



# AT CAPITAL DAILY MARKET UPDATE – June 27, 2016

## Overview

The DSEX closed at 4,412.8 points, UP by 32.6 points. The total transaction was worth BDT 3.5 bn.

Price of 205 issues appreciated whereas 62 issues declined and 53 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,412.8	+0.7%	(0.1%)	(4.7%)
DSES	1,085.9	+0.5%	(0.6%)	(1.9%)
DS30	1,726.4	+0.7%	(1.1%)	(1.4%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,522,020.4	2,506,270.2	+0.6%
	USD MM	32,168.6	31,967.7	+0.6%
TURNOVER	BDT MM	3,521.1	2,657.5	+32.5%
	USD MM	44.9	33.9	+32.5%
VOLUME	MILLION SHARES	93.7	86.3	+8.5%

## Market Commentary:

Market ended green as bargain hunter began to take position all through the session amid last hour buoyant participation. Index observed uptrend at the start which gradually went on till the end of the session with some minor corrections in the middle that helped index to ultimately end with the biggest single day gain in the last 21 sessions.

Eventually DSEX, the broad based index went up by 0.7% at 4,412.8 points. Turnover, a major indicator increased significantly to 3.5bn, 32.5% higher than the previous trading session.

Savings tools, The net investment in the national savings certificates and bonds hit a fresh record at Tk 30,092.77 crore in 11 months (July-May) of this fiscal year 2015-16 as clients invested heavily due to lower rates of interest on deposit products of the scheduled banks.

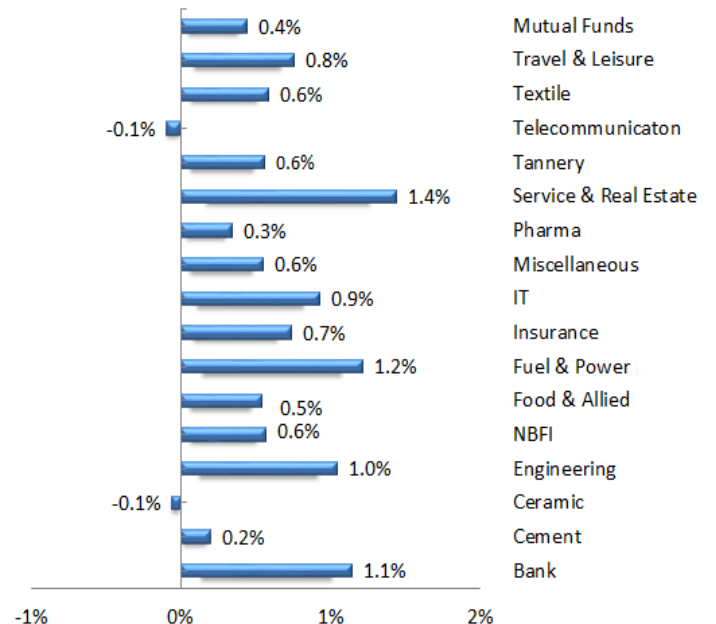
Majority of the sectors have seen progressive growth today. Among the prominent sectors Fuel & power, Bank and Engineering outperformed the market while the rest underperformed.

ACMELAB was the daily turnover leader contributing 4.1% to the total turnover and also posted 3.0% price return.

