



# AT CAPITAL DAILY MARKET UPDATE – December 27, 2016

## Overview

The DSEX closed at 5,016.7 points, up by 23.2 points. The total transaction was worth BDT 12.1 bn.

Price of 174 issues appreciated whereas 133 issues declined and 20 others remained unchanged.

TOP 10 GAINERS			TOP 10 LOSERS		
TRADING CODE	CLOSEP	%CHANGE	TRADING CODE	CLOSEP	%CHANGE
GOLDENSON	22.1	+10.0%	RAHIMAFOD	126.9	(9.0%)
HWAWELLTEX	42	+9.9%	MPETROLEUM	168.1	(7.3%)
OAL	26.6	+9.9%	MARICO	998.0	(6.2%)
DELTASPINN	10	+9.9%	VAMLBDMF1	9.5	(5.9%)
PENINSULA	29	+9.8%	HRTEX	32.1	(5.9%)
MHSML	18	+9.8%	DAFODILCOM	42.9	(4.9%)
CENTRALPHL	22.7	+9.7%	FINEFOODS	22.4	(4.7%)
LEGACYFOOT	22.7	+9.7%	EMERALDOIL	40.5	(4.5%)
UNITEDAIR	5.7	+9.6%	SHASHADNIM	73.9	(4.4%)
1STPRIMFMF	11.5	+9.5%	BBS	52.9	(4.3%)

## Index Movements:

INDEX	VALUE	DAY CH(%)	MTD(%)	YTD(%)
DSEX	5,016.7	+0.5%	+4.5%	+8.4%
DSES	1,182.2	+0.1%	+3.7%	+6.8%
DS30	1,807.5	+0.5%	+1.8%	+3.2%

MARKET STAT		TODAY	LAST DAY	CHANGE(%)
MARKET CAP (Equity)	BDT MM	2,793,796.3	2,783,051.6	+0.4%
	USD MM	35,635.2	35,498.1	+0.4%
TURNOVER	BDT MM	12,103.5	10,818.1	+11.9%
	USD MM	154.4	138.0	+11.9%
VOLUME	MM SHARES	498.0	408.2	+22.0%

Index surged through to the new psychological benchmark of 5,000 right before the ending of year 2016 and triumphed at its peak after November 12, 2014.

The day started with a positive note and touched the day's high of 5040 points mark by 22 minutes of trading. Then market gone through some intra-day profit taking in the mid-hour and lost ~24 points from its peak. The prime index again rolled upward and recovered its lost ground in the latter half but eventually lost its shine in the last moment and concluded at 5,016.7 points or 23.2 points higher than yesterday.

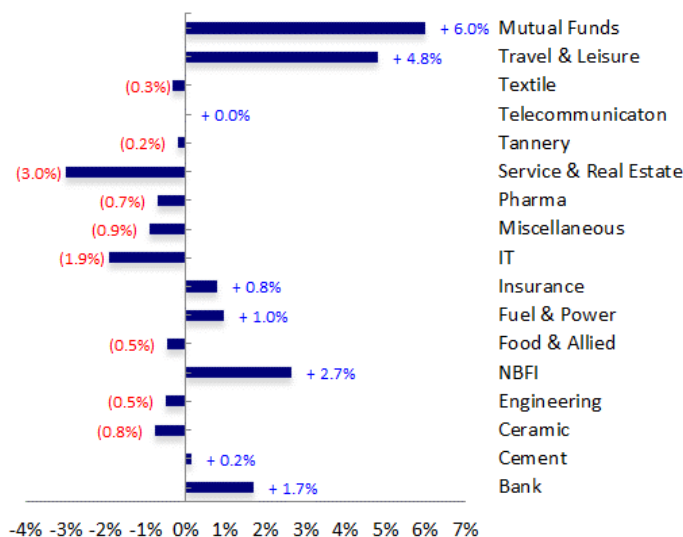
Gainers overtook the Losers by 174 to 133, indicative of a continuation of prolonged upward market dynamics.

