



AT CAPITAL DAILY MARKET UPDATE – October 19, 2016

Overview

The DSEX closed at 4,702.5 points, down by 9.3 points. The total transaction was worth BDT 5.6 bn.

Price of 93 issues appreciated whereas 185 issues declined and 45 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,702.5	(0.2%)	+0.2%	+1.6%
DSES	1,114.5	(0.3%)	(1.0%)	+0.7%
DS30	1,750.5	(0.3%)	(1.6%)	(0.0%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,682,185.3	2,688,850.7	(0.2%)
	USD MM	34,211.5	34,296.6	(0.2%)
TURNOVER	BDT MM	5,602.7	5,715.9	(2.0%)
	USD MM	71.5	72.9	(2.0%)
VOLUME	MM SHARES	226.5	207.1	+9.4%

Market Commentary:

Today market inched lower but enough to close above 4700 level amid cautious trading. Session started with an uptrend but began to fall back after 40 minutes or so, which gradually kept slipping down until the end of the session. Except for GP, all other scripts who have declared their earnings today have posted negative price movement. The investors remained watchful on making any fresh new investment and at the end the index closed at 4702.5 points, down by 9.3 points. Losers to Gainers ratio was almost 2:1; reflecting a bearish market sentiment.

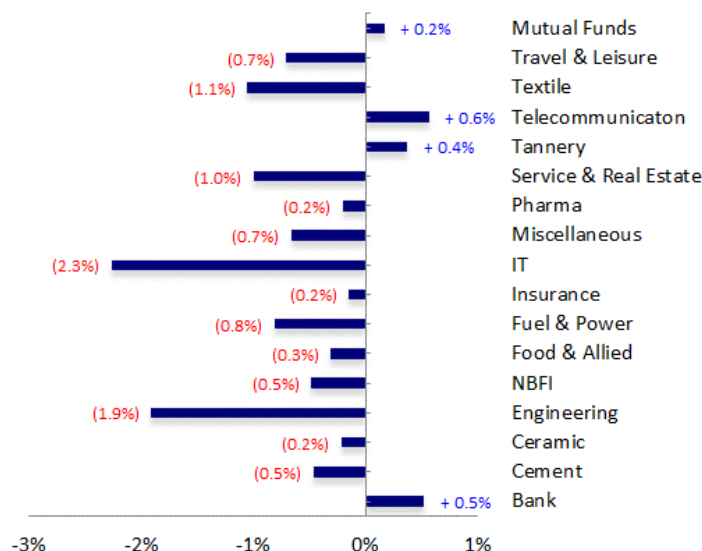
Turnover decreased slightly by 2.2% to 5.6 bn. Turnover concentrated mainly on Banks, Fuel & Power, Financial Institutions and Engineering sectors.

Among Major sectors, Telecommunication performed very well in continuation of yesterday. Telecommunication sector went up by 0.6%, driven mainly by GP, posting 55.7% Y-O-Y growth in quarterly earnings. Among the other prominent sectors only Banks have Outperformed the market while the remaining Underperformed.

