



AT CAPITAL DAILY MARKET UPDATE – December 23, 2015

Overview

The DSEX closed at 458.7 points, down by 5.0 points. The total transaction was worth BDT 3.9 bn.

Price of 138 issues appreciated whereas 139 issues declined and 45 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,588.7	(0.1%)	+0.2%	(5.7%)
DSES	1,102.4	(0.2%)	(0.0%)	(4.2%)
DS30	1,740.8	(0.2%)	+0.4%	(3.5%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,532,650.3	2,538,306.4	(0.2%)
	USD MM	32,246.6	32,318.6	(0.2%)
TURNOVER	BDT MM	3,943.9	5,262.5	(25.1%)
	USD MM	50.2	67.0	(25.1%)
VOLUME	MILLION SHARES	96.6	114.7	(15.8%)

Market Commentary:

Market experienced meager loss after two bullish trading sessions amid lower investor participation. The premier index, DSEX, started in negative trend and lost 15 points within first 30 minutes of trading inception though it was recovered in subsequent 15 minutes. But after recovering the initial loss market couldn't stay positive and lost 20 points in next two hours but last hour recovery helped index to end at 4588.7 points which is 5 points lower than yesterday. Turnover stood at BDT 5.3bn which is 7.6% higher than the last trading session.

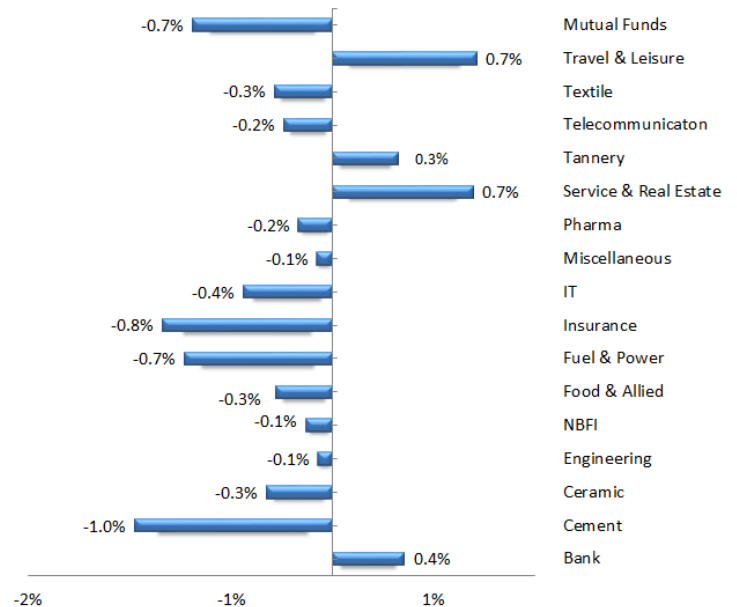
Among the prominent sectors Bank outperformed the market while the rest underperformed.

TITASGAS was the daily turnover leader contributing 4.5% to the total turnover.

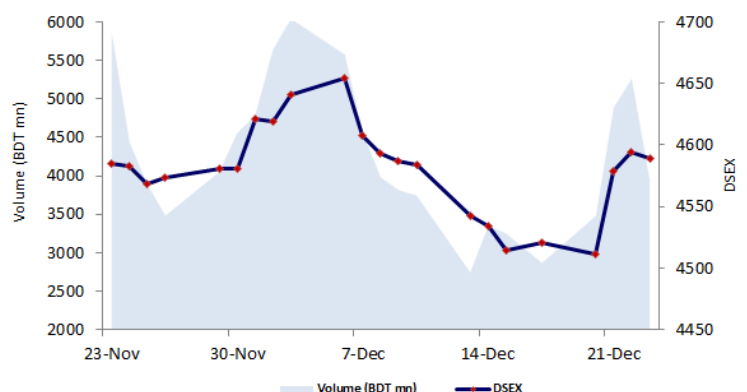
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
MIRACLEIND	23.8	+9.7%	PROGRESLIF	53.4	(7.0%)
PRAGATIINS	28.5	+8.0%	MPETROLEUM	160	(6.9%)
GQBALLPEN	88.7	+7.4%	SAMATALETH	27.4	(6.8%)
APEXSPINN	113.2	+6.1%	ASIAPACINS	14.7	(5.8%)
LIBRAINFU	308.3	+6.1%	GREENDELTA	55.6	(4.5%)
ACIFORMULA	181.5	+5.3%	CENTRALINS	16	(4.2%)
RANFOUNDRY	116.1	+5.2%	NTC	590.1	(4.2%)
AMCL(PRAN)	217	+5.1%	ICBSONALI1	5.7	(3.4%)
ORIONINFU	55.2	+4.9%	AMANFEED	44.5	(3.1%)
BDLAMPS	264.5	+4.8%	TAKAFULINS	15.9	(3.0%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (December 23 - December 22)



Last 1 Month DSEX





News:

ADB gives \$205m to help improve power supply

The Asian Development Bank is going to provide Bangladesh with \$205 million in finances to help increase access to reliable supply of electricity and improve efficiency and capacity of power systems.

Under the loan scheme, the existing analogue billing meters will be replaced by seven lakh pre-payment meters in Dhaka division. The loan will also help replace the aging steam and gas turbine power plants with a more efficient 400-megawatt gas-fired combined cycle power plant at the Ashuganj Power Station complex.

Bangladesh will also upgrade and construct 72 kilometres of transmission lines and four substations, according to a statement.

<http://www.thedailystar.net/business/adb-gives-205m-help-improve-power-supply-191146>

Realtors still look for their good days

Even as the country's real estate sector continues to display its sluggish trend, the realtors are going to begin a five-day housing fair with a hope to revive the business.

Since 2010 the housing sector has been in trouble due to political unrests, squeezing bank loans and crash in stock market. Lack of gas and electricity supplies has only exacerbated the situation.

According to a survey of the Real Estate and Housing Association of Bangladesh (REHAB) among 209 companies in 2014, a number of 12,185 flats worth Tk8,811.19 crore remained unsold. Annual sales fell to 1,749 flats in 2014 from 1,965 in the previous year.

<http://www.dhakatribune.com/business/2015/dec/23/realtors-still-look-their-good-days#sthash.z3RTgTAh.dpuf>

MUNICIPAL ELECTIONS : BNP leaders Altaf, Zainul come under attack

Two senior leaders of the Bangladesh Nationalist Party came under attacks in Patuakhali and Comilla by ruling Awami League activists on Tuesday while they were conducting electioneering for BNP mayoral candidates for the December 30 municipal polls.

The attackers also vandalised several vehicles and injured at least 15 BNP leaders and activists.

AL activists attacked former home minister Altaf Hossain Chowdhury's motorcade at Kalapara in Patuakhali injuring seven people including his wife Suraiya Akter Chowdhury and former chief whip Zainul Abdin Farroque's procession at Chandina in Comilla.

<http://newagebd.net/186800/municipal-elections-bnp-leaders-altaf-zainul-come-under-attack/#sthash.F6e3YWqL.dpuf>