



# AT CAPITAL DAILY MARKET UPDATE – February 15, 2016

## Overview

The DSEX closed at 4585.1 points, up by 4.4 points. The total transaction was worth BDT 4.4 bn.

Price of 119 issues appreciated whereas 166 issues declined and 40 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,585.0	+0.1%	+1.0%	(1.0%)
DSES	1,124.6	+0.2%	+2.7%	+1.6%
DS30	1,761.5	+0.1%	+2.5%	+0.6%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,574,571.2	2,567,797.9	+0.3%
	USD MM	32,780.4	32,694.1	+0.3%
TURNOVER	BDT MM	4,457.5	4,276.0	+4.2%
	USD MM	56.8	54.4	+4.2%
VOLUME	MILLION SHARES	101.3	92.3	+9.7%

## Market Commentary:

Market ended flat following indecisive trading within 20 points range as day high was 4601.7 and day low at 4580.3. After full day of range bound trade, eventually DSEX ended at 4585.0 which is 0.1% higher than previous session. Turnover stood at BDT 4.5 bn which is 4.2% higher than the last trading session.

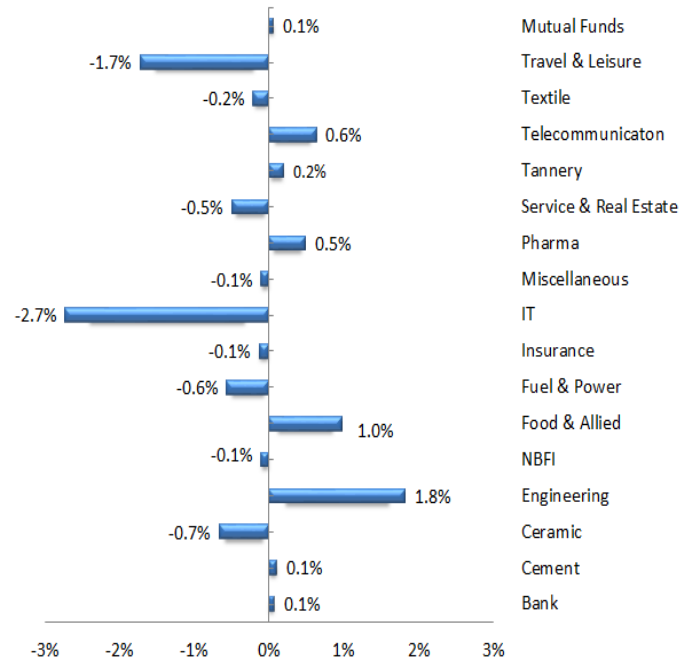
Among the prominent sectors Engineering, Food & Allied, Telecommunication and Pharma, outperformed the market while the rest underperformed.

BSRMLTD was the daily turnover leader contributing 9.7% to the total turnover.

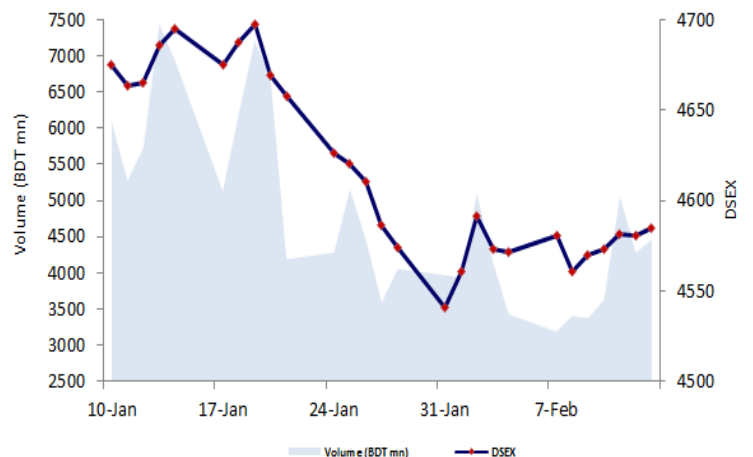
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
BSRMLTD	168.7	+9.2%	SAVAREFR	42.3	(8.0%)
PRIMELIFE	60.5	+8.6%	RELIANCINS	46.7	(6.6%)
GEMINISEA	652.7	+7.5%	SONARBAINS	14.5	(6.5%)
ZEALBANGLA	6.4	+6.7%	DULAMIACOT	6.8	(5.6%)
BDFINANCE	14.5	+6.6%	ALLTEX	26	(5.1%)
LIBRAINFU	531.9	+6.0%	SAMATALETH	25.2	(4.5%)
EASTRNLUB	622.4	+5.5%	STANDARINS	13.3	(4.3%)
APEXSPINN	105.6	+5.5%	MIRACLEIND	27.5	(4.2%)
UNITEDINS	27.7	+5.3%	KAY&QUE	21.5	(4.0%)
SALAMCRST	28.4	+5.2%	ITC	51.9	(3.9%)

\*\* Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (February 15 - February 14)



## Last 1 Month DSEX





## News:

### **Financial management strategy in the offing.**

A new public financial management strategy is in the final stages of making as attaining fiscal discipline and its transparency now comes into government policy focus.

Officials said the strategies in vogue do not fit in government planning and priorities, leading to delay in execution of projects.

The one now in the making is expected to help synchronize government planning, execution of budget and modern accounting to avoid abuse of public money.

<http://www.thefinancialexpress-bd.com/2016/02/15/15767>

### **UN ready to help B'desh deepen digital finance**

The United Nations is interested to deepen its engagement in Bangladesh's digital financing looking at new areas in support of the government's vision, officials said.

The UN Capital Development Fund (UNCDF), which has been providing financing to small and medium enterprises (SMEs) in Bangladesh since 1970, expressed its interest to extend cooperation to other sectors.

The UNCDF has proposed visit of a high-level delegation in Bangladesh to discuss the issues and find possible areas of cooperation with government officials.

<http://www.thefinancialexpress-bd.com/2016/02/14/15745>

### **2015 VIOLENCE CASES: Fakhru, top BNP leaders implicated in charge sheets.**

Bangladesh Nationalist Party acting secretary general Mirza Fakhru Islam Alamgir and several other BNP senior leaders were charge sheeted on Sunday in two cases of violence lodged with capital's Paltan police station in January 2015.

BNP senior leaders Rafiqul Islam Miah, Amanullah Aman and Shamsuzzaman Dudu are also accused in both the cases.

One of the charge sheets was submitted by the police station's sub-inspector Abdul Jalil against 40 people while the other by SI Bibake Ananda Debonath against 53 people..

<http://newagebd.net/203127/2015-violence-cases/#sthash.ASDmCHIB.dpuf>