



AT CAPITAL DAILY MARKET UPDATE –May 3, 2016

Overview

The DSEX closed at 4272.2 points, up by 100.8 points. The total transaction was worth BDT 4.1 bn.

Price of 263 issues appreciated whereas 29 issues declined and 24 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,272.2	+ 2.4%	+ 1.8%	(7.7%)
DSES	1,044.1	+ 2.4%	+ 1.8%	(5.7%)
DS30	1,644.5	+ 2.8%	+ 2.0%	(6.1%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,438,573.1	2,388,071.7	+ 2.1%
	USD MM	31,048.8	30,405.8	+ 2.1%
TURNOVER	BDT MM	4,058.5	4,611.8	(12.0%)
	USD MM	51.7	58.7	(12.0%)
VOLUME	MILLION SHARES	124.8	100.3	+ 24.4%

Market Commentary:

Following Bangladesh Bank policy support regarding Banks' overinvestment in capital market, major bourse experienced sharp rally amid optimism among market participants. Session started with sharp rise in index which continued throughout the session without any sign of fall. With the positive session, the market ended the long 7th consecutive sessions bearish spell. At the end the major bourse, DSEX closed at 4272.2 which is 2.4% higher than the previous session. Turnover stood at BDT 4.1bn, 12.0% lower than the last trading session.

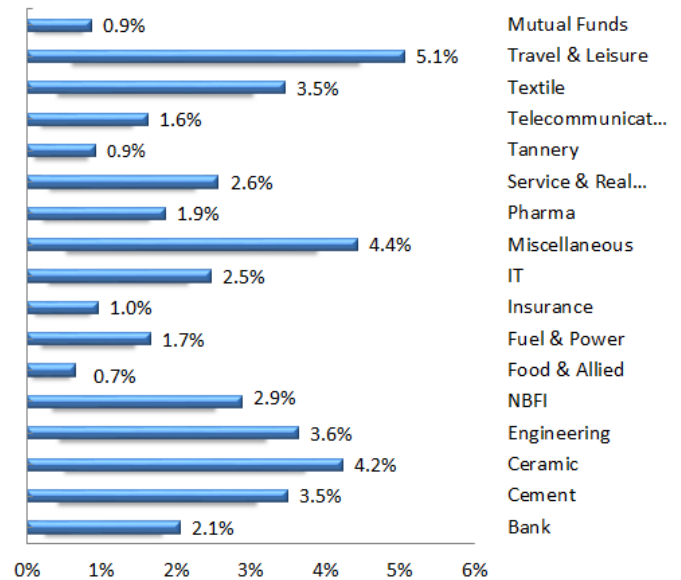
Among the prominent sectors Engineering, Cement, Textile and NBFI outperformed the market.

MJLBD was the daily turnover leader contributing 5.6% to the total turnover posting 2.1% price return.

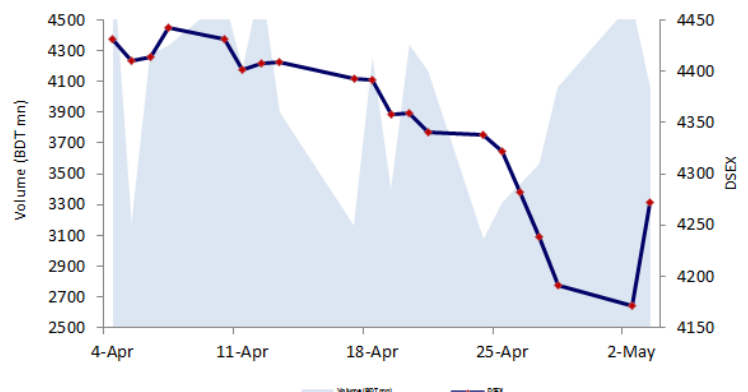
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
ECABLES	144.6	+ 10.0%	BDWELDING	9.1	(18.0%)
HAKKANIPUL	42.1	+ 9.9%	SIBL	12.2	(8.5%)
FEKDIL	21.2	+ 9.8%	ISNLTD	11.3	(7.4%)
AZIZPIPES	45.8	+ 9.8%	AGRANINS	12.8	(5.2%)
LEGACYFOOT	25.7	+ 9.8%	NATLIFEINS	189.8	(4.6%)
RDFOOD	12.3	+ 9.8%	LIBRAINFU	586.7	(3.2%)
HRTEX	18.3	+ 9.6%	EASTRN LUB	1,410.8	(2.7%)
BDTHAI	33.2	+ 9.6%	ICBIBANK	4.1	(2.4%)
KBPPWBIL	16.1	+ 9.5%	EBLNRBMF	4.3	(2.3%)
TALLUSPIN	17.3	+ 9.5%	GREENELMF	4.5	(2.2%)

** Top Loser List not adjusted for Right/Cash dividend post record

Sector Movement in DSE (May 3 - March 2)



Last 1 Month DSEX





News:

BB's capital market policy supports

BSEC, banks, brokers to conduct campaign

The securities regulator, merchant banks and stock brokers have agreed to conduct campaign on the central bank's latest policy supports to aid the ailing capital market for building up confidence among the investors, officials said.

The decision of conducting the campaign was taken at a meeting, held at the office of Bangladesh Securities and Exchange Commission (BSEC) on Monday.

Amid the prevailing declining trend in the stock market, the chief executive officers of 40 merchant banks and brokerage firms attended the meeting, chaired by BSEC executive director Mohammad Saifur Rahman.

<http://print.thefinancialexpress-bd.com/2016/05/03/140557>

Grameen Bank ties up with SureCash

Grameen Bank has signed a Memorandum of Understanding (MoU) to use SureCash mobile payment platform for its operation, the bank said in its statement yesterday.

Under the MoU, GB members will use SureCash mobile banking to receive loans, make installment payments and save money, using their own phones on a pilot basis.

Grameen Bank GM (Audit) Mahbubur Rahman and SureCash CEO Dr Shahadat Khan signed the MoU in presence of Acting Managing Director Ratan Kumar Nag, GM (Central Accounts Department), Babul Saha of Grameen Bank and CBO Md Abu Taleb of SureCash along with other high officials of the organisations.

<http://www.dhakatribune.com/business/2016/may/03/grameen-bank-ties-surecash#sthash.gv7mnTfh.dpuf>

PM calls for good worker-owner ties

Prime Minister Sheikh Hasina speaking at a discussion organised by Labour and Employment Ministry in the city on Sunday, marking the May Day. — Bdnews24.com

Prime Minister (PM) Sheikh Hasina has urged the factory workers and owners to maintain good relations to keep the wheel of production rolling, reports bdnews24.com.

She was speaking at a discussion organised by Labour and Employment Ministry, marking the May Day on Sunday.

"We need a good worker-owner relation to raise production," she said.

<http://print.thefinancialexpress-bd.com/2016/05/03/140526>