



AT CAPITAL DAILY MARKET UPDATE – February 28, 2016

Overview

The DSEX closed at 4536.8 points, down by 30.7 points. The total transaction was worth BDT 4.2 bn.

Price of 83 issues appreciated whereas 198 issues declined and 41 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,536.8	(0.7%)	(0.1%)	(2.0%)
DSES	1,108.3	(0.6%)	+1.2%	+0.1%
DS30	1,736.9	(0.9%)	+1.0%	(0.8%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,547,568.0	2,560,116.3	(0.5%)
	USD MM	32,436.6	32,596.3	(0.5%)
TURNOVER	BDT MM	4,243.4	4,597.9	(7.7%)
	USD MM	54.0	58.5	(7.7%)
VOLUME	MILLION SHARES	124.2	132.8	(6.5%)

Market Commentary:

Market prolonged its bearish spell for the third consecutive day amid lower investor participation. Market started negative which was continued throughout the session as investors were in selling spree. Eventually DSEX ended at 4536.8 which is 0.7% lower than the previous session. Turnover stood at BDT 4.2bn which is 7.7% lower than the last trading session.

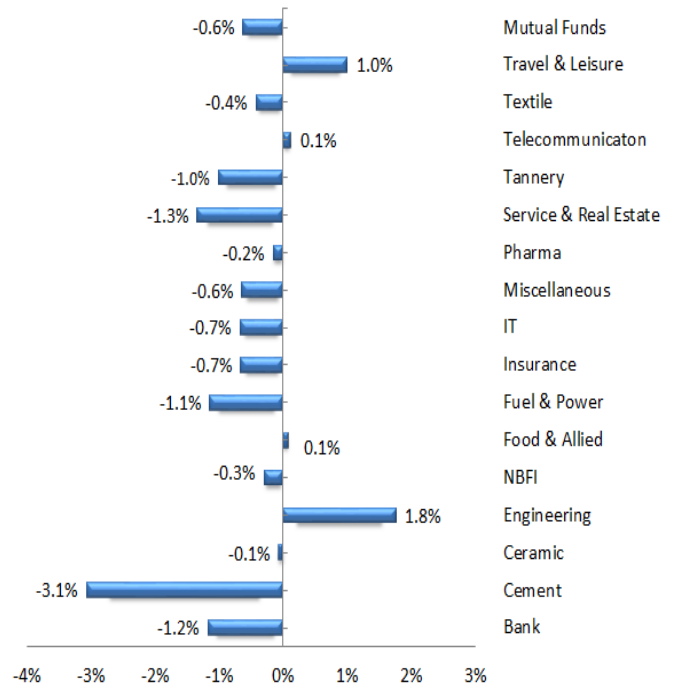
Among the prominent sectors Engineering, Telecommunication, Food & Allied, Pharma, NBFI and Textile outperformed the market while the rest underperformed.

BSRMLTD was the daily turnover leader contributing 6.2% to the total turnover.

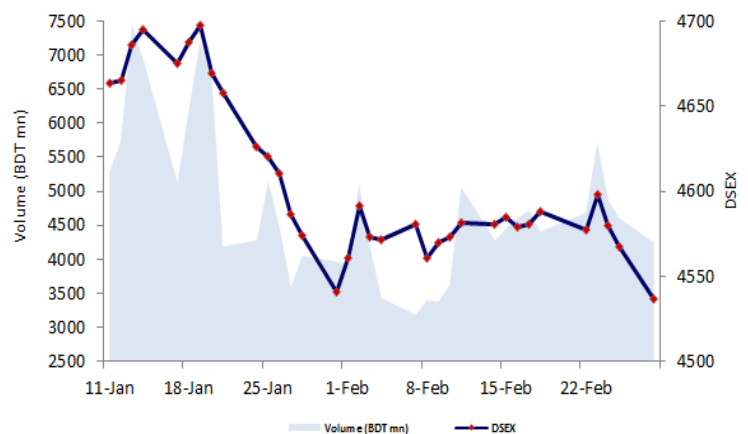
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
BSRMLTD	195.2	+9.5%	NITOLINS	23	(6.9%)
MEGCONMILK	7.4	+8.8%	HEIDELBCEM	562.6	(6.7%)
GEMINISEA	559.2	+7.5%	UNITEDINS	25.7	(6.2%)
CMCKAMAL	20.7	+6.7%	DUTCHBANGL	97.8	(5.1%)
MHSML	23.9	+6.7%	PRAGATIINS	26.2	(4.7%)
JUTESPINN	55.7	+5.9%	ZEALBANGLA	6.3	(4.5%)
LIBRAINFU	436.6	+5.6%	SHURWID	11.2	(4.3%)
EASTRNLAB	592.4	+5.1%	BIFC	11.3	(4.2%)
METROSPIN	8.4	+5.0%	TALLUSPIN	25	(4.2%)
SONARGAON	12.7	+4.1%	BDTHAI	38.7	(4.2%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (February 28 - February 25)



Last 1 Month DSEX





News:

Foreign investors to get wider benefits in new industrial policy

The facilities extended to foreign investors are set to be increased in the new industrial policy in yet another bid to bump up the disappointing inflow of investment from abroad.

For instance, foreign investors who take up green, high-tech or transformative projects will get a special financial incentive package.

There will be an integrated one-stop service, country-specific economic zones or industrial parks for foreign investors, as per the draft of the Industrial Policy 2016.

<http://www.thedailystar.net/business/foreign-investors-get-wider-benefits-new-industrial-policy-783475>

Forex reserve hits \$28 billion mark

The country's foreign exchange (forex) reserve crossed the \$28 billion-mark for the first time Thursday. The reserve stood at \$28.06 billion on the day after making a payment worth \$186 million as member quota allocation to the International Monetary Fund (IMF), a senior official of the Bangladesh Bank (BB) said. It was \$27.05 billion on October 29 last. "The forex reserve has crossed the mark due mainly to higher export earnings and upward trend of inward remittance," Kazi Sayedur Rahman, general manager of the Forex Reserve and Treasury Management Department of the Bangladesh Bank (BB) told the FE.

<http://www.thefinancialexpress-bd.com/2016/02/25/17691>

BNP calls 'BDR carnage' a local-foreign conspiracy

Bangladesh Nationalist Party senior leaders on Saturday said the brutal killings at the headquarters of erstwhile BDR, which led to the death of 57 army officers, was a conspiracy hatched by local and foreign elements to destroy the morale of the armed forces of Bangladesh.

They said the anniversary of the carnage on February 25-26 was not observed with due importance and solemnity, and instead various events are purposely organised on the day to make people forget the incident.

The BNP leaders were speaking at a discussion on the Pilkhana Carnage 2009 at Dhaka Reporters' Unity, organised by the party, in memory of the slain army officers.

<http://newagebd.net/206848/bnp-calls-bdr-carnage-a-local-foreign-conspiracy/>