



# AT CAPITAL DAILY MARKET UPDATE – February 16, 2016

## Overview

The DSEX closed at 4578.9 points, down by 6.2 points. The total transaction was worth BDT 4.6 bn.

Price of 154 issues appreciated whereas 115 issues declined and 54 others remained unchanged.

## Index Movements:

| INDEX | VALUE   | DAY CH(%) | MTD(%) | YTD(%) |
|-------|---------|-----------|--------|--------|
| DSEX  | 4,578.9 | (0.1%)    | +0.8%  | (1.1%) |
| DSES  | 1,118.9 | (0.5%)    | +2.2%  | +1.1%  |
| DS30  | 1,752.7 | (0.5%)    | +2.0%  | +0.1%  |

| MARKET STAT         |                | TODAY       | LAST DAY    | CHANGE(%) |
|---------------------|----------------|-------------|-------------|-----------|
| MARKET CAP (Equity) | BDT MM         | 2,571,228.5 | 2,574,571.2 | (0.1%)    |
|                     | USD MM         | 32,737.8    | 32,780.4    | (0.1%)    |
| TURNOVER            | BDT MM         | 4,608.1     | 4,457.5     | +3.4%     |
|                     | USD MM         | 58.7        | 56.8        | +3.4%     |
| VOLUME              | MILLION SHARES | 112.1       | 101.3       | +10.7%    |

## Market Commentary:

Market continued its sideways movement posting meager loss with higher investor participation. Premier Index, DSEX, started positive and stayed positive for the first one and half hour of the trading session but later some sell pressure wiped out the initial gain. Eventually DSEX ended at 4578.9 which is 0.1% lower than previous session. Turnover stood at BDT 4.6 bn which is 3.4% higher than the last trading session.

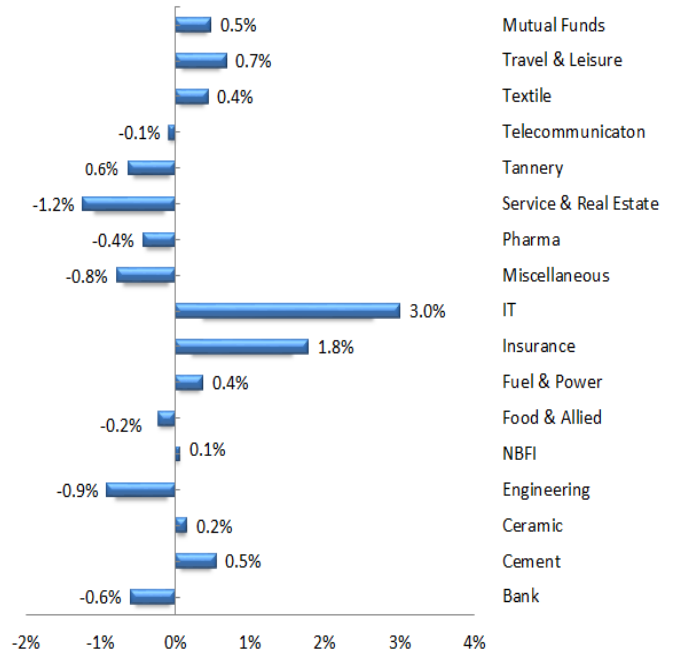
Among the prominent sectors IT, Insurance, Cement, Fuel & Power, Textile, and NBFIs outperformed the market while the rest underperformed.

BSRMLTD was the daily turnover leader contributing 7.7% to the total turnover.