A total amount of BDT 12.1 bn worth were transacted today jumping up by 11.9% from the previous session. Transaction in the Mutual Funds sector amounted to BDT 342.7 mn while Block Market worth BDT 244.5 mn. Turnover largely concentrated on the Engineering sector (17.64 %) followed by Bank sector (13.62 %).

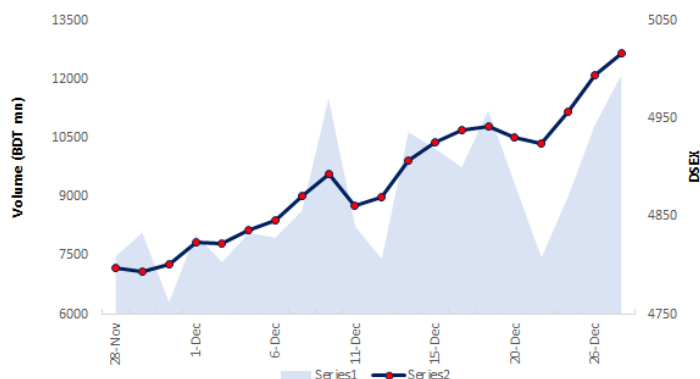
All the Financial sectors (i.e. – Bank, Insurance and NBF) and Fuel & Power outperformed the market today while the remaining underperformed.

Bangladesh Export Import Company led the turnover chart today contributing 3.0% of the day's turnover also posting 1.9% price return.

Sector Movement in DSE (Dec 27 - Dec 26)



Last 1 Month DSEX





## News:

### **Govt bank borrowing drops by 71 per cent after saving tools sell on large scale**

Government borrowings from internal and external sources increased by nearly 26 per cent to Tk 205.26 billion, as on November 22, for financing overall budget deficit, officials said.

Net borrowing from the domestic sources like banking system and national savings schemes increased to Tk 174.80 billion until November 22 of the ongoing financial year (FY) from Tk 143.57 billion in the corresponding period of last fiscal.

And net borrowing from overseas sources in loans and grants was Tk 30.46 billion, up from Tk 19.63 billion during the period under review, according to a finance ministry report. The government, however, borrowed less from the country's banking system, as its bank borrowings dropped nearly 71 per cent. Mainly higher sales of national savings certificates tipped the balance.

<http://www.thefinancialexpress-bd.com/2016/12/26/57458/Govt-borrows-less-from-banks-as-people-rush-for-savings-tools>

### **Cabinet approves draft Asia-Pacific Trade Agreement (secondly amended)**

The Cabinet approves the draft second amendment to Asia-Pacific Trade Agreement (APTA), the oldest preferential trade arrangement among the countries in Asia-Pacific region. The deal aims to include Mongolia as its new member and re-arrange the tariff regime, Cabinet Secretary M Shafiul Alam said. APTA was previously known as Bangkok Agreement, signed in 1975 while it was renamed in 2005. Bangladesh, India, China, South Korea, Sri Lanka and Laos are now in the group, while Mongolia is expected to be in during its next ministerial meeting in Bangkok on January 13, 2017.

<http://www.thefinancialexpress-bd.com/2016/12/26/57486/Cabinet-clears-draft-APTA>

### **Food grain production up by 13pc in six years**

Productions of three major food grains have increased by 13 per cent in the last six years, according to latest official statistics. Rice yield was up by 8.59 per cent to strengthen further the food security, said a BSS report. The figures showed that rice production rose to 35.0 million tonnes from 32.25 million tonnes, wheat to nearly 1.4 million tonnes from 0.97 million tonnes and maize yield jumped to over 2.5 million tonnes while the volume was only 1.37 million tonnes six years ago. Being the staple food of the country rice, however, covered a larger area of cultivation while maize, still being produced to feed the poultry firms and livestock sector, seasonally occupy a smaller area of land.

<http://www.thefinancialexpress-bd.com/2016/12/26/57496/Food-grain-production-up-by-13pc-in-six-years>