



# AT CAPITAL DAILY MARKET UPDATE – June 06, 2016

## Overview

The DSEX closed at 4,410.9 points, down by 15.0 points. The total transaction was worth BDT 2.8 bn.

Price of 78 issues appreciated whereas 191 issues declined and 47 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,410.9	(0.3%)	(0.2%)	(4.7%)
DSES	1,083.7	(0.4%)	(0.7%)	(2.1%)
DS30	1,737.3	(0.6%)	(0.5%)	(0.8%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,526,184.8	2,532,255.3	(0.2%)
	USD MM	32,221.7	32,299.2	(0.2%)
TURNOVER	BDT MM	2,826.3	3,078.7	(8.2%)
	USD MM	36.0	39.3	(8.2%)
VOLUME	MILLION SHARES	82.1	93.3	(12.0%)

## Market Commentary:

Index climbed well of worst level but still closed in red for the second consecutive session. Market started with sharp fall following yesterday's path but later after 12.30pm bargain hunter began to take position which helped index to recover majority of its initial loss. Market participants are keeping fresh money aside as ACME Laboratories is scheduled to debut tomorrow.

Eventually DSEX, the broad based index closed at 4410.9, 0.3% lower than the previous session. Turnover, a major indicator went down to 2.8bn which is 8.2% lower than the last trading session.

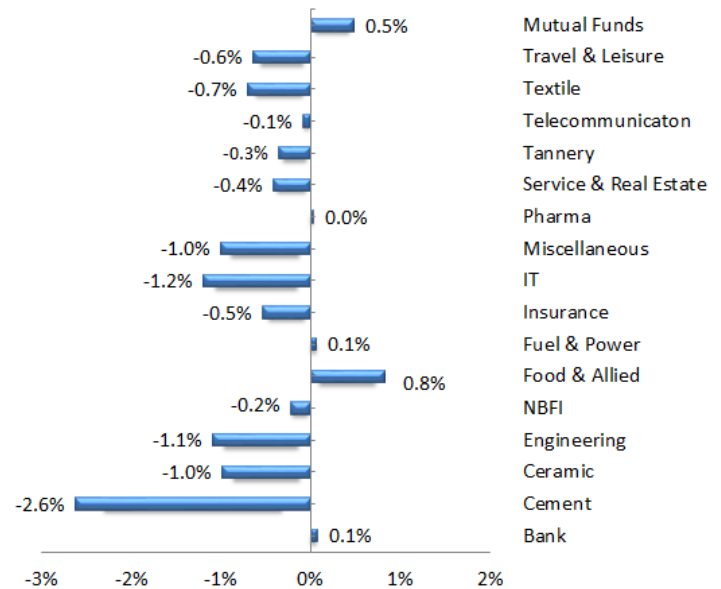
Among the prominent sectors Food & Allied, Fuel & Power, Bank, Pharma, Telecommunication and NBFi outperformed the market & the rest underperformed.

SPCL was the daily turnover leader contributing 5.7% to the total turnover and also posting negative 2.7% price return.

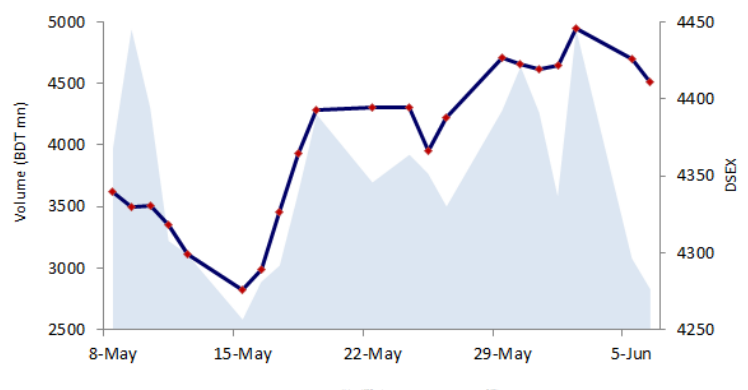
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
ATCSLGF	8.2	+6.5%	AIBL1STIMF	7.2	(10.0%)
PREMIERLEA	8.9	+6.0%	MBL1STMF	5.9	(9.2%)
PEOPLESINS	16.3	+5.8%	ZEALBANGLA	8.2	(8.9%)
IBNSINA	199.8	+4.9%	DULAMIACOT	6.5	(7.1%)
FARCHEM	30.7	+4.1%	JUTESPINN	52.2	(4.2%)
NCCBLMF1	5.3	+3.9%	LAFSURCEML	75.4	(4.2%)
TITASGAS	49.6	+3.8%	ATLASBANG	112.1	(3.9%)
FBFIF	6.1	+3.4%	MEGHNA PET	5.0	(3.8%)
PRIMETEX	18	+2.9%	RNSPIN	18.3	(3.7%)
TOSRIFA	22	+2.8%	EXIM1STMF	5.4	(3.6%)

\*\* Top Loser List not adjusted for Right/Cash dividend post record

## Sector Movement in DSE (June 06 - June 05)



## Last 1 Month DSEX





## News:

### **Govt to speed up ADP efforts**

#### **Both finance and planning ministries to monitor development projects**

Both the finance and planning ministries will get down to monitoring the development budget from the first month of fiscal 2016-17 after disappointing implementation this year.

In the first ten months of the fiscal year, the implementation of the annual development programme has been the lowest in five years.

Between July last year and April this year, Tk 45,163 crore was utilised, which is about 50 percent of the revised allocation of Tk 91,000 crore for fiscal 2015-16, according to the Implementation Monitoring and Evaluation Division.

The original ADP allocation for this year was Tk 97,000 crore, but it was revised down for the lack of ability to implement it.

<http://www.thedailystar.net/business/govt-speed-adp-efforts-1234924>

### **Twin bourses want tax exemption to continue**

The Dhaka and Chittagong stock exchanges yesterday urged the government to continue its full tax exemption facility for the bourses for the next three years.

The government provided full-tax exemption for the first two years of demutualisation of the exchanges and they are supposed to pay taxes at graduated rates from next fiscal year.

Tax exemption for another three years will help the stock exchanges strengthen their technology and provide better services to investors, officials of the twin bourses said.

<http://www.thedailystar.net/business/twin-bourses-want-tax-exemption-continue-1234897>

### **Arson case: Charges pressed against Khaleda, 38 others**

Darussalam police today pressed charges against BNP Chairperson Khaleda Zia and 38 others in connection with three arson cases filed in February last year.

Sub-Inspector (SI) Raihanuzzaman, also the investigation officer of the cases, submitted the three separate charge sheets to the Chief Metropolitan Magistrate Court of Dhaka.

In the charge sheets, Khaleda has been made mastermind even though her name was not mentioned in the first information report of the three cases.

<http://www.thedailystar.net/country/arson-case-charges-pressed-against-khaleda-38-others-1235191>