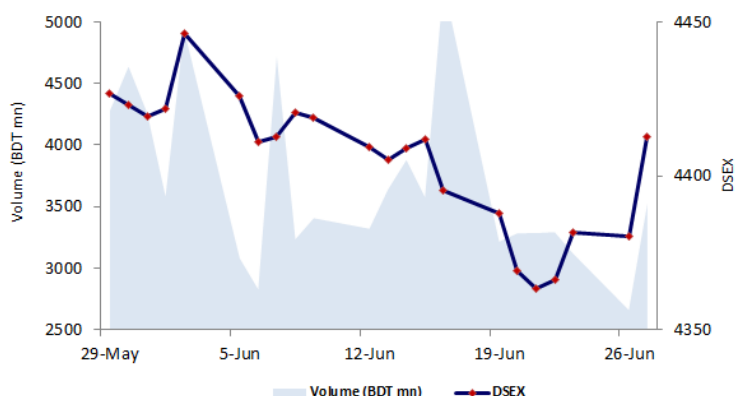
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
SAVAREFR	39.8	+9.9%	MODERNDYE	101.7	(6.3%)
WMSHIPYARD	24.4	+9.9%	DULAMIACOT	6.1	(4.7%)
AZIZPIPES	57.9	+9.5%	PRIMELIFE	60.0	(4.3%)
ISNLTD	13	+9.2%	PRAGATIINS	22.3	(4.3%)
ISLAMIINS	14.4	+8.3%	VAMLBDMF1	9.5	(4.0%)
SEMLLECMF	11	+7.8%	PROGRESLIF	52.7	(3.3%)
DSSL	13.2	+5.6%	FIRSTFIN	6.2	(3.1%)
PIONEERINS	29.2	+5.0%	PRIMEINSUR	13.8	(2.8%)
MAKSONSPIN	7.1	+4.4%	STANDARINS	11.4	(2.6%)
SAIFPOWER	51.1	+4.3%	NHFIL	29.1	(2.3%)

\*\* Top Loser List not adjusted for Right/Cash dividend post record

## Sector Movement in DSE (June 27 - June 26)



## Last 1 Month DSEX





## News:

### **Savings tools sales hit fresh record at Tk 30,093cr in July-May**

Savings tools, The net investment in the national savings certificates and bonds hit a fresh record at Tk 30,092.77 crore in 11 months (July-May) of this fiscal year 2015-16 as clients invested heavily in the savings tools due to lower rates of interest on deposit products of the scheduled banks.

The previous highest net investment in the saving tools was Tk 28,732.64 crore posted in the FY15.

Economists and experts, however, gave different opinions on cutting the rates of interest on the savings tools by the government to curb the investment trend to get some respite from paying higher interest rates to clients.

The net investment in national savings certificates and bonds also surpassed its revised annual target of Tk 28,000 crore in the 11 months of FY16.

Clients continue to invest heavily in the NSCs due to low bank deposit rates and sluggish business situation in recent months, an official of Directorate of National Savings told New Age on Sunday.

<http://newagebd.net/237725/savings-tools-sales-hit-fresh-record-tk-30093cr-july-may/>

### **Bangladesh's foreign currency reserves near \$30b mark**

In 2001, Bangladesh had to defer its payments to the Asian Clearing Union (ACU) for imports to avoid compromising the then \$1 billion foreign exchange reserve, as that would have undermined the country's global image.

And now, 16 years later, Bangladesh Bank's foreign exchange reserves are set to cross the \$30-billion landmark for the first time, meaning the reserves have grown by 30 times in all these years.

A central bank spokesperson, FM Mokammel Haque said that the reserves stood at \$29.97 billion on Sunday.

"No money was added into the reserve as Sunday was an international holiday. But I think the reserves will cross the \$30-billion mark either on Monday or Tuesday or this week," he said.

[http://www.thefinancialexpress-bd.com/2016/06/26/35943/Forex-reserves-near-\\$30b-mark](http://www.thefinancialexpress-bd.com/2016/06/26/35943/Forex-reserves-near-$30b-mark)

### **Bill soon to ban Jamaat**

A bill would be placed in the ongoing session of the parliament to ban the politics of Jamaat-e-Islami, Liberation War Affairs Minister AKM Mozammel Huq said yesterday.

"Jamaat-e-Islami is a war criminal party because they opposed the 1971 Liberation War as a party. They do not have any right to do politics in the country. There is no alternative to banning them.

"The law minister has informed me that the bill on banning Jamaat politics will be placed in this session. I hope the bill will be placed soon," Mozammel told parliament in response to a query.

<http://www.dhakatribune.com/politics/2016/jun/27/bill-soon-ban-jamaat#sthash.P6UG0Zt3.dpuf>