



# AT CAPITAL DAILY MARKET UPDATE – March 29, 2016

## Overview

The DSEX closed at 4311.8 points, up by 9.2 points. The total transaction was worth BDT 3.0 bn.

Price of 166 issues appreciated whereas 91 issues declined and 60 others remained unchanged.

## Index Movements:

| INDEX | VALUE   | DAY CH(%) | MTD(%) | YTD(%) |
|-------|---------|-----------|--------|--------|
| DSEX  | 4,311.8 | +0.2%     | (4.4%) | (6.9%) |
| DSES  | 1,046.1 | +0.1%     | (4.9%) | (5.5%) |
| DS30  | 1,631.7 | +0.1%     | (5.3%) | (6.8%) |

| MARKET STAT         |                | TODAY       | LAST DAY    | CHANGE(%) |
|---------------------|----------------|-------------|-------------|-----------|
| MARKET CAP (Equity) | BDT MM         | 2,412,001.0 | 2,409,741.3 | +0.1%     |
|                     | USD MM         | 30,710.5    | 30,681.7    | +0.1%     |
| TURNOVER            | BDT MM         | 3,030.1     | 2,979.2     | +1.7%     |
|                     | USD MM         | 38.6        | 37.9        | +1.7%     |
| VOLUME              | MILLION SHARES | 85.8        | 93.8        | (8.5%)    |

## Market Commentary:

Market ended positive breaking five session's long losing streak amid indecisive trading pattern. Market started positive which then fell sharply as index dipped below 4300 but then bargain hunter began to build position as they found market at attractive valuation level which caused index to end positive. Major bourse DSEX ended at 4311.8 which is 0.2% higher than the previous session. Turnover stood at BDT 3.0bn which is 1.7% higher than the last trading session.

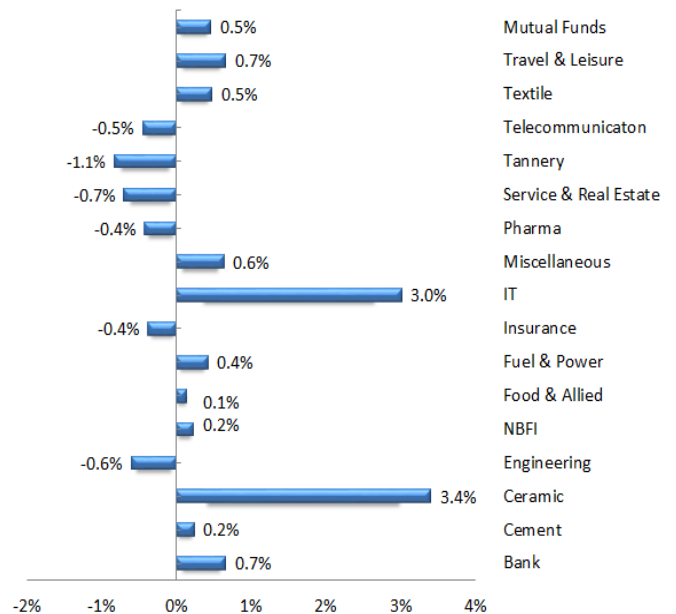
Among the prominent sectors Bank, Textile and Fuel & Power outperformed the market while the rest underperformed.

SQURPHARMA was the daily turnover leader contributing 4.5% to the total turnover.

