth phase at 720 union parishads across the country ended on Saturday amid sporadic violence and stuffing.

The balloting began at 8:00am and continued till 4:00pm without any break.

Meanwhile, 46 Awami League-nominated chairman candidates were elected uncontested unofficially.

In Jamalpur, four people including a schoolboy were killed and more than 30 others injured in a tripartite clash in a polling centre at Bahadurabad union in Dewanganj this morning. The deceased were identified as Ziaur Rahman, 35, son of Nurul Islam, and Nabirul Islam of village Kutuber Char; Class VIII student Mazed, 15, son of Afzal Sheikh, and Nurul Islam, 55, residents of village Sheikpara in the upazila, our correspondent reported.

<http://newagebd.net/232319/8-killed-as-5th-phase-up-polls-marred-by-violence/>