



AT CAPITAL DAILY MARKET UPDATE – September 04, 2016

Overview

The DSEX closed at 4,557.4 points, up by 8.4 points. The total transaction was worth BDT 4.8 bn.

Price of 112 issues appreciated whereas 156 issues declined and 52 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,557.4	+0.2%	+0.7%	(1.6%)
DSES	1,104.0	+0.1%	(0.5%)	(0.3%)
DS30	1,747.9	+0.2%	(1.3%)	(0.2%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,617,974.6	2,611,818.3	+0.2%
	USD MM	33,392.5	33,314.0	+0.2%
TURNOVER	BDT MM	4,809.9	4,072.2	+18.1%
	USD MM	61.4	51.9	+18.1%
VOLUME	MILLION SHARES	118.9	115.1	+3.3%

Market Commentary:

Market continued its upward trend for third consecutive sessions with higher investor participation. Index started positive and stayed positive for first hour of trading, later traders' profit booking selling wiped out the initial gain and index went into negative territory though last hour buoyant participation helped the index to end at positive territory. Gainer to Loser ratio was almost 0.7:1.

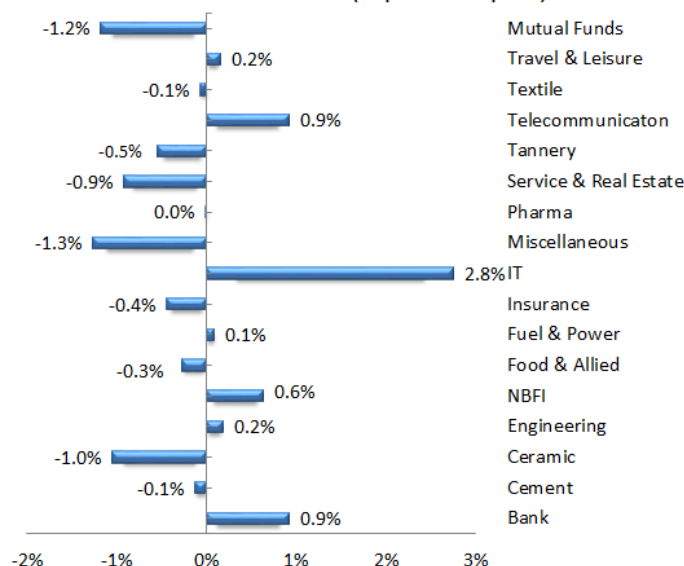
Turnover increased significantly from the earlier session to 4.8bn, some 18.1% increase from the day before. Turnover concentrated mainly on Pharma followed by Fuel & Power, Engineering, and Food & Allied sectors.

IT sector led by ITC, performed relatively well, as sector market cap increased by 2.8%. Among the other prominent sectors Bank, Telecommunication, and NBFi outperformed the market while the rest underperformed.

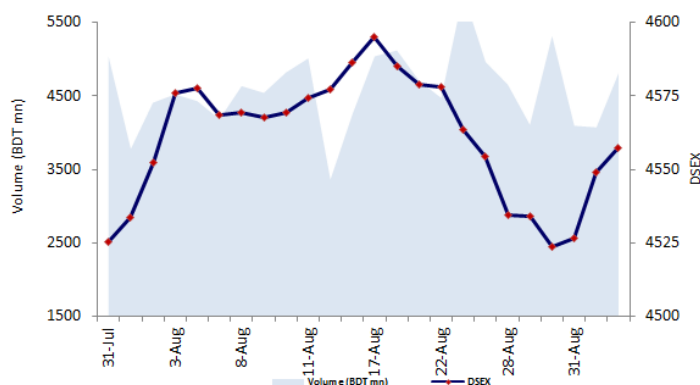
SPCL was the daily turnover leader, contributing 11.2% to total turnover and also posted 2.3% negative price return.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
FASFIN	9	+9.8%	ATCSLGF	246.6	(8.7%)
PRIMEINSUR	17	+9.7%	MODERNDYE	6.1	(7.6%)
ISLAMICFIN	14.3	+7.5%	IFILISLMF1	283.2	(7.2%)
UNIONCAP	11.6	+7.4%	NORTHERN	10.8	(6.9%)
BDFINANCE	13.1	+7.4%	SEBL1STMF	475.1	(6.8%)
ITC	49.4	+5.6%	AMBEEPHA	5.5	(6.8%)
RUPALILIFE	31.8	+5.0%	ICBPMF1S1	158.2	(6.8%)
PHOENIXFIN	19.6	+4.3%	APEXFOODS	18.6	(6.5%)
IFIC	18	+4.0%	ICB1STNRB	164.3	(5.9%)
MHSML	19	+3.8%	ECABLES	28.3	(4.4%)

Sector Movement in DSE (Sept 04 - Sep 01)



Last 1 Month DSEX





News:

BPC secures lower prices for oil imports

The cost of importing oil under government-to-government arrangement will be lower than under open tendering.

The premium, which is the cost of shipping petroleum products and includes freight charges and insurance, will be \$2.3 per barrel for gas oil and \$3 for jet fuel for imports made between July this year and March next year.

In contrast, under the open tender that took place in April for the first time since 2005, the premium stood at \$2.37-\$2.57 per barrel for gas oil and \$3.06-\$3.54 for jet fuel.

The development comes after the cabinet committee on economic affairs directed Bangladesh Petroleum Corporation in March to pursue rates under government-to-government deals in line with the open market price.

<http://www.thedailystar.net/business/bpc-secures-lower-prices-oil-imports-1280179>

Big deposits, accounts bulge in banks

Both the number of accountholders having large deposits and the average volume of deposits in their bank accounts have risen significantly in a year ending March 31 last by official count. By definition in the banking world, the large account size usually begins from BDT 500 million. And, according to Bangladesh Bank data, the number of accountholders with an average deposit of BDT 1.36 billion each stands at 636. Top executives at the banks say the large accountholders comprise both individual and corporate ones. They say public corporate accounts like that of Bangladesh Petroleum Corporation and its subsidiaries and Chittagong Port Authority have also significant money in the commercial banks.

<http://www.thefinancialexpress-bd.com/2016/09/03/44461/Big-deposits,-accounts-bulge-in-banks>

End of Quasem

First war criminal to walk gallows at Kashimpur jail; Jamaat's 8-hour hartal tomorrow

The city of Chittagong was caught up in the horror of his ruthless actions against Bangalees 46 years ago.

It was during the Liberation War in 1971 when he operated Al-Badr torture camps like those set up by the Nazi in World War II.

His militiamen picked up freedom fighters and pro-liberation people from different areas of Chittagong and tortured them brutally at those centres. Many of the captives were killed and the bodies were dumped into the Karnaphuli.

<http://www.thedailystar.net/frontpage/end-quasem-1280206>