



# AT CAPITAL DAILY MARKET UPDATE – November 09, 2016

## Overview

The DSEX closed at 4,671.3 points, down by 19.8 points. The total transaction was worth BDT 5.5 bn.

Price of 87 issues appreciated whereas 191 issues declined and 44 others remained unchanged.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
MODERNDYE	223.9	+ 8.7%	BDAUTOCA	78.4	(9.9%)
KOHINOOR	453.1	+ 7.7%	SHYAMPSUG	13.0	(7.8%)
ITC	52.4	+ 7.2%	FINEFOODS	18.1	(7.2%)
GHAIL	31.7	+ 7.1%	CVOPRL	212.4	(6.8%)
STYLECRAFT	1786.5	+ 6.2%	DULAMIACOT	7.3	(5.2%)
PTL	21.2	+ 5.5%	ETL	18.4	(5.2%)
GEMINISEA	819.9	+ 5.5%	ZEALBANGLA	16.6	(5.1%)
NHFIL	50.5	+ 5.4%	CONFIDCEM	119.8	(4.8%)
PENINSULA	23.1	+ 5.0%	LEGACYFOOT	20.0	(4.8%)
STANDARINS	18.9	+ 5.0%	NLI1STMF	12.2	(4.7%)

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,671.3	(0.4%)	+ 1.7%	+ 0.9%
DSES	1,120.9	(0.5%)	+ 1.9%	+ 1.2%
DS30	1,756.5	(0.4%)	+ 1.3%	+ 0.3%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,688,544.7	2,697,672.7	(0.3%)
	USD MM	34,292.7	34,409.1	(0.3%)
TURNOVER	BDT MM	5,549.6	6,437.0	(13.8%)
	USD MM	70.8	82.1	(13.8%)
VOLUME	MM SHARES	134.2	156.9	(14.5%)

## Market Commentary:

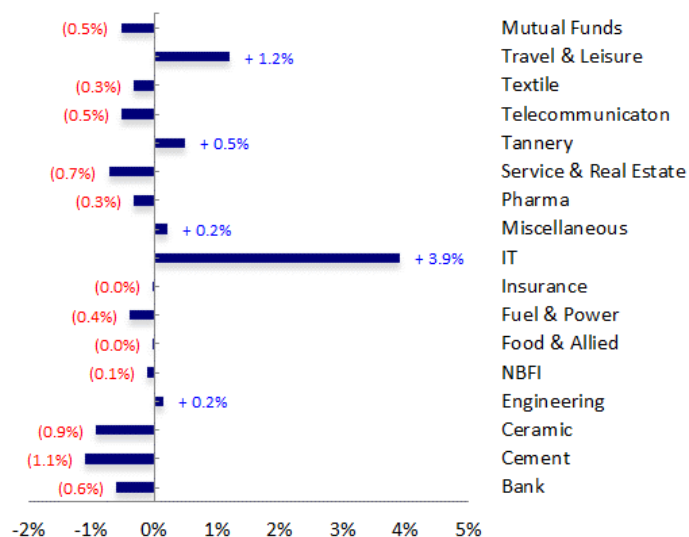
Market fell today after a flat session of yesterday amid decline in turnover. Session began with a downtrend for initial hour which attempted to come back several time afterwards but only managed to end in the red zone at 4,671.3 points, dropped by 19.8 points from yesterday. Loser to Gainer ratio was more than 2:1, indicating a bearish market sentiment.

Activities decreased in the market today as both Turnover & Volume fell by 13.8% & 14.5% respectively. Turnover concentrated mainly on Fuel & Power, Engineering, Pharma and Textile sectors.

