



# AT CAPITAL DAILY MARKET UPDATE – February 17, 2016

## Overview

The DSEX closed at 4580.8 points, up by 1.9 points. The total transaction was worth BDT 4.7 bn.

Price of 150 issues appreciated whereas 124 issues declined and 52 others remained unchanged.

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,580.8	+0.0%	+0.9%	(1.1%)
DSES	1,120.9	+0.2%	+2.3%	+1.2%
DS30	1,759.2	+0.4%	+2.3%	+0.5%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,570,657.7	2,571,228.5	(0.0%)
	USD MM	32,730.6	32,737.8	(0.0%)
TURNOVER	BDT MM	4,712.2	4,608.1	+2.3%
	USD MM	60.0	58.7	+2.3%
VOLUME	MILLION SHARES	119.0	112.1	+6.2%

## Market Commentary:

Market prolonged its sideways movement posting flat session with higher investor participation. Premier Index, DSEX, started positive and stayed positive for first 50 minutes of trading but later downtrend was initiated which was continued till 12.40 then again index regained the momentum which helped the index to recoup the loss points. Eventually DSEX ended at 4580.8 which is similar to the previous session. Turnover stood at BDT 4.7 bn which is 2.3% higher than the last trading session.

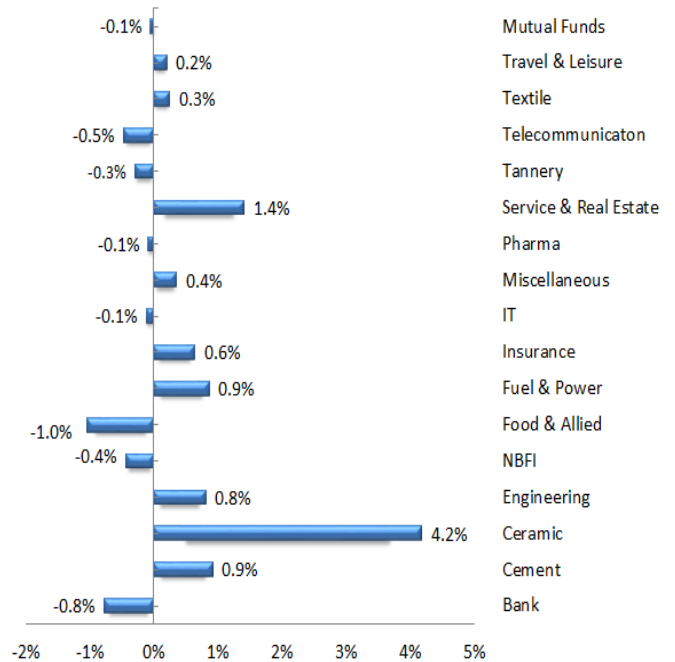
Among the prominent sectors Cement, Fuel & Power, Engineering, Insurance and Textile outperformed the market while the rest underperformed.

UPGDCL was the daily turnover leader contributing 4.7% to the total turnover.

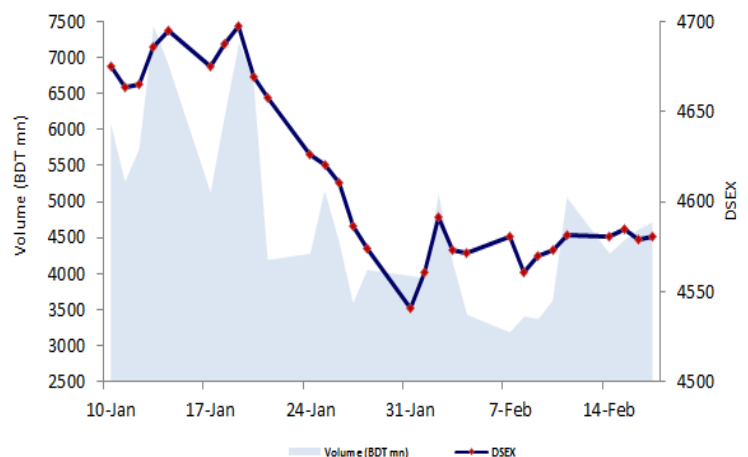
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
SINOBANGLA	32.5	+9.8%	AGRANINS	16	(8.6%)
GPHISPAT	47.2	+9.0%	LIBRAINFU	472.5	(5.8%)
ZEALBANGLA	6.4	+8.5%	BEACONPHAR	18.1	(4.7%)
PEOPLESINS	16.9	+7.0%	LANKABAFIN	28.2	(4.7%)
JANATAINS	12.7	+6.7%	GEMINISEA	597.2	(4.6%)
LEGACYFOOT	28.6	+6.7%	ISLAMIBANK	24.2	(4.3%)
KPPL	11.7	+6.4%	EBL	28.7	(4.3%)
DAFODILCOM	21.8	+6.3%	QSMRDYCELL	123.1	(4.1%)
MODERNDYE	99.8	+5.7%	AIBL1STIMF	7.4	(3.9%)
RAKCERAMIC	71.8	+5.4%	FUWANGCER	16.3	(3.6%)

\*\* Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (February 17 - February 16)



## Last 1 Month DSEX





## News:

### **Tk 10,000cr sought for state banks.**

The Bank and Financial Institutions Division (BFID) has sought more than Tk 10,000 crore for the next two fiscal years minly to meet the capital shortfall of the two scam-hit state banks.

It also wants to inject fresh capital into other banks and financial institutions.

Last week, the BFID sent a comprehensive proposal to the Finance Division saying the institutions have been facing a capital shortfall of Tk 14,054 crore.

Subsequently, it sought Tk 5,000 crore for fiscal 2016-17 and fiscal 2017-18 each.

[www.thedailystar.net/business/tk-10000cr-sought-state-banks-513505](http://www.thedailystar.net/business/tk-10000cr-sought-state-banks-513505)

### **Bangladesh top agro-inputs importer in South Asia: Study**

Imports reach \$6.0b in five years to '14. Bangladesh's dependence on the imports of four major agricultural inputs such as cereal seeds, fertiliser, pesticides and agro-machinery is highest in South Asia, according to a study.

The country imported agro inputs worth US\$ 6.805 billion during 2010-2014 and the amount was 12.44 per cent of the region's total import in the period.

At the same time, export of these farm inputs was negligible, only \$75.51 million or less than one per cent of the region's total import.

India leads the export market of the four intermediates with more than 82 per cent share

[.http://www.thedailystar.net/business/aman-group-gets-nod-set-economic-zone-511636](http://www.thedailystar.net/business/aman-group-gets-nod-set-economic-zone-511636)

### **Court orders arrest of Star editor.**

Order contrary to CrPC provision; 18 more cases filed. A Narayanganj court ordered the arrest of Mahfuz Anam on a defamation charge in one of 18 more cases filed against The Daily Star editor and publisher in 15 districts yesterday.

The arrest warrant was issued after the joint secretary of Narayanganj district lawyers' association, who introduced himself as an Awami League activist, brought a libel charge for "reports against Sheikh Hasina" published during the 2007-2008 tenure of the last caretaker government.

In its order, the court stated that the charge primarily appeared evident while examining statement, petition and documents submitted to it..

<http://www.thedailystar.net/frontpage/court-orders-arrest-star-editor-513316>