



# AT CAPITAL DAILY MARKET UPDATE – January 10, 2016

## Overview

The DSEX closed at 4674.8 points, down by 1.2 points. The total transaction was worth BDT 6.1 bn.

Price of 145 issues appreciated whereas 136 issues declined and 38 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,674.8	(0.0%)	+1.0%	+1.0%
DSES	1,124.9	(0.2%)	+1.6%	+1.6%
DS30	1,764.4	(0.4%)	+0.8%	+0.8%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,586,301.6	2,579,447.5	+0.3%
	USD MM	32,929.7	32,842.5	+0.3%
TURNOVER	BDT MM	6,080.3	6,434.3	(5.5%)
	USD MM	77.4	81.9	(5.5%)
VOLUME	MILLION SHARES	167.2	160.0	+4.5%

## Market Commentary:

Market ended flat following concentrated trading amid lower investor participation. Major bourse, DSEX, started positive and with some volatility reached its day's high at 4693.5 but couldn't sustain there. Later sell pressure eroded out all the initial gain and Index ended flat. Major bourse, DSEX, ended at 4674.8 points which is 0.0% lower than previous trading session. Turnover stood at BDT 6.1 bn which is 5.5% lower than the last trading session.

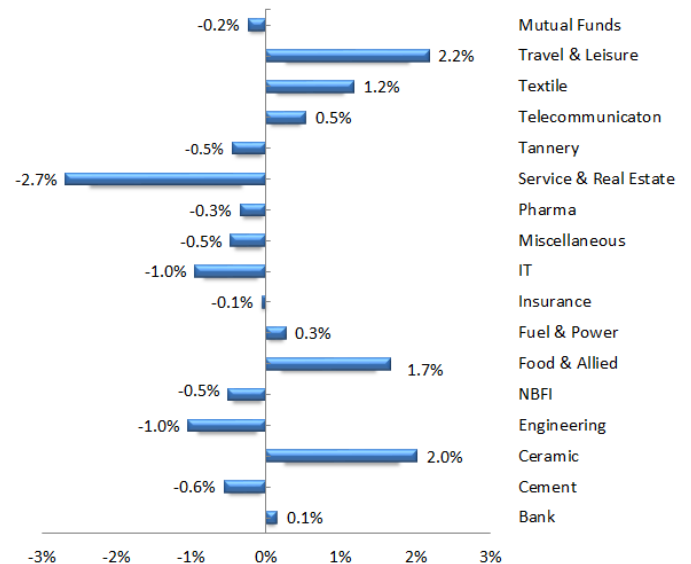
Among the prominent sectors Food & Allied, Textile, Telecommunication and Fuel & power outperformed the market while the rest underperformed. Newly listed ITC posted 377.0% gain for the primary share holders.

UPGDCL was the daily turnover leader contributing 5.4% to the total turnover.

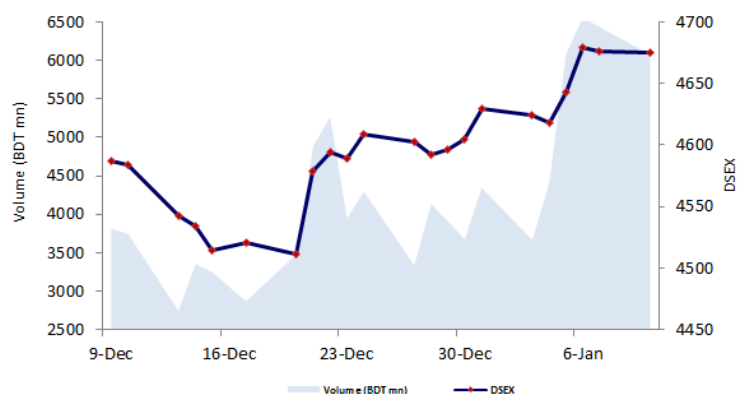
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
SHURWID	19.1	+9.8%	EXIM1STMF	5.5	(5.2%)
ZAHEENSPIN	20.4	+9.1%	AGRANINS	16.1	(4.7%)
PENINSULA	17.8	+6.0%	NTC	581	(4.6%)
TUNGHAI	11.2	+5.7%	SAPORTL	61.2	(4.4%)
KOHINOOR	347.4	+5.4%	IBNSINA	144	(4.3%)
PTL	16	+5.3%	GQBALLPEN	78.1	(4.3%)
FEKDIL	18.3	+5.2%	EASTERNINS	24.7	(4.3%)
SAIHAMCOT	14.5	+5.1%	AIBL1STIMF	6.9	(4.2%)
SALVOCHEM	14.5	+5.1%	APEXFOODS	115.6	(3.8%)
GPHISPAT	45	+4.9%	QSMDRYCELL	121.1	(3.8%)

\*\* Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (January 10- January 07)



## Last 1 Month DSEX





## News:

### **Padma bridge cost not too high: panel chief**

The approved cost for the Padma bridge project is not too high if issues such as -- expenditure in similar projects around the world, appreciation of the dollar and escalation of prices with time -- are taken into account, an analyst said.

Jamilur Reza Choudhury, chairman of the government's panel of experts on Padma bridge, said it would cost \$5,000 per square metre for the 6.15-kilometre bridge. It was \$2,500 per square metre for the Bangabandhu Multipurpose Bridge over Jamuna river.

The cost has doubled in the last 18 years, which is not unusual, he said.

<http://www.thedailystar.net/business/padma-bridge-cost-not-too-high-panel-chief-199702>

### **Mobile cash transfer grows 54pc in Nov**

The use of mobile financial services is fast rising, as people are becoming increasingly comfortable with the banking platform.

In November 2015, Tk 14,915.59 crore was transacted through mobile banking channels, up 54.2 percent year-on-year, according to data from Bangladesh Bank.

Daily average transactions during the month stood at Tk 497.19 crore in contrast to Tk 322.48 crore a year earlier. The figures will grow much higher if proper rules are implemented in the industry, according to sector leaders.

“Our market size is huge and mostly untapped,” said Abul Kashem Md Shirin, deputy managing director of Dutch-Bangla Bank, a leading mobile financial service provider.

<http://www.thedailystar.net/business/mobile-cash-transfer-grows-54pc-nov-199675>

### **AL trying to split opposition alliance'**

BNP Acting Secretary General Mirza Fakhru Islam Alamgir yesterday alleged that the Awami League was trying to split the opposition alliance as the ruling party had gone bankrupt.

“The Awami League that once fought for democracy has turned into a politically bankrupt party. If it was not so then it would not try to split another political alliance,” he said at a programme.

Addressing the council session of the Bangladesh Labour Party, a component organisation of the 20-party alliance, at the Institution of Engineers, Bangladesh, Fakhru said: “There is no democratic atmosphere in the country. We cannot hold any rally, meeting and even we were barred to holding rally inside our office.”

<http://www.dhakatribune.com/politics/2016/jan/10/al-trying-split-opposition-alliance#sthash.e921zzKZ.dpuf>