



AT CAPITAL DAILY MARKET UPDATE – February 20, 2017

Overview

The DSEX closed at 5,605.0 points up by 22 points. Total turnover was worth BDT 12.98 bn.

Prices of 115 issues were increased whereas that of 164 issues were declined, and the price of the rests were remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	5,605.0	+0.4%	+2.5%	+11.3%
DSES	1,313.2	+0.3%	+3.5%	+10.2%
DS30	2,026.0	+0.3%	+1.6%	+11.9%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	3,150,511.3	3,142,026.6	+0.3%
	USD MM	40,185.1	40,076.9	+0.3%
TURNOVER	BDT MM	12,979.4	12,329.0	+5.3%
	USD MM	165.6	157.3	+5.3%
VOLUME	MM SHARES	347.4	336.1	+3.4%

After two consecutive volatile sessions, the broad index experienced few small volatilities till the mid-session. However, the broad index rose sharply, gaining 42 points. The broad index remained sideways till the end of the session, crossing 5,600 level again in less than a month. The broad index closed the session in green zone at 5,605.0, up by 22.0 points.

Losers to Gainers ratio was 1.4:1, indicating that numbers of buyers outpaced that of sellers.

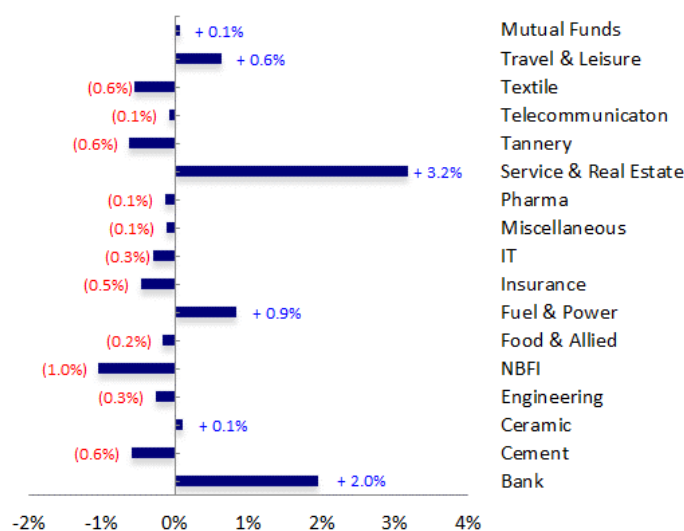
Turnover increased by 5.3% to BDT 12.98 bn. Banking sector led the turnover chart today, contributing 18.0% of total turnover, followed by Pharma (15.0%) and Telecommunication sector (14.3%).

Among prominent sectors, Bank and Fuel & power outperformed the market whereas Cement, NBFI and Pharma sector underperformed the market today.

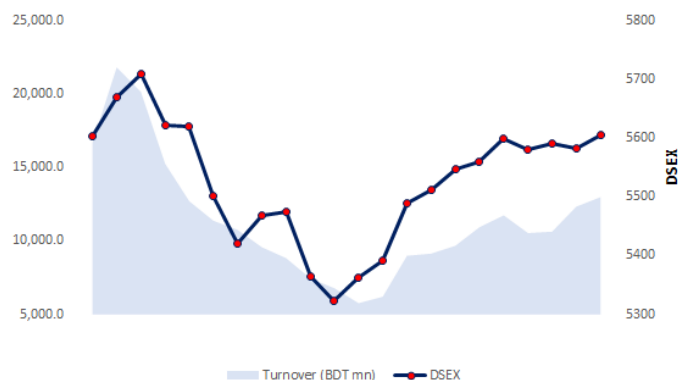
Barka Power topped the turnover chart for the second consecutive session, accounted for 3.4% of total turnover – the stock closed marginally up.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
SALVOCHEM	19.8	+7.6%	STANDARINS	18.3	(6.2%)
SAVAREFR	56.9	+7.2%	KAY&QUE	38.2	(4.5%)
NLTUBES	137	+7.0%	ICBEPMF1S1	7.0	(4.1%)
ISLAMIBANK	43.4	+6.6%	DSSL	21.6	(3.6%)
SAIFPOWER	51.9	+5.7%	ETL	21.2	(3.2%)
MATINSPINN	41.9	+5.0%	ZAHINTEX	21.7	(3.1%)
HWAWELLTEX	37.5	+4.7%	GLOBALINS	18.7	(3.1%)
CITYBANK	33.8	+4.6%	MHSML	28.1	(3.1%)
PENINSULA	32.1	+4.6%	MALEKSPIN	22.5	(3.0%)
SHAHJABANK	17	+4.3%	CENTRALPHL	33.1	(2.9%)