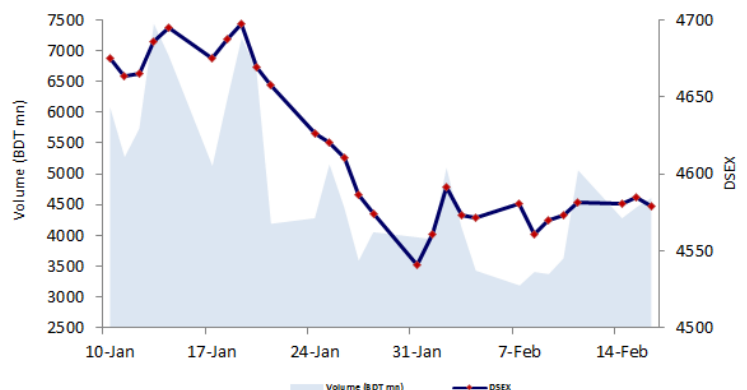
| TOP 10 GAINERS |        |         | TOP 10 LOSERS |        |         |
|----------------|--------|---------|---------------|--------|---------|
| TRADING CODE   | CLOSEP | %CHANGE | TRADING CODE  | CLOSEP | %CHANGE |
| RELIANCINS     | 51.9   | +11.1%  | ZEALBANGLA    | 5.9    | (7.8%)  |
| FUWANGCER      | 16.9   | +9.0%   | SHYAMPSUG     | 6.2    | (6.1%)  |
| FAREASTLIF     | 78.2   | +8.6%   | LIBRAINFU     | 501.4  | (5.7%)  |
| AMANFEED       | 53.3   | +8.1%   | 7THICB        | 109.2  | (5.0%)  |
| SONARBAINS     | 15.5   | +6.9%   | GEMINISEA     | 626.3  | (4.0%)  |
| SALAMCRST      | 30.2   | +6.3%   | EASTRNLU      | 597.6  | (4.0%)  |
| CMCKAMAL       | 17.4   | +6.1%   | PEOPLESINS    | 15.8   | (3.7%)  |
| RUPALILIFE     | 37.8   | +5.9%   | BSRMLTD       | 162.6  | (3.6%)  |
| ITC            | 54.9   | +5.8%   | APEXFOODS     | 126.5  | (3.5%)  |
| MERCINS        | 13.6   | +5.4%   | ILFSL         | 9.2    | (3.2%)  |

\*\* Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (February 16 - February 15)



## Last 1 Month DSEX





## News:

### **Default loans decline slightly.**

Banks' default loans dropped 6.22 percent to Tk 51,300 crore in the last quarter of 2015 mainly due to restructuring of big loans.

On December 31 last year, bad loans accounted for 8.79 percent of the total loans in the banking system, which was 9.89 percent on September 30.

The amount of total default loans at the end of September last year stood at Tk 54,708 crore.

The reason for the drop in bad loans is that banks wrote off a large chunk of their piled-up bad loans in the last quarter following instructions from Bangladesh Bank, said Subhankar Saha, executive director of the central bank.

<http://www.thedailystar.net/business/default-loans-decline-slightly-511651>

### **Aman Group gets nod to set up economic zone**

Aman Group, which was awarded a prequalification licence to set up an economic zone, demanded gas connections as early as possible to help the business conglomerate start production at its new factories in the zone.

“Though we have deposited the security money, we are yet to get the new gas connections,” said Rafiqul Islam, chairman and managing director of Aman Group, which is setting up the economic zone on a 150-acre land in Narayanganj.

The group is primarily investing around Tk 2,100 crore to establish the economic zone, where various industries such as cement, packaging, shipyard, food and beverage, steel manufacturing and power generation will be set up.

<http://www.thedailystar.net/business/aman-group-gets-nod-set-economic-zone-511636>

### **ICT verdict leak: SQC wife, son, 5 others indicted.**

The Cyber Crimes Tribunal on Monday framed charges against hanged war crimes convict Salauddin Quader Chowdhury's widow Farhat Quader Chowdhury, their son Hummam Quader Chowdhury and five others in the case filed for International Crimes Tribunal-1 verdict against Salauddin being leaked.

The tribunal judge, KM Shamsul Alam, also posted for March 28 the commencement of the formal trial through recording testimonies of the prosecution witnesses.

<http://newagebd.net/203398/ict-verdict-leak>