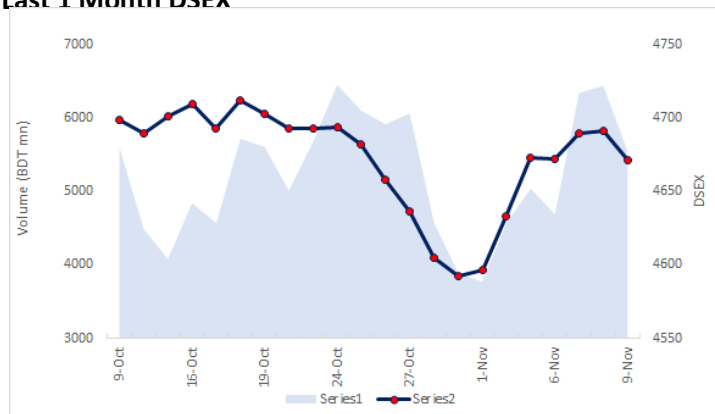
Fuel & Power performed relatively well today. Among the other prominent sectors Engineering, Insurance, Food & Allied, NBFI, Textile and Pharma Sector have outperformed the market while the remaining underperformed. Moreover, all the Financial Sectors (i.e. – Bank, Insurance, NBFI) posted negative return today.

Square Pharmaceuticals Ltd. led today's turnover chart; contributing 4.4% to the total turnover and also posting 0.2% price return.

Sector Movement in DSE (Nov 09 - Nov 08)



Last 1 Month DSEX





## News:

### **Trade deficit doubles, Import cost outweighs export earnings in Q1**

Trade deficit more than doubled in the first quarter of the current fiscal mainly as the value of country's imports far outstripped its export earnings, officials said.

The trade gap widened by nearly 111 per cent or US\$1.24 billion to \$2.37 billion during the July-September period of the financial year 2016-17 from \$1.12 billion in the same period of last fiscal, according to the central bank's latest statistics, released Tuesday. During the period, the current-account balance entered a negative territory after two years following wider trade deficit alongside a downturn in inward remittance.

"The trade deficit may widen further in the coming months if the rising trend in import payments continues," a senior official of the Bangladesh Bank (BB) told the FE.

The overall import payments, including by export-processing zones, grew by 17.27 per cent to \$10.27 billion in the Q1 of the FY 17 from the corresponding figure of \$8.76 billion, the BB data showed.

<http://www.thefinancialexpress-bd.com/2016/11/09/52415/Trade-deficit-doubles>

### **Asian cities should invest more in infrastructure, ICT: ADB poll**

Investment in infrastructure, strong leadership, preservation of urban cultural heritage, and higher spending on ICT projects are crucial for Asia's secondary cities to become 'smart', according to a blog poll by Asian Development Bank. In its October blog poll, the ADB asked its readers what Asia's secondary cities need most to become 'smart' cities, where public service delivery is efficient and all citizens benefit economically and socially from common assets like green space or cultural heritage.

Some 44 percent of the respondents said investing in infrastructure should be a priority.

A secondary city generally falls into one of three types: Sub-national urban centres of administration, manufacturing, agriculture or resource development; metropolitan clustered secondary cities, which develop on the periphery of metropolitan or urban regions and take the form of new towns, spillover growth centres and linear cities; and corridor secondary cities, which develop as growth poles along major transportation corridors. Normally, most secondary cities have populations ranging between 100,000 and 5 million, according to the Cities Alliance, a Brussels-based global partnership for poverty reduction and the promotion of cities in sustainable development.

<http://www.thedailystar.net/business/sales-savings-tools-soaring-1310143>

### **Court summons Khaleda on Dec 1 for remarks on 1971 martyrs**

A Dhaka court on Tuesday asked Bangladesh Nationalist Party chairperson Khaleda Zia to appear before it on December 1 in connection with a sedition case for her remarks about the number of martyrs during the 1971 Liberation War. Judge Kamrul Hossain Mollah of Metropolitan Sessions Judge's Court passed the order after hearing a time petition filed by Khaleda's lawyer Sanauallah Miah.

Earlier on January 25, Supreme Court lawyer Momtaz Uddin Ahmed Mehedi filed the case against the BNP chief. On December 21 last, Khaleda Zia at a discussion at the Institution of Engineers, Bangladesh raised questions about the number of Liberation War martyrs.

<http://www.newagebd.net/article/2347/court-summons-khaleda-on-dec-1-for-remarks-on-1971-martyrs#sthash.9z8gvhEK.dpuf>