Sector Movement in DSE (Feb 20 - Feb 19)



Last 1 Month DSEX





News:

Jan imports up 34pc on int'l oil price hike

The country's import payments registered a 34.54-per cent growth in January this year against the 5.04-per cent negative growth in the corresponding month of 2016 due to a rise in payments for petroleum products and some other commodities. According to the latest Bangladesh Bank data, letters of credit involving \$3.88 billion were settled in January this year against \$2.88 billion settled in the same month of 2016. The import payments accounted for \$3.04 billion in January of 2015.

A BB official told New Age on Sunday that the settlement of LCs, or actual import payments, increased significantly in January of the current fiscal year 2016-17 as the majority of food products, petroleum products, industrial raw materials and capital machinery rose on the global market during the month.

The import of petroleum products increased by 150.76 per cent to \$218.04 million in January 2017 from \$86.95 million during the same month a fiscal year ago as the country's industrial units depended on the products due to the persistent crisis of natural gas. The global prices of the petroleum products recently increased that played a role in raising the payments for the imported items, the official said. Demand for power to run irrigation pumps has also fuelled the use of the petroleum products, he said. Import payments for sugar and milk food in January of 2017 increased to \$153.35 million and \$18.37 million respectively from \$58.01 million and \$15.08 million in the same month of 2016.

<http://www.newagebd.net/article/9558/jan-imports-up-34pc-on-intl-oil-price-hike>

B'desh may lose potential Chinese investment if climate not improved

A Chinese business delegation on Sunday said that Bangladesh might lose a huge number of potential investments from China unless investment climate in Bangladesh was improved. Delegation head Lyu Xinhua, also the chairman of Council for Promoting South-South Cooperation, made the observation while speaking at a press briefing after the China-Bangladesh Business Meeting held in Dhaka. The Federation of Bangladesh Chamber of Commerce and Industry organised the meeting where Bangladeshi businesspeople got opportunity to hold business-to-business meetings with 22 Chinese organisations based on their respective areas of interest.

FBCCI president Abdul Matlub Ahmad chaired the event before the business-to-business direct discussions, where Bangladesh Investment Development Authority executive chairman Kazi M Aminul Islam, Chinese ambassador Ma Mingqiang, CPSSC chairman Lyu Xinhua, FBCCI first vice-president Md Shafiul Islam Mohiuddin and Bangladesh Economic Zones Authority executive member Emdadul Haque were present, among others. Replying a question regarding Bangladesh's investment situation, Lyu Xinhua said that Chinese organisations were very much enthusiastic about making investment in Bangladesh as they considered Bangladesh as one of the best investment-friendly countries in Asia. He, however, said that Chinese investors were facing some difficulties and challenges in making investment in Bangladesh. As some other countries are trying to attract Chinese investment by improving their infrastructure and the overall investment climate, Bangladesh will have to improve as well, said Lyu, also a former vice-foreign minister of China.

Ma Mingqiang said although China imports more from Pakistan but the country focuses on Bangladesh due to geographical reasons. Mentioning her government's intention to increase investment in Bangladesh hugely, the Chinese ambassador said that the visit of China's president Xi Jinping twice (in 2010 as vice-president) within six years to Bangladesh was a testimony to the degree of importance the country gives Bangladesh.

<http://www.newagebd.net/article/9553/bdesh-may-lose-potential-chinese-investment-if-climate-not-improved>