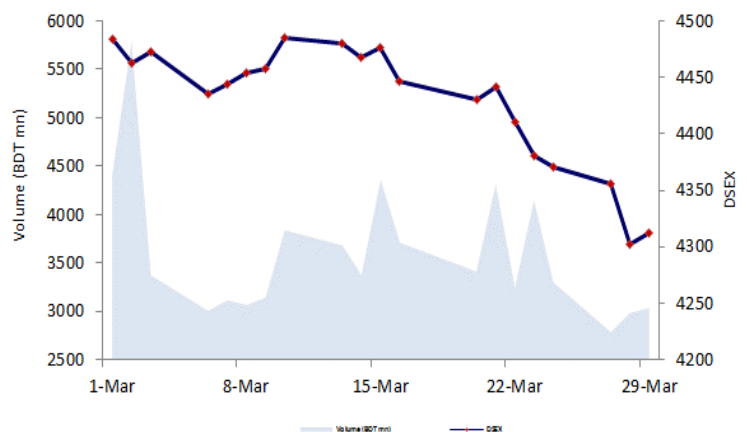
| TOP 10 GAINERS |        |         | TOP 10 LOSERS |        |         |
|----------------|--------|---------|---------------|--------|---------|
| TRADING CODE   | CLOSEP | %CHANGE | TRADING CODE  | CLOSEP | %CHANGE |
| ORIONINFU      | 71.5   | +9.8%   | SHYAMPSUG     | 5.9    | (6.3%)  |
| KOHINOOR       | 381.3  | +8.7%   | DSSL          | 18.5   | (6.1%)  |
| SONALIANS      | 128.2  | +8.6%   | RUPALIINS     | 16.4   | (4.7%)  |
| NORTHERN       | 248.8  | +7.2%   | EASTERNINS    | 22.5   | (4.3%)  |
| RNSPIN         | 24.5   | +7.0%   | UNITEDINS     | 25.0   | (4.2%)  |
| NTC            | 609.8  | +5.7%   | ANWARGALV     | 71.1   | (4.0%)  |
| JUTESPINN      | 56.1   | +5.6%   | AGRANINS      | 14.6   | (3.9%)  |
| ITC            | 56.5   | +5.6%   | ISLAMIINS     | 15.7   | (3.7%)  |
| RENWICKJA      | 253.3  | +5.4%   | APEXFOOT      | 308.2  | (3.7%)  |
| EASTLAND       | 22.7   | +5.1%   | ZEALBANGLA    | 5.8    | (3.3%)  |

\*\* Top Loser List not adjusted for Right/stock dividend post record

Sector Movement in DSE (March 29 - March 28)



## Last 1 Month DSEX





## News:

### **Govt. lifts ban on raw jute export**

Exports of raw jute will reopen next week as the government yesterday lifted the ban on shipments four months after imposing it.

The Ministry of Textiles and Jute issued a notice announcing the withdrawal of the ban to be effective from April 3. The lifting of the ban came amid pleas from raw jute exporters, as many of them had to delay shipments owing to the ban since December last year.

The government banned exports of all types of raw jute to meet the country's additional demand for jute in implementing the mandatory jute packaging law. Previously, a similar ban was imposed for a month.

<http://www.thedailystar.net/business/govt-lifts-ban-raw-jute-export-1201108>

### **Govt. to cut furnace oil price for power plants, factories**

The government decided to reduce furnace oil price but the amount will be announced in a week, State Minister for Power, Energy and Mineral Resources Nasrul Hamid said on Monday.

“We have decided to cut price of furnace oil used in power plants and factories. The amount of the cut will be announced within a week after evaluation,” Hamid said.

In reply to a query whether the prices of other fuel oils will also be cut, he said, “We have decided only on furnace oil.”

Bangladesh raised fuel oil prices in 2013 because a global hike in oil prices. As per the prices fixed then, octane is being sold at Tk 99 per litre, petrol at Tk 96, and kerosene and diesel at Tk 68 a litre. The price of a litre of furnace oil is Tk 60.

<http://www.thefinancialexpress-bd.com/2016/03/28/23449/Govt-to-cut-furnace-oil-price-for-power-plants,-factories>

### **BNP waiting for new committee**

Bangladesh Nationalist Party is yet to have its new central executive committee and standing committee inside 10 days of its national council session held on March 19.

The delay in announcing the committees are raising speculations and questions amongst the leaders and activists of the party, BNP leaders said, adding that, much before the council session the party had done ground work for reshuffling the central leadership on the basis of performance during the past movement.

BNP chairperson Khaleda Zia had done homework for the new committees taking lists of the outgoing executive committee, the previous committee and list of the party lawmakers, before the council session, they said.

<http://newagebd.net/215799/bnp-waiting-for-new-committee/>