



AT CAPITAL DAILY MARKET UPDATE – March 09, 2016

Overview

The DSEX closed at 4,457.8 points, up by 3.9 points. The total transaction was worth BDT 3.1 bn.

Price of 152 issues appreciated whereas 113 issues declined and 53 others remained unchanged.

Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	4,457.8	+0.1%	(1.2%)	(3.7%)
DSES	1,082.8	+0.2%	(1.5%)	(2.2%)
DS30	1,710.6	+0.1%	(0.7%)	(2.3%)

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,488,847.5	2,488,966.1	(0.0%)
	USD MM	31,688.9	31,690.4	(0.0%)
TURNOVER	BDT MM	3,138.3	3,062.6	+2.5%
	USD MM	40.0	39.0	+2.5%
VOLUME	MILLION SHARES	93.7	89.1	+5.2%

Market Commentary:

Market continued to trade in sideways as investors remain uncertain regarding clear market direction. It was a volatile trading session where both buyers and sellers wanted to dominate but no one could uphold the position and eventually market ended flat. Major bourse DSEX ended at 4457.8 which is 0.1% higher than the previous session. Turnover stood at BDT 3.1bn which is 2.5% higher than the last trading session.

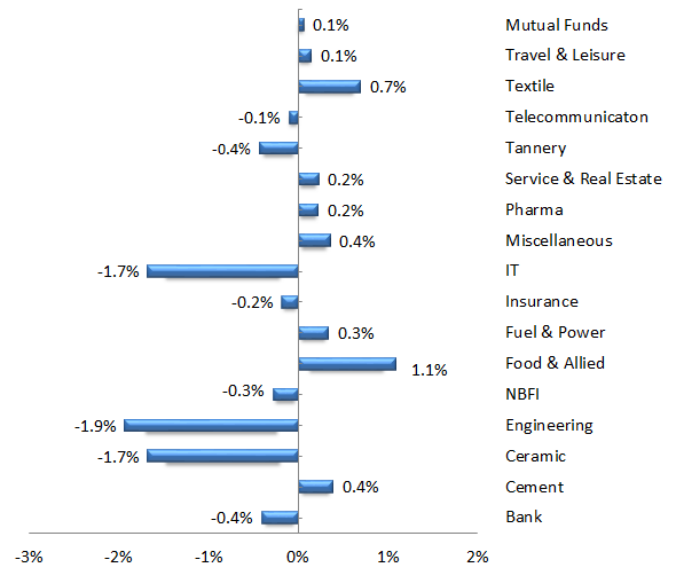
Among the prominent sectors Food & Allied, Textile, Cement, Fuel & Power and Pharma outperformed the market while the rest underperformed.

LANKABAFIN was the daily turnover leader contributing 7.4% to the total turnover.

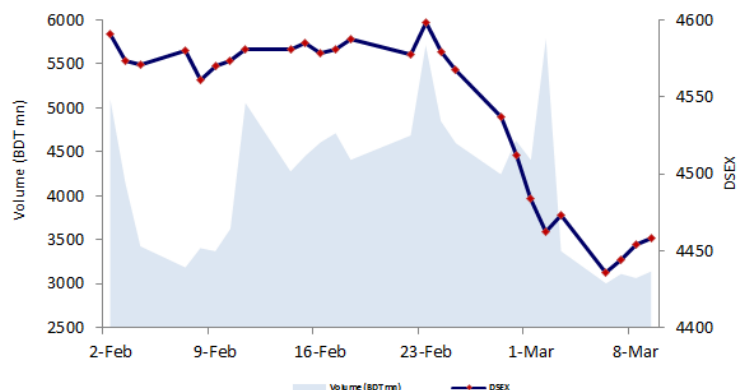
TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
SINOBANGLA	37.5	+10.0%	GPHISPAT	29.7	(36.3%)
EASTRNLAB	729	+7.5%	RELIANCINS	40.6	(15.1%)
REGENTTEX	19.4	+6.6%	IPDC	23.6	(13.9%)
AMANFEED	58.4	+6.0%	BDLAMPS	195.4	(7.4%)
BGIC	17	+4.9%	EBL	25.1	(6.0%)
FUWANGCER	17.2	+4.9%	DBH	107.4	(5.4%)
DACCADYE	13.2	+4.8%	GEMINISEA	595.3	(4.6%)
ATLASBANG	121	+4.6%	PREMIERLEA	9.3	(4.1%)
BDAUTOCA	27.8	+4.5%	ASIAPACINS	14.8	(3.9%)
CMCKAMAL	22.6	+4.1%	INTECH	12.7	(3.8%)

** Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (March 09 - March 08)



Last 1 Month DSEX





News:

Inflation falls to 41-month low

Inflation fell 45 basis points to a 41-month low of 5.62 percent in February from the previous month, propelled by a decline in food and non-food inflation.

Planning Minister AHM Mustafa Kamal released the data yesterday.

Food inflation stood at 3.77 percent in February, down from 4.33 percent in January, according to data from Bangladesh Bureau of Statistics.

After October 2012, food inflation was the lowest in February.

<http://www.thedailystar.net/business/inflation-falls-41-month-low-788518>

Mobile surcharge takes effect today

The government yesterday imposed a 1 percent surcharge on the use of mobile phone, the proceeds from which will be spent on healthcare and education.

The surcharge will put extra pressure on the users who are already paying 15 percent value added tax and 3 percent supplementary duty on their phone bills.

The surcharge takes effect today, according to a gazette notification by Internal Resources Division under the finance ministry.

The government announced the plan to impose the surcharge two years ago.

<http://www.thedailystar.net/business/ecnec-approves-power-project-benefit-rural-people-788509>

SC confirms noose for Mir Quasem

Jamaat calls hartal today

Mir Quasem Ali will have to walk to the gallows for his crimes against humanity during the liberation war, judged the Supreme Court (SC) on Tuesday as it upheld death penalty for the war criminal, report agencies.

A five-member bench of the Appellate Division headed by Chief Justice SK Sinha pronounced the judgment. The full verdict will be declared shortly.

Quasem can still plead to review the decision, or seek clemency.

<http://print.thefinancialexpress-bd.com/2016/03/09/136069>