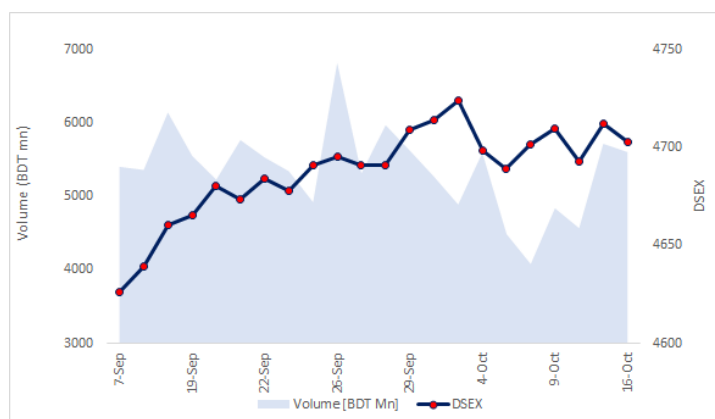
NBL was the daily turnover leader for today; contributing 6.4% to the total turnover and posted 3.1% price return.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
RAHIMAFOOD	79.4	+10.0%	RAHIMTEXT	20.4	(7.7%)
STANDARINS	18.8	+9.9%	BDTHAI	205.4	(6.1%)
RUPALIBANK	31.2	+9.9%	CVOPRL	18.6	(6.1%)
ARAMITCEM	39.2	+9.8%	ALLTEX	21.1	(5.8%)
SONALIANSH	174.7	+9.7%	KBPPWBIL	54.7	(4.7%)
ISNLTD	14.8	+9.6%	AFCAGRO	167.6	(4.4%)
FINEFOODS	10.8	+9.1%	MODERNDYE	55.6	(4.3%)
SAVAREFR	42.5	+8.4%	HAKKANIPUL	30.2	(4.1%)
KARNAPHULI	14.8	+7.2%	YPL	19.9	(3.9%)
PREMIERBAN	9.7	+6.6%	AGNISYSL	28.3	(4.4%)

Sector Movement in DSE (Oct 19 - Oct 18)



Last 1 Month DSEX





News:

Booming Bangladesh: Tiger in the night

Bangladesh's economy is on a roll, even as its democracy weakens. THE last time a Chinese president visited Bangladesh, back in 1986, things were rather different. For one thing, he did not carry \$40 billion in his pocket. This is the sum that government sources say Xi Jinping, China's current leader, is bringing for a day-long stopover on October 14th, on his way to a summit of big developing countries in the Indian resort of Goa. Admittedly, the windfall will come in the form of loans for some 21 infrastructure projects including elevated expressways, railroads, bridges and power plants. But it is welcome all the same.

Bangladesh, too, has changed a lot in 30 years. Even if its 160m people remain mostly poor, the country can no longer be dismissed as "the armpit of India". Its GDP is growing by 7% a year, as fast as China's, and by some social indicators it has overtaken its giant neighbour India. With a booming garment industry that now ranks second only to China's in exports, plus some 10m diligent overseas workers sending money home, Bangladesh has enjoyed current-account surpluses for all but one of the past ten years.

<http://www.economist.com/news/asia/21708737-bangladeshs-economy-roll-even-its-democracy-weakens-tiger-night>

DSE invites Eoi from foreign, local orgs

Demutualised Dhaka Stock Exchange has invited foreign and local entities to purchase 25 per cent share of the bourse under the Demutualisation Act 2013.

The bourse, which has already got response from a number of foreign and local organisations in this regard but is yet to be satisfied with the proposals they have made, on Monday published an advertisement in a national daily along with its own web site, seeking application from interested organisations.

The DSE move came just one and a half months before the Bangladesh Securities and Exchange Commission-set deadline to find a strategic investor for the bourse.

A DSE director told New Age that the bourse floated the invitation to give its strategic-investor searching activities a formal shape.

The DSE, the country's premier bourse, turned into a demutualised stock exchange on November 21, 2013.

In December 9, 2015, the BSEC asked the bourse along with the Chittagong Stock Exchange, another bourse of the country, to get strategic investor within one year.

<http://www.newagebd.net/article/1031/dse-invites-eoi-from-foreign-local-orgs>

HC orders judicial inquiry into torturing schoolboy in custody, withdrawal of Sakhipur UNO, OC

The High Court on Tuesday directed the Tangail chief judicial magistrate to conduct a judicial inquiry into an allegation of torture of a schoolboy Sabbir Shikdar before he was sentenced for two years jail by a mobile court on September 18.

Sabbir earlier told the High Court that he was subjected to torture by the local MP Anupam Shahjahan, officer-in-charge of Sakhipur police station Mohammad Maksudul Alam and Upazila Nirbahi Officer Mohammad Rafiqul Islam after being arrested and convicted in a false case.

<http://www.newagebd.net/article/1001/hc-orders-judicial-inquiry-into-torturing-schoolboy-in-custody-withdrawal-of-sakhipur-uno-oc>