



AT CAPITAL DAILY MARKET UPDATE – September 06, 2016

Overview

The DSEX closed at 4,568.4 points, up by 4.7 points. The total transaction was worth BDT 4.7 bn.

Price of 140 issues appreciated whereas 112 issues declined and 58 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,568.4	+0.1%	+0.9%	(1.3%)
DSES	1,107.0	+0.0%	(0.2%)	(0.0%)
DS30	1,754.3	+0.2%	(0.9%)	+0.2%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,623,822.7	2,620,216.7	+0.1%
	USD MM	33,467.1	33,421.1	+0.1%
TURNOVER	BDT MM	4,758.6	4,252.8	+11.9%
	USD MM	60.7	54.2	+11.9%
VOLUME	MILLION SHARES	105.9	113.2	(6.5%)

Market Commentary:

Market continued its gaining streak for the fifth consecutive session with higher investor participation. Index started positive but lost its path within half hour of trading inception though index recovered after mid-session. Eventually, DSEX, the broad market index, ended at 4,568.4 and increase of 0.1% from previous session.

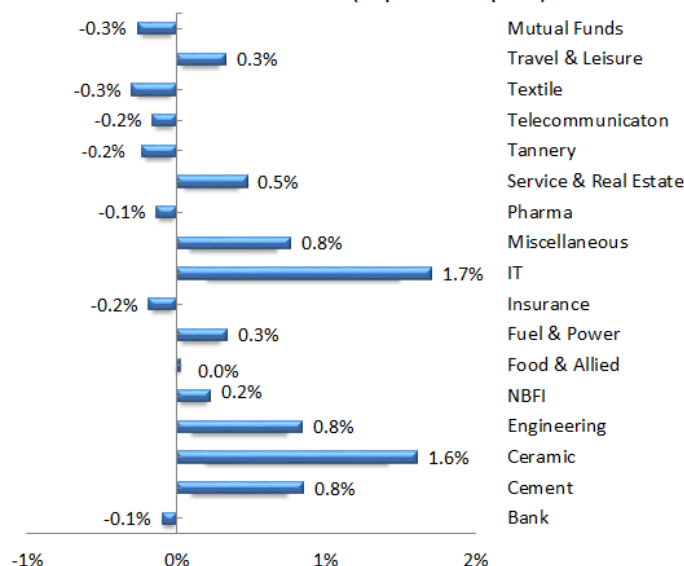
Turnover witnessed decent increase from the earlier session to 4.8bn, some 11.9% increase from the day before. Turnover concentrated mainly on Engineering followed by Fuel & Power, Bank, and pharma sectors.

Among the other prominent sectors Engineering, Cement, Fuel & Power and NBFi outperformed the market while the rest underperformed.

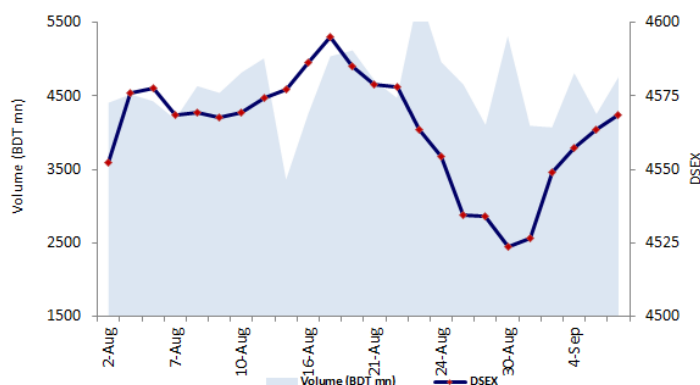
SPCL was the daily turnover leader, contributing 5.2% to total turnover and also posted 2.6% positive price return.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
APEXFOODS	170.8	+8.7%	RELIANCE1	5.1	(8.9%)
MODERN DYE	283.4	+7.8%	UNITEDAIR	48.8	(7.0%)
RAHIMAFOD	58.4	+7.7%	MEGHNALIFE	24.3	(5.4%)
GHCL	39	+7.1%	PRAGATIINS	106.2	(5.4%)
AMBEEPCHA	498.1	+6.9%	AL-HAJTEX	17.1	(3.9%)
KDSALTD	68.6	+6.5%	CONTININS	13.1	(3.7%)
PRIMEINSUR	17.4	+6.1%	STANDARINS	16.1	(3.6%)
NLTUBES	133.5	+6.0%	MIDASFIN	29.7	(2.9%)
NORTHERN	299.3	+6.0%	KAY&QUE	11.5	(2.5%)
MEGHNACEM	112.1	+5.9%	SAFKOSPINN	28.3	(4.4%)

Sector Movement in DSE (Sept 06 - Sep 05)



Last 1 Month DSEX





News:

Exports bounce back in Aug

Exports rebounded in August after a dip in July on the back to higher shipments of apparel items.

Last month, exports fetched \$3.33 billion, up 19.76 percent year-on-year, Commerce Minister Tofail Ahmed told reporters after a meeting with rawhide merchants and leather and leather goods exporters at the secretariat office in Dhaka.

Shipments were slow in the month of July, but grew significantly in August, he said. However, the minister did not disclose the full export data of August as the Export Promotion Bureau is supposed to release the data this week.

Overseas shipments raked in \$2.53 billion in July, down 3.8 percent year-on-year. July's receipts also missed the monthly target by 25.18 percent.

<http://www.thedailystar.net/business/exports-bounce-back-aug-1281265>

MNP auction now on Sept 28

Bangladesh Telecommunication Regulatory Commission (BTRC) has announced a fresh schedule for the long-awaited mobile number portability (MNP) auction on September 28, instead of September 21, to give mobile phone subscribers a portable advantage

Telecom regulatory body yesterday came up with the new MNP auction date through its official website.

According to the new schedule, the name of the qualified bidders will be disclosed on September 7. The date for submission of bid earnest money is now fixed on September 18, letter of acceptance or rejection is September 20 while consultation of auction procedure will be held on September 25.

MNP allows the subscribers to switch their services among operators without changing their phone numbers.

<http://www.dhakatribune.com/business/2016/09/06/mnp-auction-now-sept-28/>

Jamaat's hartal ignored

The eight-hour countrywide general strike called by the Bangladesh Jamaat-e-Islami for Monday was ignored as all the offices, shops, markets and educational institutions remained open and functioned normally.

During the hartal from 6:00am to 2:00pm, all the shops and shopping centres remained open while land, river and sea ports functioned normally and banks and insurance companies also worked usually.

Traffic was normal across the country including in the cities and highways.

<http://newagebd.net/250348/jamaats-hartal-ignored-4/>